

GUIDELINES

2014 ESC/ESA Guidelines on non-cardiac surgery: cardiovascular assessment and management

The Joint Task Force on non-cardiac surgery: cardiovascular assessment and management of the European Society of Cardiology (ESC) and the European Society of Anaesthesiology (ESA)

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Table of Contents

Abbreviations and acronyms	520
1. Preamble	522
2. Introduction	523
2.1. Magnitude of the problem	523
2.2. Change in population demographics	524
2.3. Purpose and organization	524
3. Preoperative evaluation	525
3.1. Surgical risk for cardiac events	525
3.2. Type of surgery	526
3.2.1. <i>Endovascular versus open vascular procedures</i>	526
3.2.2. <i>Open versus laparoscopic or thoracoscopic procedures</i>	526
3.3. Functional capacity	527
3.4. Risk indices	528
3.5. Biomarkers	529
3.6. Non-invasive testing	529
3.6.1. <i>Non-invasive testing of cardiac disease</i>	530
3.6.2. <i>Non-invasive testing of ischaemic heart disease</i>	530
3.7. Invasive coronary angiography	532
4. Risk-reduction strategies	532
4.1. Pharmacological	532
4.1.1. <i>Beta-blockers</i>	532
4.1.2. <i>Statins</i>	535
4.1.3. <i>Nitrates</i>	536
4.1.4. <i>Angiotensin-converting enzyme inhibitors and angiotensin-receptor blockers</i>	536
4.1.5. <i>Calcium channel blockers</i>	537
4.1.6. <i>Alpha₂ receptor agonists</i>	537
4.1.7. <i>Diuretics</i>	537
4.2. Perioperative management in patients on antiplatelet agents	538
4.2.1. <i>Aspirin</i>	538
4.2.2. <i>Dual antiplatelet therapy</i>	538
4.2.3. <i>Reversal of antiplatelet therapy</i>	539
4.3. Perioperative management in patients on anticoagulants	539
4.3.1. <i>Vitamin K antagonists</i>	539
4.3.2. <i>Non-vitamin K antagonist oral anticoagulants</i>	540
4.3.3. <i>Reversal of anticoagulant therapy</i>	541
4.4. Revascularization	542
4.4.1. <i>Prophylactic revascularization in patients with asymptomatic or stable ischaemic heart disease</i>	543
4.4.2. <i>Type of prophylactic revascularization in patients with stable ischaemic heart disease</i>	544
4.4.3. <i>Revascularization in patients with NSTEMI-ACS</i>	544
5. Specific diseases	545
5.1. Chronic heart failure	545
5.2. Arterial hypertension	547
5.3. Valvular heart disease	548
5.3.1. <i>Patient evaluation</i>	548
5.3.2. <i>Aortic stenosis</i>	548
5.3.3. <i>Mitral stenosis</i>	548
5.3.4. <i>Primary aortic regurgitation and mitral regurgitation</i>	548
5.3.5. <i>Secondary mitral regurgitation</i>	549
5.3.6. <i>Patients with prosthetic valve(s)</i>	549
5.3.7. <i>Prophylaxis of infective endocarditis</i>	549
5.4. Arrhythmias	550
5.4.1. <i>New onset ventricular arrhythmias in the preoperative period</i>	550
5.4.2. <i>Management of supraventricular arrhythmias and atrial fibrillation in the preoperative period</i>	550
5.4.3. <i>Perioperative bradyarrhythmias</i>	550
5.4.4. <i>Perioperative management of patients with pacemaker/implantable cardioverter defibrillator</i>	551

5.5. Renal disease	551
5.6. Cerebrovascular disease.	553
5.7. Peripheral artery disease	554
5.8. Pulmonary disease	555
5.9. Congenital heart disease	557
6. Perioperative monitoring	557
6.1. Electrocardiography	557
6.2. Transoesophageal echocardiography.	558
6.3. Right heart catheterization	559
6.4. Disturbed glucose metabolism.	559
6.5. Anaemia.	560
7. Anaesthesia	560
7.1. Intraoperative anaesthetic management	560
7.2. Neuraxial techniques	561
7.3. Perioperative goal-directed therapy	561
7.4. Risk stratification after surgery	562
7.5. Early diagnosis of postoperative complications	562
7.6. Postoperative pain management	562
8. Gaps in evidence.	563
9. Summary.	563
10. Appendix	566
11. References	566

Abbreviations and acronyms

AAA	abdominal aortic aneurysm
ACEI	angiotensin converting enzyme inhibitor
ACS	acute coronary syndromes
AF	atrial fibrillation
AKI	acute kidney injury
AKIN	Acute Kidney Injury Network
ARB	angiotensin receptor blocker
ASA	American Society of Anesthesiologists
b.i.d.	bis in die (twice daily)
BBSA	beta-blocker in spinal anaesthesia
BMS	bare-metal stent
BNP	B-type natriuretic peptide
CABG	coronary artery bypass graft
CAD	coronary artery disease
CARP	Coronary Artery Revascularization Prophylaxis
CAS	carotid artery stenting
CASS	Coronary Artery Surgery Study
CEA	carotid endarterectomy
CHA ₂ DS ₂ -VASc	cardiac failure, hypertension, age ≥ 75 (doubled), diabetes, stroke (doubled)-vascular disease, age 65–74 and sex category (female)
CI	confidence interval
CI-AKI	contrast-induced acute kidney injury
CKD	chronic kidney disease
CKD-EPI	Chronic Kidney Disease Epidemiology Collaboration
C _{max}	maximum concentration
CMR	cardiovascular magnetic resonance
COPD	chronic obstructive pulmonary disease
CPG	Committee for Practice Guidelines
CPX/CPET	cardiopulmonary exercise test
CRP	C-reactive protein
CRT	cardiac resynchronisation therapy

CRT-D	cardiac resynchronization therapy defibrillator
CT	computed tomography
cTnI	cardiac troponin I
cTnT	cardiac troponin T
CVD	cardiovascular disease
CYP3a4	cytochrome P3a4 enzyme
DECREASE	Dutch Echocardiographic Cardiac Risk Evaluation Applying Stress Echocardiography
DES	drug-eluting stent
DIPOM	Diabetic Postoperative Mortality and Morbidity
DSE	dobutamine stress echocardiography
ECG	electrocardiography/electrocardiographically/electrocardiogram
eGFR	estimated glomerular filtration rate
ESA	European Society of Anaesthesiology
ESC	European Society of Cardiology
EVAR	endovascular abdominal aortic aneurysm repair
FEV ₁	Forced expiratory volume in 1 second
HbA _{1c}	glycosylated haemoglobin
HF-PEF	heart failure with preserved left ventricular ejection fraction
HF-REF	heart failure with reduced left ventricular ejection fraction
ICD	implantable cardioverter defibrillator
IHD	ischaemic heart disease
INR	international normalized ratio
IOMC	iso-osmolar contrast medium
KDIGO	Kidney Disease: Improving Global Outcomes
LMWH	low-molecular weight heparin
LOCM	low-osmolar contrast medium
LV	left ventricular
LVEF	left ventricular ejection fraction
MaVS	Metoprolol after Vascular Surgery
MDRD	Modification of Diet in Renal Disease
MET	metabolic equivalent
MRI	magnetic resonance imaging
NHS	National Health Service
NOAC	non-vitamin K oral anticoagulant
NSQIP	National Surgical Quality Improvement Program
NSTE-ACS	non-ST-elevation acute coronary syndromes
NT-proBNP	N-terminal pro-brain natriuretic peptide
O ₂	oxygen
OHS	obesity hypoventilation syndrome
OR	odds ratio
P _{gp}	platelet glycoprotein
PAC	pulmonary artery catheter
PAD	peripheral artery disease
PAH	pulmonary artery hypertension
PCC	prothrombin complex concentrate
PCI	percutaneous coronary intervention
POBBLE	PeriOperative Beta-BLOCKadE
POISE	PeriOperative ISchemic Evaluation
POISE-2	Perioperative ischemic evaluation 2
q.d.	quaque die (once daily)
RIFLE	Risk, Injury, Failure, Loss, End-stage renal disease
SPECT	single photon emission computed tomography
SVT	supraventricular tachycardia
SYNTAX	Synergy between Percutaneous Coronary Intervention with TAXUS and Cardiac Surgery
TAVI	transcatheter aortic valve implantation
TIA	transient ischaemic attack
TOE	transoesophageal echocardiography

