Stress echocardiography in horses – a review

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Summary

The increasing number of publications in the field of equine stress echocardiography demonstrates the growing interest in this area. Stress echocardiography consists of B- and/or M-mode echocardiography under active or passive stimulation of the heart, where the pre-stimulation images are compared to those obtained during or immediately after stimulation. In human medicine, stress echocardiography is mainly used as a routine tool in diagnosis and prognosis of coronary artery disease, but also in the evaluation of hypertrophied and dilated cardiomyopathic and valvular diseases. In horses, the principal indications include the detection of exercised-induced myocardial insufficiency and refining the prognosis of low- and mid-grade valvular diseases. The two major cardiac stressors that can be used in horses are (1) physical exercise, which has the major disadvantage of a rapid decline in heart rate in the immediate post-exercise period and (2) pharmacological stimulation, which ideally consists of dobutamine infusion in combination of a parasympatholytic drug, in order to overcome the strong dobutamine-induced baroreceptor reflex in horses. Most stress echocardiographic studies performed in horses demonstrated a significant decrease of left ventricular length, diameter, area and volume in response to stimulation. Other studies also revealed a stimulation-induced increase in the interventricular septum, left ventricular free wall thickness, and left ventricular fractional. Some of these changes seemed to be more pronounced during pharmacological stimulation than after exercise. One study described the application of a semi-quantitative wall motion scoring system in horses. Exercise as well as pharmacological stress echocardiography enhances the diagnostic possibilities in equine medicine, because it increases the chance to detect a problem that is not present at rest. Furthermore, this technique could help to investigate the relationship between valvular insufficiencies and ventricular dysfunction.

Keywords: exercise-induced myocardial dysfunction, poor performance, wall motion index, dobutamine, atropine

Introduction

There is a high incidence of cardiac murmurs in athletic horses (Glendenning 1972). A study including 545 racehorses reported cardiac murmurs in 68 % of 545 racehorses (Partho-sen and Cribbs 1993). Another study demonstrated cardiac murmurs in 81.1% of 846 thoroughbreds (Krize et al. 2000), but failed to demonstrate a correlation between presence of cardiac murmurs and race performance. Determining the sig-
significance of cardiac murmurs in horses with poor performance remains a difficult task (Mitten 1996) because, even if the majority of these murmurs are physiological, some of them are clinically significant.

The possibilities for objective evaluation of heart murmurs in horses have significantly increased with the introduction of echocardiography in equine medicine. Two-dimensional and M-mode echocardiography gives information on dimensions of the different cavities and walls of the heart, while Doppler echocardiography allows determination of the direction and the velocity of the blood flow within the heart (Blissett and Bonagura 1995a, Blissett and Bonagura 1995b, Reef 1992). Regurgitant flow can be detected and a semi-quantitative measurement of the severity of the regurgitation can be made by measuring the spatial distribution of the regurgitant jet in the receiving chamber (jet area, length and width). However, quantifying the regurgitation does not always provide a prognosis. Furthermore, determination of the prognosis of cardiac murmurs has been shown to be a crucial point in pre-purchase examination as demonstrated in a study by Verdegaal et al. (2002). The authors of this study found that from 56 horses with heart murmurs detected at pre-purchase examination only 24 were sold for the expected price, while 12 were sold for a lower price and 20 were not sold at all. Therefore the question arises whether other techniques, like e.g. stress echocardiography, could provide additional information on the prognosis of valvular insufficiencies in horses.

Apart from the prognostic evaluation of valvular insufficiencies, stress echocardiography will be applicable in the diagnosis of exercise-induced myocardial dysfunction, which has been described as a cause of poor performance in horses. For instance, in a study including 348 cases with poor performance, exercised-induced myocardial dysfunction was claimed to be the aetiology in 5.5% of the horses studied (Martin et al. 2002). A slightly higher incidence was found by Reef et al. (1997), who suspected exercise-induced myocardial dysfunction in 8% of 250 horses examined for poor performance. The majority of these horses had no other abnormality detected during resting or treadmill examination, and the diagnosis of exercise-induced myocardial dysfunction was made on the basis of stress echocardiography.