TTE	transthoracic echocardiography
UFH	unfractionated heparin
VATS	video-assisted thoracic surgery
VHD	valvular heart disease
VISION	Vascular Events In Noncardiac Surgery Patients Cohort Evaluation
VKA	vitamin K antagonist
VPB	ventricular premature beat
VT	ventricular tachycardia

1. PREAMBLE

Guidelines summarize and evaluate all available evidence at the time of the writing process, on a particular issue with the aim of assisting health professionals in selecting the best management strategies for an individual patient, with a given condition, taking into account the impact on outcome, as well as the risk-benefit-ratio of particular diagnostic or therapeutic means. Guidelines and recommendations should help the health professionals to make decisions in their daily practice. However, the final decisions concerning an individual patient must be made by the responsible health professional(s) in consultation with the patient and caregiver as appropriate.

A great number of Guidelines have been issued in recent years by the European Society of Cardiology (ESC) and the European Society of Anaesthesiology (ESA) as well as by other societies and organisations. Because of the impact on clinical practice, quality criteria for the development of guidelines have been established in order to make all decisions transparent to the user. The recommendations for formulating and issuing

ESC/ESA Guidelines can be found on the ESC Web Site (<http://www.escardio.org/guidelines-surveys/esc-guidelines/about/Pages/rules-writing.aspx>). These ESC/ESA Guidelines represent the official position of these two societies on this given topic and are regularly updated.

Members of this Task Force were selected by the ESC and ESA to represent professionals involved with the medical care of patients with this pathology. Selected experts in the field undertook a comprehensive review of the published evidence for management (including diagnosis, treatment, prevention and rehabilitation) of a given condition according to the ESC Committee for Practice Guidelines (CPG) and ESA Guidelines Committee policy. A critical evaluation of diagnostic and therapeutic procedures was performed including assessment of the risk-benefit-ratio. Estimates of expected health outcomes for larger populations were included, where data exist. The level of evidence and the strength of recommendation of particular management options were weighed and graded according to predefined scales, as outlined in Tables 1 and 2.

Table 1 Classes of recommendations

Classes of recommendations	Definition	Suggested wording to use
Class I	Evidence and/or general agreement that a given treatment or procedure is beneficial, useful, effective.	Is recommended/is indicated
Class II	Conflicting evidence and/or a divergence of opinion about the usefulness/efficacy of the given treatment or procedure.	
<i>Class IIa</i>	<i>Weight of evidence/opinion is in favour of usefulness/efficacy</i>	Should be considered
<i>Class IIb</i>	<i>Usefulness/efficacy is less well established by evidence/opinion.</i>	May be considered
Class III	Evidence or general agreement that the given treatment or procedure is not useful/effective, and in some cases may be harmful.	Is not recommended

Table 2 Levels of evidence

Level of evidence A	Data derived from multiple randomized clinical trials or meta-analyses.
Level of evidence B	Data derived from a single randomized clinical trial or large non-randomized studies.
Level of evidence C	Consensus of opinion of the experts and/or small studies, retrospective studies, registries.

The experts of the writing and reviewing panels filled in declarations of interest forms which might be perceived as real or potential sources of conflicts of interest. These forms were compiled into one file and can be found on the ESC Web Site (<http://www.escardio.org/guidelines>). Any changes in declarations of interest that arise during the writing period must be notified to the ESC/ESA and updated. The Task Force received its entire financial support from the ESC and ESA without any involvement from the healthcare industry.

The ESC CPG supervises and coordinates the preparation of new Guidelines produced by Task Forces, expert groups or consensus panels. The Committee is also responsible for the endorsement process of these Guidelines. The ESC and Joint Guidelines undergo extensive review by the CPG and partner Guidelines Committee and external experts. After appropriate revisions it is approved by all the experts involved in the Task Force. The finalized document is approved by the CPG/ESA for simultaneous publication in the European Heart Journal and joint partner journal, in this instance the European Journal of Anaesthesiology. It was developed after careful consideration of the scientific and medical knowledge and the evidence available at the time of their dating.

The task of developing ESC/ESA Guidelines covers not only the integration of the most recent research, but also the creation of educational tools and implementation programmes for the recommendations. To implement the guidelines, condensed pocket guidelines versions, summary slides, booklets with essential messages, summary cards for non-specialists, electronic version for digital applications (smartphones, etc.) are produced. These versions are abridged and, thus, if needed, one should always refer to the full text version which is freely available on the ESC and ESA Websites. The National Societies of the ESC and of the ESA are encouraged to endorse, translate and implement the ESC Guidelines. Implementation programmes are needed because it has been shown that the outcome of disease may be favourably influenced by the thorough application of clinical recommendations.

Surveys and registries are needed to verify that real-life daily practice is in keeping with what is recommended in

the guidelines, thus completing the loop between clinical research, writing of guidelines, disseminating them and implementing them into clinical practice.

Health professionals are encouraged to take the ESC/ESA Guidelines fully into account when exercising their clinical judgment as well as in the determination and the implementation of preventive, diagnostic or therapeutic medical strategies. However, the ESC/ESA Guidelines do not override in any way whatsoever the individual responsibility of health professionals to make appropriate and accurate decisions in consideration of each patient's health condition and in consultation with that patient and the patient's caregiver where appropriate and/or necessary. It is also the health professional's responsibility to verify the rules and regulations applicable to drugs and devices at the time of prescription.

2. INTRODUCTION

2.1. Magnitude of the problem

The present guidelines focus on the cardiovascular management of patients in whom heart disease is a potential source of complications during non-cardiac surgery. The risk of perioperative complications depends on the condition of the patient before surgery, the prevalence of comorbidities, and the urgency, magnitude, type and duration of the surgical procedure.

More specifically, cardiac complications can arise in patients with documented or asymptomatic ischaemic heart disease (IHD), left ventricular (LV) dysfunction, valvular heart disease (VHD), and arrhythmias, who undergo surgical procedures that are associated with prolonged haemodynamic and cardiac stress. In the case of perioperative myocardial ischaemia, two mechanisms are important: (i) a mismatch in the supply–demand ratio of blood flow in response to metabolic demand due to a coronary artery stenosis that may become flow-limiting by perioperative haemodynamic fluctuations; and (ii) acute coronary syndromes (ACS) due to stress-induced rupture of a vulnerable atherosclerotic plaque in combination with vascular inflammation and altered vasomotion as well as haemostasis. LV dysfunction and arrhythmias may occur for various reasons at all ages. Because the prevalence of not only IHD but also VHD and arrhythmias increases with age, perioperative cardiac mortality and morbidity are predominantly an issue in the adult population undergoing major non-cardiac surgery.

The magnitude of the problem in Europe can best be understood in terms of: (i) the size of the adult non-cardiac surgical group; and (ii) the average risk of cardiac complications in this cohort. Unfortunately, systematic data on the annual number and type of operations, and on patient outcomes, are only available at a national level in 23 (41%) European countries.¹ Moreover, data definitions, as well as data quantity and quality, vary. A recent modelling strategy based on available worldwide data in

2004 estimated the number of major operations to be at an annual rate of 4%.¹ When applied to Europe, with an overall population of over 500 million, this figure translates into a crude estimate of 19 million major procedures annually. While the majority of the procedures are performed in patients with minimal cardiovascular risk, 30% of the patients undergo extensive surgical procedures in the presence of cardiovascular comorbidity. Hence, 5.7 million procedures annually are performed in European patients who present with increased risk of cardiovascular complications.

Worldwide, non-cardiac surgery is associated with an average overall complication rate of between 7% and 11% and a mortality rate between 0.8% and 1.5% depending on safety precautions.² Up to 42% of these are caused by cardiac complications.³ When applied to the population in the European Union member states, these figures translate into at least 167 000 cardiac complications, of which 19 000 are life-threatening, due to non-cardiac surgical procedures annually.

2.2. Change in population demographics

Within the next 20 years the acceleration in ageing of the population will have a major impact on perioperative patient management. It is estimated that elderly people require surgery four times more often than the rest of the population.⁴ In Europe, it is estimated that the number of patients undergoing surgery will increase by 25% by 2020. For the same time period, the elderly population will increase by 50%. The total number of surgical procedures may increase even faster because of the rising frequency of interventions with age.⁵ The results of the United States National Hospital Discharge Survey show that the number of surgical procedures will increase in almost all age groups, and that the largest increase will occur in the middle-aged and elderly. Demographics of patients undergoing surgery show a trend towards an increasing number of elderly patients and comorbidities.⁶ Although mortality from cardiac disease is decreasing in the general population, the prevalence of IHD, heart failure and cardiovascular risk factors, especially diabetes, is increasing. Among the significant comorbidities in elderly patients presenting for general surgery, cardiovascular disease (CVD) is the most prevalent.⁷ Age *per se*, however, seems to be responsible for only a small increase in the risk of complications; greater risks are associated with urgency and significant cardiac, pulmonary and renal disease. Thus, these conditions should have greater impact on the evaluation of patient risk than age alone.

2.3. Purpose and organization

These guidelines are intended for physicians and collaborators involved in the preoperative, operative and postoperative care of patients undergoing non-cardiac surgery.

The objective is to endorse a standardized and evidence-based approach to perioperative cardiac management. The guidelines recommend a practical, stepwise evaluation of the patient that integrates clinical risk factors and test results with the estimated stress of the planned surgical procedure. This results in an individualized cardiac risk assessment, with the opportunity to initiate medical therapy, coronary interventions, and specific surgical and anaesthetic techniques in order to optimize the patient's perioperative condition.

Compared with the non-surgical setting, data from randomized clinical trials, which provide the ideal evidence-base for the guidelines, are sparse. Consequently, when no trials are available on a specific cardiac-management regimen in the surgical setting, data from the non-surgical setting are extrapolated, and similar recommendations made, but with different levels of evidence. Anaesthesiologists, who are experts on the specific demands of the proposed surgical procedure, will usually coordinate the preoperative evaluation. The majority of patients with stable heart disease can undergo low and intermediate risk surgery (Table 3) without additional evaluation. Selected patients require evaluation by a team of integrated multidisciplinary specialists including anaesthesiologists, cardiologists and surgeons, and when appropriate an extended team (e.g. internists, intensivists, pulmonologists or geriatricians).⁸ Selected patients include those identified by the anaesthesiologist due to suspected or known cardiac disease with sufficient complexity to carry a potential perioperative risk (e.g. congenital heart disease, unstable symptoms or low functional capacity), patients in whom preoperative medical optimization is expected to reduce perioperative risk before low- and intermediate-risk surgery, and patients with known or high risk of cardiac disease undergoing high-risk surgery. Guidelines have the potential to improve postoperative outcomes and highlight the existence of a clear opportunity for improving the quality of care in this high-risk group of patients. In addition to promoting an improvement in immediate perioperative care, guidelines should provide long-term advice.

Because of the availability of new evidence and the international impact of the controversy regarding the DECREASE trials, the ESC/ESA and American College of Cardiology/American Heart Association both began the process of revising their respective guidelines concurrently. The respective writing committees independently performed their literature review and analysis, and then developed their recommendations. Once peer review of both guidelines was completed, the writing committees chose to discuss their respective recommendations regarding beta-blocker therapy and other relevant issues. Any differences in recommendations were discussed and clearly articulated in the text. However, the writing committees aligned a few recommendations to

Table 3 Surgical risk estimate according to type of surgery or intervention^{a,b}

Low-risk: <1%	Intermediate-risk: 1–5%	High-risk: >5%
<ul style="list-style-type: none"> • Superficial surgery • Breast • Dental • Endocrine: thyroid • Eye • Reconstructive • Carotid asymptomatic (CEA or CAS) • Gynaecology: minor • Orthopaedic: minor (meniscectomy) • Urological: minor (transurethral resection of the prostate) 	<ul style="list-style-type: none"> • Intraoperative: splenectomy, hiatal hernia repair, cholecystectomy • Carotid symptomatic (CEA or CAS) • Peripheral arterial angioplasty • Endovascular aneurysm repair • Head and neck surgery • Neurological or orthopaedic: major (hip and spine surgery) • Urological or gynaecological: major • Renal transplant • Intra-thoracic: non-major 	<ul style="list-style-type: none"> • Aortic and major vascular surgery • Open lower limb revascularization or amputation or thromboembolism • Duodeno-pancreatic surgery • Liver resection, bile duct surgery • Oesophagectomy • Repair of perforated bowel • Adrenal resection • Total cystectomy • Pneumonectomy • Pulmonary or liver transplant

CAS, carotid artery stenting; CEA, carotid endarterectomy. ^aSurgical risk estimate is a broad approximation of 30-day risk of cardiovascular death and myocardial infarction that takes into account only the specific surgical intervention without considering the patient's comorbidities. ^bAdapted from Glance *et al.*¹¹

avoid confusion within the clinical community except where international practice variation was prevalent.

Following the development and introduction of perioperative cardiac guidelines, their effect on outcome should be monitored. The objective evaluation of changes in outcome will form an essential part of future perioperative guideline development.

Recommendations on preoperative evaluation

Recommendations	Class ^a	Level ^b	Ref. ^c
Selected patients with cardiac disease undergoing low- and intermediate-risk non-cardiac surgery may be referred by the anaesthesiologist for cardiological evaluation and medical optimisation.	IIb	C	
A multidisciplinary expert team should be considered for preoperative evaluation of patients with known or high risk of cardiac disease undergoing high-risk non-cardiac surgery.	IIa	C	8

^aClass of recommendation. ^bLevel of evidence. ^cReference(s) supporting recommendations.

3. PREOPERATIVE EVALUATION

3.1. Surgical risk for cardiac events

Cardiac complications after non-cardiac surgery depend on patient-related risk factors, on the type of surgery and on the circumstances under which it takes place.⁹ Surgical factors that influence cardiac risk are related to the urgency, invasiveness, type and duration of the procedure, as well as the change in body core temperature,

blood loss, and fluid shifts.⁵ Every operation elicits a stress response. This response is initiated by tissue injury and mediated by neuroendocrine factors, and may induce sympatho-vagal imbalance. Fluid shifts in the perioperative period add to the surgical stress. This stress increases myocardial oxygen demand. Surgery also causes alterations in the balance between prothrombotic and fibrinolytic factors, potentially resulting in increased coronary thrombogenicity. The extent of such changes is proportionate to the extent and duration of the intervention. These factors, together with patient position, temperature management, bleeding, and type of anaesthesia may contribute to haemodynamic derangements leading to myocardial ischaemia and heart failure. General, locoregional and neuraxial anaesthesia differ regarding the stress response evoked by surgery. Less invasive anaesthetic techniques may reduce early mortality in patients at intermediate- to high-cardiac risk and limit postoperative complications.¹⁰ Although patient-specific factors are more important than surgery-specific factors in predicting the cardiac risk for non-cardiac surgical procedures, the type of surgery cannot be ignored.⁹

With regard to cardiac risk, surgical interventions, which include open or endovascular procedures, can be broadly divided into low-risk, intermediate-risk and high-risk groups, with estimated 30-day cardiac event rates (cardiac death and myocardial infarction) of <1%, 1–5%, and >5%, respectively (Table 3).