Stress echocardiography in humans

**Indications**

In human medicine, stress echocardiography was first described in 1977 as a combination of two-dimensional echocardiography with physical, pharmacological or electrical stress applied to the heart (Autenrieth et al.). In human patients, stress echocardiography is most frequently used in the diagnosis and prognosis of coronary artery disease (Cohen et al. 1991). However, the indications for stress echocardiography have also expanded into risk evaluation of patients undergoing vascular surgery (Poldermans et. al. 1993, Poldermans et al. 1995), evaluation of chest pain (Geleijnse et al. 2000), assessment of myocardial viability (Smart et al. 1993, Wada et al. 1994, Previtali et al. 1993, Pierard et al. 1990), detection of occult pulmonary hypertension (Armstrong and Zoghbi 2005), assessment of mitral valvular disease (Wu et al. 2004) and the evaluation of prosthetic mitral valve (Lea-vitt et al. 1991).

**Exercise stress echocardiography**

Both treadmill and bicycle exercise are used to perform exercise stress echocardiography. When a treadmill test is performed, scanning during exercise is not feasible, so most protocols rely on post-exercise imaging within one minute after cessation of exercise (Armstrong and Zoghbi 2005). This technique assumes that exercise-induced wall motion abnormalities persist during this period. However, due to rapid recovery of the wall motion abnormalities after exercise, false-negative results occur (Picano 2004). The advantages of treadmill exercise echocardiography are widespread availability of treadmill systems and the wealth of clinical experience with this form of stress testing. Bicycle exercise echocardiography is performed during either an upright or a recumbent posture. The patient pedals against an increasing workload while echocardiographic imaging is performed. The major advantage of bicycle exercise is the opportunity to obtain images during various levels of exercise rather than relying on post-exercise imaging. Exercise is the prototype of ischemic stress and the most commonly stressor used to perform stress echocardiography in humans (Picano 2004). However, it has been shown that 20% of the patients undergoing exercise stress echocardiography are unable to exercise, 20% exercise submaximally, and 20% have an uninterpretable ECG (Picano 2004). In addition, exercise induces hyperventilation and excessive chest wall movement, which degrades image quality, increases inter-observer variability, and therefore lowers diagnostic accuracy. These factors explain the popularity of pharmacological stress induction.

**Pharmacological stress echocardiography**

Although different pharmacological stressors are used in human stress echocardiography, dobutamine is by far the most commonly used (Warwick 2005). The standard dobutamine stress protocol consists of continuous intravenous infusion of dobutamine in 3 minutes increments, starting with 5 μg/kg/min, and increasing to 10, 20, 30 and 40 μg/kg/min. If no endpoint is reached, atropine in doses of 0.25 mg up to a maximum of 1 mg is added to the dobutamine infusion rate of 40 μg/kg/min.

**Data acquisition and interpretation**

Independently of the cardiac stressor applied during stress echocardiography, a standard 12-lead ECG and blood pressure are continuously monitored before and during the test. Echocardiographic monitoring is continuously employed and intermittently recorded before, during and after cessation of stress. According to the American Heart Association, the left ventricle is imaged in three longitudinal views: (1) a horizontal long-axis view, (2) a vertical four-chamber view, and (3) a two chamber view and in three short-axis views: (1) at the level of the mitral valve, (2) at the level of the papillary muscles and (3) at the level of the apex (Schiller et al. 1989, Cerqueira et al. 2002). The left ventricle is divided into 16 seg-
ments that are scored subjectively for their contractility, where 0 = hyperkinetic, 1 = normokinetic, 2 = hypokinetic, 3 = akinetic, and 4 = dyskinetic (Carstensen et al. 1995). The sum of the score divided by the number of segments gives the unit-less wall motion index. This semi-quantitative method is less time consuming than a quantitative approach, but subject to variation and intensive training is required before maximal diagnostic yield is reached (Picano et al. 1991).