The need for, and value of, preoperative cardiac evaluation will also depend on the urgency of surgery. In the case of emergency surgical procedures, such as those for ruptured abdominal aortic aneurysm (AAA), major trauma, or for a perforated viscus, cardiac evaluation will not change the course and result of the intervention but may influence the management in the immediate perioperative period. In non-emergency but urgent surgical conditions such as bypass for acute limb ischaemia or treatment of bowel obstruction, the morbidity and mortality of the untreated underlying condition may

outweigh the potential cardiac risk related to the intervention. In these cases, cardiological evaluation may influence the perioperative measures taken to reduce the cardiac risk but will not influence the decision to perform the intervention. In some cases, the cardiac risk can also influence the type of operation and guide the choice to less-invasive interventions, such as peripheral arterial angioplasty instead of infrainguinal bypass, or extra-anatomical reconstruction instead of an aortic procedure, even when these may yield less favourable results in the long term. Finally, in some situations, the cardiac evaluation (in as far as it can reliably predict perioperative cardiac complications and late survival) should be taken into consideration when deciding whether to perform an intervention or manage conservatively. This is the case in certain prophylactic interventions such as the treatment of small AAAs or asymptomatic carotid stenosis where the life expectancy of the patient and the risk of the operation are important factors in evaluating the potential benefit of the surgical intervention.

3.2. Type of surgery

In general, endoscopic and endovascular techniques speed recovery, decrease hospital stay, and reduce the rate of complications.¹² However, randomized clinical trials comparing laparoscopic with open techniques exclude older, sicker and urgent patients, and results from an expert-based randomized trial (laparoscopic versus open cholecystectomy) have shown no significant differences in conversion rate, pain, complications, length of hospital stay or readmissions.¹³

The wide variety of surgical procedures in a myriad of different contexts makes assigning a specific risk of a major adverse cardiac event to each procedure difficult. When alternative methods to the classical open surgery are considered, either through endovascular or less-invasive endoscopic procedures, the potential trade-offs between early benefits due to reduced morbidity and mid- to long-term efficacy need to be taken into account.

3.2.1. Endovascular versus open vascular procedures

Vascular interventions are of specific interest, not only because they carry the highest risk of cardiac complications, but also because of the many studies that have shown that this risk can be influenced by adequate perioperative measures in these patients.¹⁴ Open aortic and infrainguinal procedures have both to be considered as high-risk procedures. Although it is a less-extensive intervention, infrainguinal revascularization entails a cardiac risk similar to or even higher than that of aortic procedures. This can be explained by the higher incidence of diabetes, renal dysfunction, IHD and advanced age in this patient group. This also explains why the risk related to peripheral artery angioplasties, which are minimally invasive procedures, is not negligible.

Endovascular AAA repair (EVAR) has been associated with lower operative mortality and morbidity than open repair, but this advantage reduces with time due to more frequent graft-related complications and reinterventions in patients who underwent EVAR, resulting in similar long-term AAA-related mortality and total mortality.^{15–17}

A meta-analysis of studies comparing open surgical and percutaneous transluminal methods for the treatment of femoropopliteal arterial disease showed that bypass surgery is associated with higher 30-day morbidity (odds ratio [OR] 2.93, 95% confidence interval [CI] 1.34–6.41) and lower technical failure than endovascular treatment, with no differences in 30-day mortality. However, there were higher amputation-free and overall survival rates in the bypass group at 4 years.¹⁸ Therefore, multiple factors must be taken into consideration when deciding which type of procedure serves the patient best. An endovascular-first approach may be advisable in patients with significant comorbidity, whereas a bypass procedure may be offered as a first-line interventional treatment for fit patients with a longer-term perspective.¹⁹ Carotid artery stenting (CAS) has appeared as an attractive less-invasive alternative to carotid endarterectomy (CEA). However, although CAS reduces the rate of periprocedural myocardial infarction and cranial nerve palsy, the combined 30-day rate of stroke or death is higher compared with CEA, particularly in symptomatic and older patients, driven by a difference in the risk of periprocedural non-disabling stroke.^{20,21} The benefit of carotid revascularization is particularly high in patients with recent (<3 months) transient ischaemic attack (TIA) or stroke and a >60% carotid artery bifurcation stenosis.²² In neurologically asymptomatic patients, carotid revascularization benefit is questionable compared with modern medical therapy, except in patients with a >80% carotid stenosis and an estimated life expectancy >5 years.²¹ The choice between CEA and CAS must integrate operator experience and results, anatomical characteristics of the arch vessels, neck features and comorbidities.^{21–23}

3.2.2. Open versus laparoscopic or thoracoscopic procedures

Laparoscopic procedures have the advantage of causing less tissue trauma and intestinal paralysis compared with open procedures, resulting in less incisional pain, better postoperative pulmonary function, significantly fewer wall complications and diminished postoperative fluid shifts related to bowel paralysis.²⁴ However, the pneumoperitoneum required for these procedures results in elevated intra-abdominal pressure and a reduction in venous return. Physiological sequelae typically are secondary to increased intra-abdominal pressure and absorption of the gaseous medium used for insufflation. While healthy individuals on controlled ventilation typically tolerate pneumoperitoneum, debilitated patients with

cardiopulmonary compromise and obese patients may experience adverse consequences.²⁵ Pneumoperitoneum and Trendelenburg position result in increased mean arterial pressure, central venous pressure, mean pulmonary artery and pulmonary capillary wedge pressure, and systemic vascular resistance impairing cardiac function.^{26,27} Therefore, cardiac risk in patients with heart failure is not reduced in patients undergoing laparoscopy compared with open surgery, and both should be evaluated in the same way. This is especially true in patients undergoing interventions for morbid obesity, but also in other types of surgery, considering the risk of conversion to an open procedure.^{28,29} Superior short-term outcomes of laparoscopic versus open procedures have been reported, depending on type of surgery and operator experience and hospital volume, but few studies provide direct measures of cardiac complications.^{30–32} Benefit from laparoscopic procedures is probably greater in elderly patients, with reduction in length of hospital stay, intraoperative blood loss, incidence of postoperative pneumonia, time to return of normal bowel function, incidence of postoperative cardiac complications and wound infections.³³ Few data are available for video-assisted thoracic surgery (VATS),

Recommendations on the selection of surgical approach and its impact on risk

Recommendations	Class ^a	Level ^b	Ref. ^c
It is recommended that patients should undergo preoperative risk assessment independently of an open or laparoscopic surgical approach. ^d	I	C	26, 27, 35
In patients with AAA ≥ 55 mm, anatomically suited for EVAR, either open or endovascular aortic repair is recommended if surgical risk is acceptable.	I	A	15–17
In patients with asymptomatic AAA who are unfit for open repair, EVAR, along with best medical treatment, may be considered.	IIb	B	15, 35
In patients with lower extremity artery disease requiring revascularization, the best management strategy should be determined by an expert team considering anatomy, comorbidities, local availability, and expertise.	IIa	B	18

AAA, abdominal aortic aneurysm; EVAR, endovascular aortic reconstruction.
^aClass of recommendation. ^bLevel of evidence. ^cReference(s) supporting recommendations. ^dSince laparoscopic procedures demonstrate a cardiac stress similar to that of open procedures.

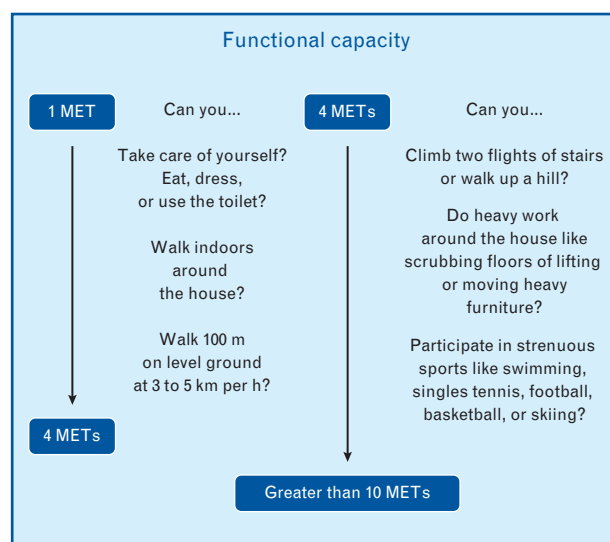
with no large randomized trial comparing VATS with open thoracic lung resection. In one study involving propensity score-matched patients, VATS lobectomy was associated with no significant difference in mortality, but with significantly lower rates of overall perioperative morbidity, pneumonia and atrial arrhythmia.³⁴

3.3. Functional capacity

Determination of functional capacity is a pivotal step in preoperative cardiac risk assessment and is measured in metabolic equivalents (METs). One MET equals the basal metabolic rate. Exercise testing provides an objective assessment of functional capacity. Without testing, functional capacity can be estimated by the ability to perform the activities of daily living. One MET represents metabolic demand at rest, climbing two flights of stairs demands 4 METs, and strenuous sports, such as swimming, >10 METs (Fig. 1).

The inability to climb two flights of stairs or run a short distance (<4 METs) indicates poor functional capacity and is associated with an increased incidence of postoperative cardiac events. After thoracic surgery, a poor functional capacity has been associated with an increased mortality (relative risk 18.7, 95% CI 5.9–59). However, in comparison with thoracic surgery, a poor functional status was not associated with an increased mortality after other non-cardiac surgery (relative risk 0.47, 95% CI 0.09–2.5).³⁸ This may reflect the importance of pulmonary function, strongly related to functional capacity, as a major predictor of survival after thoracic surgery. These findings were confirmed in a study of 5939 patients scheduled for non-cardiac surgery in which the preoperative functional

Fig. 1



Estimated energy requirements for various activities. Based on Hlatky *et al.* and Fletcher *et al.*^{36,37}. km per h, kilometres per hour; MET, metabolic equivalent.

capacity measured in METs showed a relatively weak association with postoperative cardiac events or death.³⁹ Of note, when functional capacity is high, the prognosis is excellent, even in the presence of stable IHD or risk factors.⁴⁰ Otherwise, when functional capacity is poor or unknown, the presence and number of risk factors in relation to the risk of surgery will determine preoperative risk stratification and perioperative management.

3.4. Risk indices

Effective strategies aimed at reducing the risk of perioperative cardiac complications should involve cardiac evaluation using medical history before the surgical procedure, for two main reasons. First, patients with an anticipated low cardiac risk – after thorough evaluation – can be operated on safely without further delay. It is unlikely that risk-reduction strategies will reduce the perioperative risk further. Secondly, risk reduction by pharmacological treatment is most cost-effective in patients with a suspected increased cardiac risk. Additional non-invasive cardiac imaging techniques are tools to identify patients at higher risk. However, imaging techniques should be reserved for those patients in whom test results would influence and change management. Clearly, the intensity of the preoperative cardiac evaluation must be tailored to the patient's clinical condition and the urgency of the circumstances requiring surgery. When emergency surgery is needed, the evaluation must necessarily be limited. However, most clinical circumstances allow the application of a more extensive, systematic approach, with cardiac risk evaluation that is initially based on clinical characteristics and type of surgery, and then extended – if indicated – to resting electrocardiography (ECG), laboratory measurements and other non-invasive assessments.

During the past 30 years, several risk indices have been developed, based on multivariable analyses of observational data, which represent the relationship between clinical characteristics and perioperative cardiac mortality and morbidity. The indices developed by Goldman *et al.* (1977),⁴¹ Detsky *et al.* (1986),⁴² and Lee *et al.* (1999)⁴³ have become well known.

Although only a rough estimation, the older risk-stratification systems may represent useful clinical tools for physicians regarding the need for cardiac evaluation, drug treatment and assessment of risk for cardiac events. The Lee index or revised cardiac risk index, a modified version of the original Goldman index, was designed to predict postoperative myocardial infarction, pulmonary oedema, ventricular fibrillation or cardiac arrest, and complete heart block. This risk index is composed of six variables: high-risk type of surgery, history of IHD, history of heart failure, history of cerebrovascular disease, preoperative treatment with insulin and preoperative creatinine $>170 \mu\text{mol/L}$ ($>2 \text{mg/dL}$), and was considered by many clinicians and researchers to be the best

currently available cardiac-risk prediction index in non-cardiac surgery.

All of the above-mentioned risk indices were, however, developed years ago, and many changes have occurred since then in the treatment of IHD, and in the anaesthetic, operative, and also perioperative management of non-cardiac surgical patients. Recently, a new predictive model was developed to assess the risk of intraoperative/postoperative myocardial infarction or cardiac arrest, using the American College of Surgeons National Surgical Quality Improvement Program (NSQIP) database.⁴⁴ This NSQIP MICA model was built on data from patients from 180 hospitals from the 2007 data set and was validated with the 2008 data set, both containing $>200\,000$ patients and having excellent predictability. The primary endpoint was intraoperative/postoperative myocardial infarction or cardiac arrest up to 30 days after surgery. Five predictors of perioperative myocardial infarction/cardiac arrest were identified: type of surgery, functional status, elevated creatinine ($>130 \mu\text{mol/L}$ or $>1.5 \text{mg/dL}$), American Society of Anesthesiologists (ASA) class (*class I*, patient is completely healthy; *class II*, patient has mild systemic disease; *class III*, patient has severe systemic disease that is not incapacitating; *class IV*, patient has incapacitating disease that is a constant threat to life; and *class V*, a moribund patient who is not expected to live for 24 hours with or without the surgery), and age. This model is presented as an interactive risk calculator (<http://www.surgicalriskcalculator.com/miocardiacarrest>) so that the risk could be calculated at the bedside or clinic in a simple and accurate way. Unlike other risk scores, the NSQIP model did not establish a scoring system but provides a model-based estimate of the probability of myocardial infarction/cardiac arrest for an individual patient. The risk calculator performed better than the Lee risk index, with some reduction in performance in vascular patients, although it was still better than the Lee risk index. However, some perioperative cardiac complications of interest to clinicians, such as pulmonary oedema and complete heart block, were not considered in the NSQIP model because those variables were not included in the NSQIP database. By contrast, the Lee index allows estimation of the risk of perioperative pulmonary oedema and of complete heart block, in addition to death and myocardial infarction (<http://www.mdcalc.com/revised-cardiac-risk-index-for-pre-operative-risk/>). A recent systematic review of 24 studies including $>790\,000$ patients found that the Lee index discriminated moderately well patients at low versus high risk for cardiac events after mixed non-cardiac surgery, but its performance was hampered when predicting cardiac events after vascular non-cardiac surgery or predicting death.⁴⁵ Therefore, the models (NSQIP and Lee risk index) provide complementary prognostic perspectives and can help the clinician in the decision-making process.

Risk models do not dictate management decisions, but should be regarded as one piece of the puzzle to be evaluated in concert with the more traditional information at the physician's disposal.