Diagnostic endpoints of the stress test are: reaching the maximal dose (for pharmacological stress) or maximal workload (for exercise testing); achievement of target heart rate; obvious echocardiographic positivity (with akinesia of three or more left ventricular segments); severe chest pain; or obvious electrocardiographic positivity (with > 2mV ST segment shift). Submaximal non-diagnostic endpoints of stress echo are intolerable symptoms or limiting asymptomatic effects such as hypertension, with systolic blood pressure higher than 220 mmHg or diastolic blood pressure higher than 120 mmHg; hypotension with more than 30 mmHg drop in blood pressure; supraventricular arrhythmias, such as supraventricular tachycardia or atrial fibrillation; and complex ventricular arrhythmias.

Stress echocardiography in horses

Exercise electrocardiography

In the sixties, telemetric exercise electrocardiography was described in horses (Banister and Purvis 1968, Bassan and Ott 1968) and since then became a routine technique for the detection of exercise-related cardiac arrhythmias. Although equine ECGs give useful information about heart rate and rhythm, it provides little or no information about the relative or absolute sizes of the ventricles (Patteson 1995). Due to the widespread distribution of the Purkinje fibres, which extend throughout the equine myocardium, the depolarization spreads out in several directions at once. Therefore these forces tend to cancel each other out; leading to a silent depolarisation of a large portion of the ventricular mass on a surface ECG. This is in contrast to humans, where the surface ECG gives valuable information about heart size and myocardial depolarization activities. In human medicine, a depression or an elevation of the ST segments are indicators of coronary artery disease and myocardial infarction, respectively (Dage-nais et al. 1982, Henry et al. 2006). There is no evidence that myocardial ischemia leads to similar changes in equine ECGs.

Exercise stress echocardiography

In 1977, echocardiography was described for the first time in horses by Pipers and Hamlin. Since then, echocardiography had become a routine technique in equine cardiology. However, examining the equine heart by ultrasound under stress conditions was described only recently.

In 1994, Reef et al. described for the first time the use of post-exercise echocardiography in horses. The authors stated that horses suffering from exercise-induced myocardial dysfunction may have a normal echocardiographic examination at rest, or they might have only a low-grade dyskinesia or akin-nesia, of which its significance is unknown. The normal equine heart should respond to exercise by an increase in the systolic thickening of the inter-ventricular septum and of the left ventricular free wall and an increase in fractional shortening over the resting values. Myocardial dysfunction exists if fractional shortening is unchanged or decreased, no thickening of septum and free wall, or dyskinetic or akinetic movements are detected immediately after exercise.

Two studies, one by Marr et al. (1999) and one by Sampson et al. (1999) performed post-exercise echocardiography in healthy horses. Although the primary goal of these two studies was not to detect exercise-induced myocardial dysfunction, but rather to investigate the physiological response of the heart to exercise, they give invaluable information about post-exercise echocardiography in healthy horses. Marr et al. (1999) measured the left ventricular M-mode parameters in five healthy horses before and after treadmill exercise in cold and hot/humid environment. Sampson et al. (1999) described the relationship between VO2max and cardiac output to heart score and echocardiographic parameters in six healthy Thoroughbreds performing a maximal treadmill exercise test. Both studies clearly showed that after cessation of exercise, the left ventricular echocardiographic parameters quickly return to pre-exercise levels. A similar conclusion was made by Durando et al. (2002) who measured right ventricular pressure dynamics in nine healthy Thoroughbreds during and directly after a maximal treadmill exercise and correlated the findings to left ventricular fractional shortening and wall motion indices. In this study, right ventricular pressure determinants had returned to pre-exercise values within 60 to 120 seconds after the end of exercise. The rapid return to baseline of cardiac parameters in the immediate post-exercise period is also well known in human medicine where it is generally advised to perform the echocardiographic recording within one minute after the end of exercise in order to guarantee a reliable specificity of the test (Armstrong and Zoghbi 2005). In the three studies mentioned above (Marr et al 1999, Sampson et al. 1999, Durando et al. 2002), the horses underwent a standardised treadmill test. As a high speed treadmill is not commonly available, the question arose weather alternative forms of exercise can be used to perform stress echocardiography in horses. Geelen et al. (2005a) compared the effects of treadmill versus lunging exercise on left ventricular M-mode parameters in 20 healthy horses. The horses attained a mean maximal heart rate of 155 ± 12 bpm during treadmill exercise and a mean maximal heart rate of 169 ± 14 during lunging exercise. Both forms of stress induction allowed obtaining echocardiographic recordings within two minutes after the end of exercise. The mean heart rate at the time of echocardiographic recording was 114 ± 6 bpm after treadmill exercise and 100 bpm after lunging exercise. In both groups, a significant increase in left ventricular wall thickness and fractional shortening was observed and there was no significant difference between the results obtained after treadmill or after lunging exercise. Twelve of the twenty horses were also tested three to five minutes after cessation of treadmill exercise when the mean heart rate was 78 ± 3 bpm, but no significant difference to pre-exercise values was observed.