3.5. Biomarkers

A biological marker – or biomarker – is a characteristic that can be objectively measured and which is an indicator of biological processes. In the perioperative setting, biomarkers can be divided into markers focusing on myocardial ischaemia and damage, inflammation and LV function. Cardiac troponins T and I (cTnT and cTnI, respectively) are the preferred markers for the diagnosis of myocardial infarction because they demonstrate sensitivity and tissue specificity superior to other available biomarkers.⁴⁶ The prognostic information is independent of, and complementary to, other important cardiac indicators of risk such as ST deviation and LV function. cTnI and cTnT seem to be of similar value for risk assessment in ACS in the presence and absence of renal failure. Existing evidence suggests that even small increases in cTnT in the perioperative period reflect clinically relevant myocardial injury with worsened cardiac prognosis and outcome.^{47–49} The development of new biomarkers, including high-sensitivity troponins, will likely further enhance the assessment of myocardial damage.⁴⁸ Therefore, assessment of cardiac troponins in high-risk patients, both before and 48–72 hours after major surgery, may be considered.⁵ It should be noted that troponin elevation may be observed in many other conditions. The diagnosis of non-ST-segment elevation myocardial infarction should never be made solely on the basis of biomarkers.

Inflammatory markers might identify preoperatively those patients with an increased risk of unstable coronary plaque. However, in the surgical setting, no data are currently available on how inflammatory markers would change the risk-reduction strategies.

B-type natriuretic peptide (BNP) and N-terminal pro-BNP (NT-proBNP) are produced in cardiac myocytes in response to increases in myocardial wall stress. This may occur at any stage of heart failure, independently of the presence or absence of myocardial ischaemia. Plasma BNP and NT-proBNP have emerged as important prognostic indicators among many cardiac diseases in non-surgical settings.⁵⁰ Preoperative BNP and NT-proBNP levels have additional prognostic value for long-term mortality and for cardiac events after major non-cardiac vascular surgery.^{51–53}

Data on preoperative biomarker use from prospective controlled trials are sparse. Based on the present data, assessment of serum biomarkers for patients undergoing non-cardiac surgery cannot be proposed for routine use, but may be considered in high-risk patients (METs ≤ 4 or

with a revised cardiac risk index value >1 for vascular surgery and >2 for non-vascular surgery).

Recommendations on cardiac risk stratification

Recommendations	Class ^a	Level ^b	Ref. ^c
Clinical risk indices are recommended to be used for perioperative risk stratification.	I	B	43, 44
The NSQIP model or the Lee risk index are recommended for cardiac perioperative risk stratification.	I	B	43, 44, 54
Assessment of cardiac troponins in high-risk patients, both before and 48–72 hours after major surgery, may be considered.	IIb	B	3, 48, 49
NT-proBNP and BNP measurements may be considered for obtaining independent prognostic information for perioperative and late cardiac events in high-risk patients.	IIb	B	52, 53, 55
Universal preoperative routine biomarker sampling for risk stratification and to prevent cardiac events is not recommended.	III	C	

BNP, B-type natriuretic peptide; NSQIP, National Surgical Quality Improvement Program; NT-proBNP, N-terminal pro-brain natriuretic peptide. ^aClass of recommendation. ^bLevel of evidence. ^cReference(s) supporting recommendations.

3.6. Non-invasive testing

Preoperative non-invasive testing aims to provide information on three cardiac risk markers: LV dysfunction, myocardial ischaemia and heart valve abnormalities, all of which are major determinants of adverse postoperative outcome. LV function is assessed at rest, and various imaging modalities are available. For detection of myocardial ischaemia, exercise ECG and non-invasive imaging techniques may be used. Routine chest X-ray before non-cardiac surgery is not recommended without specific indications. The overall theme is that the diagnostic algorithm for risk stratification of myocardial ischaemia and LV function should be similar to that proposed for patients in the non-surgical setting with known or suspected IHD.⁵⁶ Non-invasive testing should not only

be considered for coronary artery revascularization but also for patient counselling, change of perioperative management in relation to type of surgery, anaesthetic technique and long-term prognosis.

3.6.1. Non-invasive testing of cardiac disease

3.6.1.1. Electrocardiography

The 12-lead ECG is commonly performed as part of preoperative cardiovascular risk assessment in patients undergoing non-cardiac surgery. In IHD patients, the preoperative ECG contains important prognostic information and is predictive of long-term outcome independent of clinical findings and perioperative ischaemia.⁵⁷ However, the ECG may be normal or non-specific in patients with myocardial ischaemia or even with infarction.

Recommendations on routine preoperative ECG

Recommendations	Class ^a	Level ^b	Ref. ^c
Preoperative ECG is recommended for patients who have risk factor(s) ^d and are scheduled for intermediate- or high-risk surgery.	I	C	57
Preoperative ECG may be considered for patients who have risk factor(s) and are scheduled for low-risk surgery.	IIb	C	
Preoperative ECG may be considered for patients who have no risk factors, are above 65 years of age, and are scheduled for intermediate-risk surgery.	IIb	C	
Routine Preoperative ECG is not recommended for patients who have no risk factors and are scheduled for low-risk surgery.	III	B	71

ECG, electrocardiography. ^aClass of recommendation. ^bLevel of evidence. ^cReference(s) supporting recommendations. ^dClinical risk factors in Table 4.

3.6.1.2. Assessment of left ventricular function

Resting LV function can be evaluated before non-cardiac surgery by radionuclide ventriculography, gated single photon emission computed tomography (SPECT) imaging, echocardiography, magnetic resonance imaging (MRI) or multislice computed tomography (CT) with similar accuracy. Echocardiography is the most available and versatile tool for evaluating ventricular function. Routine echocardiography is not recommended for the preoperative evaluation of ventricular function but may be performed in asymptomatic patients with high surgical risk.⁵⁸ Preoperative LV systolic dysfunction, moderate to severe mitral regurgitation and increased aortic valve gradients are associated with major cardiac events.⁵⁹ The limited predictive value of LV function assessment

for perioperative outcome may be related to the failure to detect severe underlying IHD.

Recommendations on resting echocardiography in asymptomatic patients without signs of cardiac disease or electrocardiographic abnormalities

Recommendations	Class ^a	Level ^b
Rest echocardiography may be considered in patients undergoing high-risk surgery.	IIb	C
Routine echocardiography is not recommended in patients undergoing intermediate- or low-risk surgery.	III	C

^aClass of recommendation. ^bLevel of evidence.

3.6.2. Non-invasive testing of ischaemic heart disease

Physiological exercise using a treadmill or bicycle ergometer provides an estimate of functional capacity, evaluates blood pressure and heart rate response and detects myocardial ischaemia through ST-segment changes. The accuracy of exercise ECG varies significantly among studies.⁵⁶ Risk stratification with an exercise test is not suitable for patients with limited exercise capacity due to their inability to reach their target heart rate. Furthermore, pre-existing ST-segment abnormalities at rest, especially in precordial leads V5 and V6, hamper reliable ST-segment analysis. A gradient of severity in the test result relates to the perioperative outcome: the onset of a myocardial ischaemic response at low exercise workloads is associated with a significantly increased risk of perioperative and long-term cardiac events. In contrast, the onset of myocardial ischaemia at high workloads is associated with only a minor risk increase, but higher than a totally normal test. Pharmacological stress testing with either nuclear perfusion imaging or echocardiography is more suitable in patients with limited exercise tolerance.

The role of myocardial perfusion imaging for preoperative risk stratifications is well established. In patients with limited exercise capacity, pharmacological stress (dipyridamole, adenosine or dobutamine) is an alternative stressor. Studies are performed both during stress and at rest to determine the presence of reversible defects, reflecting jeopardized ischaemic myocardium, or fixed defects, reflecting scar or non-viable tissue.

The prognostic value of the extent of ischaemic myocardium, using semiquantitative dipyridamole myocardial perfusion imaging, has been investigated in a meta-analysis in patients undergoing vascular surgery.⁶⁰ Study endpoints were perioperative cardiac death and myocardial infarction. The authors included nine studies, totalling 1179 patients undergoing vascular surgery, with

a 7% 30-day event rate. In this analysis, reversible ischaemia in <20% of the LV myocardium did not change the likelihood of perioperative cardiac events compared with those without ischaemia. Patients with more extensive reversible defects from 20% to 50% were at increased risk.