All of the studies mentioned above based their evaluation of the cardiac stress effect on the measurement of M- and B-
mode echocardiographic parameters. This method is time consuming and has not taken hold in human medicine, where interpretation is generally based on a semi-quantitative scoring system. The first attempt to introduce a semi-quantitative wall motion scoring system in equine stress echocardiography was made by Durando et al. (2002), who described this technique in healthy horses before and after a maximal treadmill exercise. This group used an imaging software system that displayed pre- and post-exercise images side-by-side at simulated matched heart rates allowing critical assessment of segmental wall motion as illustrated in Figure 1. The mean wall motion index was 1.01 before and 1.12 after exercise.

A similar technique was then applied by Gehlen et al. (2005b) who studied 23 healthy horses and 12 horses suffering from different degrees of cardiac diseases (5 of them had low-grade cardiac disease, 5 had moderate-grade cardiac disease and 2 had severe cardiac disease). The left ventricle was visualised in B-mode before and directly after a treadmill exercise. The left ventricle was divided into 6 segments of equal size (Figure 2). Each segment was evaluated before and after exercise following the criteria according to the criteria summarised in table 1 (Gehlen et al. 2005b). The majority of the healthy horses showed no abnormal contraction of the six segments before or after exercise. However, in nine healthy horses a hypokinesia of the papillary muscle segment was observed before exercise, and persisted after exercise in four of them. The kinetic score at rest was 1.10 ± 0.20 in healthy horses and 1.50 ± 0.40 in horses suffering from cardiac disease. The kinetic score after exercise was 1.12 ± 0.16 in healthy horses and 1.52 ± 0.40 in those suffering from cardiac disease. Horses with mild cardiac disease had a wall motion index that was significantly different from that of healthy horses after exercise but not at rest. The two horses with severe cardiac disease did not undergo exercise; both had abnormal wall motion in five out of six segments at rest. These results suggest that wall motion analysis in post-exercise stress echocardiography could be particularly useful to evaluate low-grade cardiac disease in horses.

**Table 1** Wall motion scores applied in equine stress echocardiography according to Gehlen et al. (2005c).

<table>
<thead>
<tr>
<th>Kinetic score</th>
<th>Kinetics</th>
<th>Description</th>
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<tbody>
<tr>
<td>1</td>
<td>normokinetic/ hyperkinetic</td>
<td>regular systolic wall thickening with inward movement of the wall</td>
</tr>
<tr>
<td>2</td>
<td>hypokinetic</td>
<td>decreased systolic wall thickening and inward movement of the wall</td>
</tr>
<tr>
<td>3</td>
<td>akinetic</td>
<td>nonexistent systolic wall thickening without inward movement of the wall</td>
</tr>
<tr>
<td>4</td>
<td>dyssynergic</td>
<td>asymmetric systolic wall thickening and asymmetric inward movement of the wall</td>
</tr>
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Pharmacological stress echocardiography

Numerous studies demonstrated the need for maximal or near-maximal exercise as well as echocardiographic recordings performed quickly after cessation of exercise in order to obtain reliable results (Reef et al. 1994, Reef 1997, Marr et al. 1999, Sampson et al. 1999, Reef 2001, Durando et al. 2002). To obviate the problem of the rapid drop in heart rate in the post-exercise period, several pharmacological stress protocols have been developed in horses (Frye et al. 2003, Gehlen et al. 2004, Sandersen et al. 2005a, Gehlen et al. 2006, Sandersen et al. 2006). In 2003, Frye et al. compared the effect of a maximal treadmill exercise to a high-dose dobutamine challenge on left ventricular M-mode parameters.
of healthy horses. The left ventricular M-mode parameters obtained after exercise were not significantly different from those measured after infusion of 50 µg/kg/min of dobutamine. However, all of the 14 horses tested showed various degrees of restlessness, three of them showed premature ventricular complexes and three of them showed ventricular tachycardia during the dobutamine challenge. Furthermore, two out of ten horses examined post-mortem showed histopathological lesions highly indicative of catecholamine-induced myocardial toxicity.

In 2004, Gehlen et al. applied a low-dose dobutamine stress test (5µg/kg/min) to 16 horses with cardiac murmurs and to 27 horses without cardiac murmur. Cardiac auscultations as well as B-mode, M-mode, and Doppler echocardiographic images were recorded before and during the stimulation. When compared to baseline values, dobutamine at 5 µg/kg/min induced a significant increase of the left ventricular fractional shortening, of the systolic interventricular septum thickness, and of the left ventricular free wall thickness. Moreover, aortic and pulmonary peak flow velocities were significantly higher during than before dobutamine stimulation. These changes were similar in horses with and without cardiac murmurs. Two horses without murmur developed a cardiac murmur during dobutamine infusion, and in all horses with pre-existing murmur the intensity of the murmurs increased. In contrast, in horses with pre-existing valvular insufficiencies the Doppler echocardiographic examination revealed a decreased prevalence and magnitude of regurgitant flows during stimulation. Even if this study demonstrated, that dobutamine at a dose of 5µg/kg/min appeared to be well tolerated and to induce significant increases in systolic wall thickening and in left ventricular fractional shortening it is difficult to compare it to exercise, since heart rate, a major determinant of cardiac work, was not significantly increased during the test. In human stress echocardiography, the target heart rate is 85% of the individual age-predicted maximal heart rate in order to avoid suboptimal cardiac workload which could lower the test’s sensitivity (Armstrong and Zoghbi 2005). The same is probably valid for the horse.

Since a high dobutamine infusion rate of 50 µg/kg/min appears to be potentially cardiomyotoxic in horses and since a low dobutamine infusion rate of 5µg/kg/min appears to induce an insufficient increase in heart rate an alternative protocol has been tested in healthy Shetland ponies (Sandersen et al. 2005a). In this study, a group of seven ponies receiving a dobutamine infusion at a rate of 2 µg/kg/min during five minutes, followed by increasing steps of 5 µg/kg/min from 5 to 40 µg/kg/min was compared to a group of six ponies receiving twice 25 µg/kg of atropine followed by a dobutamine infusion at incremental rates of 1 µg/kg/min from 2 to 5 µg/kg/min, of 5 minutes each. In this latter study, cardiac output was measured as an indicator of global left ventricular function. As in the study of Frey et al. (2003), ponies that received the high dose of dobutamine showed excessive restlessness and ventricular arrhythmias during the test. In contrast, ponies receiving the low dose of dobutamine after atropine premedication showed less signs of restlessness, less inter-individual variability, and a higher increase in cardiac output, although they received a dobutamine infusion rate that was 8 times lower. This phenomenon might be explained by the atropine-induced inhibition of the baroreceptor reflex that is induced by high-dose dobutamine. The protocol used in this study appeared to induce a cardiac stimulation of a similar magnitude than maximal exercise, to be well tolerated, and to give the possibility to record high quality images during an adequate cardiac stress test in horses.