A second meta-analysis pooled the results of 10 studies evaluating dipyridamole thallium-201 imaging in candidates for vascular surgery over a 9-year period from 1985 to 1994.⁶¹ The 30-day cardiac death or non-fatal myocardial infarction rates were 1% in patients with normal test results, 7% in patients with fixed defects and 9% in patients with reversible defects on thallium-201 imaging. Moreover, three of the 10 studies analysed used semi-quantitative scoring, demonstrating a higher incidence of cardiac events in patients with two or more reversible defects.

Overall, the positive predictive value of reversible defects for perioperative death or myocardial infarction has decreased in more recent studies. This is probably related to changes in perioperative management and surgical procedures. However, because of the high sensitivity of nuclear imaging studies for detecting IHD, patients with a normal scan have an excellent prognosis.

Stress echocardiography using exercise or pharmacological (dobutamine, dipyridamole) stress has been widely used for preoperative cardiac risk evaluation. The test combines information on LV function at rest, heart valve abnormalities and the presence and extent of stress-inducible ischaemia.⁶² In one study, 530 patients were enrolled to evaluate the incremental value of dobutamine stress echocardiography (DSE) for the assessment of cardiac risk before non-vascular surgery.⁶³ Multivariable predictors of postoperative events in patients with ischaemia were found to be a history of heart failure (OR 4.7, 95% CI 1.6–14.0) and ischaemic threshold <60% of age-predicted maximal heart rate (OR 7.0, 95% CI 2.8–17.6). DSE has some limitations; it should not, for example, be used in patients with severe arrhythmias, significant hypertension, large thrombus-laden aortic aneurysms or hypotension.

In general, stress echocardiography has a high negative predictive value and a negative test is associated with a very low incidence of cardiac events for patients undergoing surgery. However, the positive predictive value is relatively low (between 25% and 45%); this means that the postsurgical probability of a cardiac event is low, despite wall motion abnormality detection during stress echocardiography.

A negative DSE performed before scheduled aortic surgery does not, however, rule out postoperative myocardial necrosis.⁶⁴ Failure to achieve target heart rate is not uncommon despite an aggressive DSE regimen. A negative DSE without resting wall motion abnormalities has excellent negative predictive value regardless of the

heart rate achieved. Patients with resting wall motion abnormalities are at increased risk for perioperative events even if ischaemia cannot be induced.⁶⁵

In a meta-analysis of 15 studies comparing dipyridamole thallium-201 imaging and DSE for risk stratification before vascular surgery, it was demonstrated that the prognostic value of stress imaging abnormalities for perioperative ischaemic events is similar with both pharmacological stressors, but that the accuracy varies with IHD prevalence.⁶¹ In patients with a low prevalence of IHD, the diagnostic accuracy is reduced compared to those with a high incidence of IHD.

Cardiovascular magnetic resonance (CMR) imaging can be used for detection of ischaemia; both perfusion and wall motion can be detected during stress and at rest.⁶⁶ The accuracy for assessment of ischaemia is high, with a sensitivity of 83% and a specificity of 86% when wall motion is used (14 studies, 754 patients). When perfusion is assessed (24 studies, 1516 patients), its sensitivity was 91% and specificity 81%. When evaluated prospectively in a multicentre study, the sensitivity was 67% and the specificity was 61%.⁶⁷ There are limited data of CMR in the preoperative setting. In one study dobutamine stress CMR was used in 102 patients undergoing major non-cardiac surgery.⁶⁸ On multivariable analysis, myocardial ischaemia was the strongest predictor of perioperative cardiac events (death, myocardial infarction and heart failure). Currently no data are available in the setting of preoperative risk stratification.

CT can be used to detect coronary calcium, which reflects coronary atherosclerosis, and CT angiography is useful to exclude coronary artery disease (CAD) in patients who are at low risk of atherosclerosis.⁶⁹ Currently, no data are available in the setting of preoperative risk stratification. All different imaging tests have their intrinsic risks and these need to be taken into account when used.⁷⁰

How can these data be put into a practical algorithm? Testing should only be performed if its results might change perioperative management. Patients with extensive stress-induced ischaemia represent a high-risk population in whom standard medical therapy appears insufficient to prevent a perioperative cardiac event. Preoperative testing is recommended for high-risk surgery in patients with poor functional capacity (<4 METs) and more than two of the clinical risk factors listed in Table 4, but may be also considered in patients with fewer than three of these risk factors. Importantly, preoperative testing might delay surgery. A similar recommendation is given for intermediate-risk surgery patients, although no data from randomized trials are available. Considering the low event rate of patients scheduled for low-risk surgery, it is unlikely that test results will alter perioperative management in stable cardiac patients.

Table 4. Clinical risk factors according to the revised cardiac risk index⁴³

• Ischaemic heart disease (angina pectoris and/or previous myocardial infarction ^a)
• Heart failure
• Stroke or transient ischaemic attack
• Renal dysfunction (serum creatinine >170 µmol/L or 2 mg/dL or a creatinine clearance of <60 mL/min/1.73 m ²)
• Diabetes mellitus requiring insulin therapy

^aAccording to the universal definition of myocardial infarction.⁴⁹

Recommendations on imaging stress testing before surgery in asymptomatic patients

Recommendations	Class ^a	Level ^b
Imaging stress testing is recommended before high-risk surgery in patients with more than two clinical risk factors and poor functional capacity (<4 METs). ^c	I	C
Imaging stress testing may be considered before high- or intermediate-risk surgery in patients with one or two clinical risk factors and poor functional capacity (<4 METs). ^c	IIb	C
Imaging stress testing is not recommended before low-risk surgery, regardless of the patient's clinical risk.	III	C

MET, metabolic equivalent. ^aClass of recommendation. ^bLevel of evidence. ^cClinical risk factors in Table 4.

3.7. Invasive coronary angiography

Coronary angiography is a well-established invasive diagnostic procedure but is rarely indicated to assess the risk of patients undergoing non-cardiac surgery. There is a lack of information derived from randomized clinical trials on its usefulness in patients scheduled for non-cardiac surgery. Moreover, adopting an invasive coronary angiography assessment may cause an unnecessary and unpredictable delay in an already planned surgical intervention as well as add an independent procedural risk to the overall risk. Despite the fact that CAD may be present in a significant number of patients requiring non-cardiac surgery, indications for preoperative coronary angiography and revascularization are similar to angiography indications in the non-surgical setting.^{56,72–75} Preoperative treatment of myocardial ischaemia, either medically or with intervention, is recommended whenever non-cardiac surgery can be delayed.

Recommendations on preoperative coronary angiography

Recommendations	Class ^a	Level ^b	Ref. ^c
Indications for preoperative coronary angiography and revascularization are similar to those for the non-surgical setting.	I	C	56
Urgent angiography is recommended in patients with acute ST-segment elevation myocardial infarction requiring non-urgent, non-cardiac surgery.	I	A	75
Urgent or early invasive strategy is recommended in patients with NSTEMI-ACS requiring non-urgent, non-cardiac surgery according to risk assessment.	I	B	73
Preoperative angiography is recommended in patients with proven myocardial ischaemia and unstabilized chest pain (Canadian Cardiovascular Society Class III–IV) with adequate medical therapy requiring non-urgent, non-cardiac surgery.	I	C	56, 72
Preoperative angiography may be considered in stable cardiac patients undergoing non-urgent carotid endarterectomy surgery.	IIb	B	76
Preoperative angiography is not recommended in cardiac-stable patients undergoing low-risk surgery.	III	C	

NSTEMI-ACS, non-ST-segment elevation acute coronary syndromes. ^aClass of recommendation. ^bLevel of evidence. ^cReference(s) supporting recommendations.