The protocol was then slightly modified and used with a lower dose of atropine as tested in a study by Sandersen et al. (2006), where seven horses were premedicated with 35µg/kg of atropine followed by a continuous infusion of increasing dobutamine rates up to a maximal rate of 6 µg/kg/min. Left ventricular M-mode parameters were recorded before and during each step of the pharmacological challenge. Systolic and diastolic interventricular septum thickness, systolic and diastolic left ventricular free wall thickness and left ventricular fractional shortening increased significantly, whilst systolic and diastolic left ventricular internal diameter significantly decreased during pharmacological stimulation.

The advantageous effect of atropine on low-dose dobutamine stress test has recently been used in another study by Gehlen et al. (2006), in which 10 healthy horses first received a dobutamine infusion of 7.5 µg/kg/min and then a bolus injection of 5 µg/kg of atropine during the dobutamine infusion. Two out of ten horses needed a second dose of 2.5 µg/kg of atropine in order to reach a target heart rate of more than 100 bpm. Left ventricular echocardiographic parameters were recorded before and during the pharmacological challenge and were compared to echocardiographic values obtained after treadmill exercise. Both stressors induced a significant decrease in left ventricular dimensions and in stroke volume, and a significant increase in left ventricular wall thicknesses. Those changes were more pronounced during the pharmacological stimulation than after exercise. The effects of various cardiac stress protocols on heart rate and echocardiographic parameters in horses are summarized in table 2.

Other pharmacological stressors have been tested in horses, but did not give satisfying results. Gehlen et al. (2005c) tested adrenaline as a pharmacological stressor. M- and B-mode images were recorded in 10 healthy horses before and during infusion with 1mg/kg/min adrenaline during 6 minutes. M-mode derived systolic and diastolic left ventricular internal diameter significantly decreased and the diastolic interventricular septum thickness significantly increased during the stimulation with adrenaline when compared to baseline values. The volume of the left ventricle, based on B-mode measurements, was significantly smaller during stimulation with adrenaline. The tested horses showed multiple side effects: from the 10 tested horses, all showed sweating, 7 trembling, 3 headshaking, and 4 rapid movements of tail or limbs. The mean heart rate during the adrenaline infusion was 55 bpm. Even though adrenaline induced a significant increase in myocardial contractility, it did not appear to be an ideal pharmacological stressor for cardiac stress testing in horses, because adrenaline-induced changes are less important than those observed after exercise and because horses showed multiple side effects during adrenaline infusion at a rate of 1 µg/kg/min.

Noradrenaline has been tested on healthy Warmblood horses at an infusion rate of 1 µg/kg/min, but side effects were simi-
lar to those described after adrenaline administration. Moreover, noradrenaline-induced cardiac arrhythmias including severe multiple successive second degree atrio-ventricular blocks and sinus pauses of more than 3 seconds (Sanderson et al. 2005).

Conclusion

In conclusion, stress echocardiography can be considered as a potential tool in the diagnosis and prognosis of cardiac disease in horses and can be performed either in the immediate post-exercise period or during a pharmacological stimulation. Pharmacological stress is best induced by a combination of atropine and low doses of dobutamine and has several advantages over post-exercise imaging, noteworthy, the prolonged time-interval for image acquisition and the better image quality. The studies performed until now demonstrate that changes in left ventricular M- and B-mode parameters are similar or even more pronounced during pharmacological stimulation than those obtained after exercise. Future studies should demonstrate the usefulness of this technique in horses suffering from cardiac disease.

References

Bassan L. and Oat W. (1968): Radiotelemetric studies of the heart rate in race horses at rest and in all paces (walk, trot, gallop). Arch. Exp. Veterinärmed. 22, 57-75

Table 2   Left ventricular echocardiographic M-mode parameters reported in various studies on stress echocardiography in horses. Linke ventrikuläre echokardiographische B-mode-Parameter unterschiedlicher Studien über Stressechokardiographie beim Pferd.