4. RISK-REDUCTION STRATEGIES

4.1. Pharmacological

The stress of surgery and anaesthesia may trigger ischaemia through an increase in myocardial oxygen demand, a reduction in myocardial oxygen supply, or both. Besides specific risk-reduction strategies adapted to patient characteristics and type of surgery, preoperative evaluation can check and optimize the control of cardiovascular risk factors.

4.1.1. Beta-blockers

Concerns were raised regarding a number of studies⁷⁷ of the Dutch Echocardiographic Cardiac Risk Evaluation

Applying Stress Echocardiography (DECREASE) family, and the results of these studies were not included in the present guidelines.

The main rationale for perioperative beta-blocker use is to decrease myocardial oxygen consumption by reducing heart rate, leading to a longer diastolic filling period and decreased myocardial contractility. Additional cardioprotective factors have been suggested. However, whether this translates into clinical benefit requires randomized trials analysing the incidence of cardiovascular events. Six randomized trials evaluating the effect of perioperative beta-blockade on clinical endpoints have been published in English in peer-reviewed journals (Table 5).^{78–83}

Two trials targeted patients at high risk for perioperative complications because of the type of surgery, the presence of IHD or risk factors for perioperative cardiac complications.^{79,83} Three other trials did not require clinical risk factors, except for diabetes in one case.^{80–82} The Peri-Operative ISchemic Evaluation (POISE) trial covered a wide spectrum of risk of perioperative cardiac complications.⁷⁸ One trial randomized 200 patients with at least two IHD risk factors or with known IHD who were scheduled for non-cardiac surgery under general anaesthesia, including 40% for major vascular surgery.⁸³ Atenolol was associated with a significant decrease in overall mortality at 6 months, which was sustained for up to

2 years. However, seven in-hospital deaths, five in the atenolol group and two in the placebo group, were not taken into account. The PeriOperative Beta-Blockade (POBBLE) trial randomized 103 low-risk patients undergoing elective infrarenal vascular surgery to metoprolol tartrate or placebo,⁸² resulting in a similar incidence of death, myocardial infarction or stroke at 30 days (13% and 15%, respectively, $P = 0.78$). Patients at low cardiac risk and those with a history of myocardial infarction within the past 2 years were excluded. The Metoprolol after Vascular Surgery (MaVS) trial randomized 497 patients undergoing abdominal or infrainguinal vascular surgery to metoprolol succinate or placebo.⁸⁰ The combined incidence of death, myocardial infarction, heart failure, arrhythmias or stroke at 30 days was similar (10.2% and 12.0%, respectively, $P = 0.57$). The revised cardiac risk index was ≤ 2 in 90% of patients and ≤ 1 in 60%.

The Diabetes Postoperative Mortality and Morbidity (DIPOM) trial randomized 921 patients with diabetes, age >39 years and duration of surgery of >1 hour (39% low-risk surgery) to receive metoprolol succinate or placebo.⁸¹ The combined incidence of death, myocardial infarction, unstable angina or heart failure at 30 days was again similar (6% and 5%, respectively, $P = 0.66$). However, only 54% of patients had a history of IHD, or an additional cardiac risk factor, and underwent high- or intermediate-risk surgery.

Table 5 Summary of randomized controlled trials evaluating the effect of perioperative beta-blockade on postoperative mortality and non-fatal myocardial infarction

Study	n	Vascular Surgery (%)	Beta-blocker				Patient selection according to cardiac risk	30-day mortality, n/N (%)		30-day rate of non-fatal MI, n/N (%)	
			Type	Onset (before surgery)	Duration (days after surgery)	Dose titration		Beta-blocker	Control	Beta-blocker	Control
Mangano <i>et al.</i> ⁸³	200	40	Atenolol	30 min	7	No	IHD or ≥ 2 risk factors	5/99 (5.1) ^a	10/101 (9.9) ^a	–	–
POBBLE ⁸²	103	100	Metoprolol tartrate	<24 h	7	No	No	3/55 (5.4)	1/48 (2.1)	3/55 (5.5)	5/48 (10.4)
MaVS ⁸⁰	496	100	Metoprolol succinate	2 h	5	No	No	0/246 (0)	4/250 (1.6)	19/246 (7.7)	21/250 (8.4)
DIPOM ⁸¹	921	7	Metoprolol succinate	12 h	8	No	Diabetes	74/462 (16.0)	72/459 (15.7)	3/462 (0.6)	4/459 (0.9)
BBSA ⁷⁹	219	5	Bisoprolol	>3 h	10	Yes	IHD or ≥ 2 risk factors	1/110 (0.9)	0/109 (0)	0/110 (0)	0/109 (0)
POISE ⁷⁸	8351	41	Metoprolol succinate	2–4 h	30	No	IHD or atherosclerosis or major vascular surgery or ≥ 3 risk factors	129/4174 (3.1) ^b	97/4177 (2.3)	152/4174 (3.6) ^c	215/4177 (5.1)

BBSA, Beta-Blocker in Spinal Anesthesia; DIPOM, Diabetic Postoperative Mortality and Morbidity; IHD, ischaemic heart disease; MaVS, Metoprolol after Vascular Surgery; MI, myocardial infarction; POBBLE, PeriOperative Beta-Blockade; POISE, PeriOperative ISchemic Evaluation. ^aAt 6 months and including in-hospital deaths. ^b $P = 0.0317$. ^c $P = 0.0008$.

The POISE trial randomized 8351 patients to metoprolol succinate or placebo.⁷⁸ Patients were aged ≥ 45 years and had known CVD, or at least three of seven clinical risk factors for high-risk surgery, or were scheduled for major vascular surgery. Treatment consisted of metoprolol succinate 100 mg 2–4 hours before surgery, 100 mg during the first 6 hours after surgery, but which was withheld if the systolic blood pressure dipped below 100 mmHg. Maintenance therapy started 12 hours later, bringing the total dose of metoprolol succinate in the first 24 hours to 400 mg in some patients. There was a 17% decrease in the primary composite endpoint of death, myocardial infarction or non-fatal cardiac arrest at 30 days (5.8% vs. 6.9%, $P = 0.04$). However, the 30% decrease in non-fatal myocardial infarction (3.6% vs. 5.1%, $P < 0.001$) was offset by a 33% increase in total mortality (3.1% vs. 2.3%, $P = 0.03$) and a twofold increase in stroke (1.0% vs. 0.5%, $P = 0.005$). Hypotension was more frequent with metoprolol (15.0% vs. 9.7%, $P < 0.0001$). Post-hoc analysis showed that hypotension had the largest attributable risk for death and stroke.⁸⁴

Eight meta-analyses have pooled 9, 25, 5, 11, 6, 8, 22, and 33 published randomized trials on perioperative beta-blockers, totalling, respectively, 10 529, 12 928, 586, 866, 632, 2437, 2057, and 12 306 patients.^{85–92} Four meta-analyses showed a significant reduction in perioperative myocardial ischaemia and myocardial infarction in patients receiving beta-blockers,^{88,89,91,92} this being more marked in high-risk patients. Two meta-analyses showed no significant reduction in perioperative myocardial infarction or cardiac mortality in patients receiving beta-blockers.^{87,90} These meta-analyses (except the two most recent ones^{85,86}) have been criticized because of heterogeneity of included studies and types of surgery, inclusion of studies of the DECREASE family, imprecision regarding patients' cardiac risk profiles and variable timing of beta-blocker administrations, doses and targets.⁹³ Also, the recent POISE trial had the greatest weight in all of these analyses. In POISE, all-cause mortality increased by 33% in patients receiving beta-blockers. Perioperative death in patients receiving metoprolol succinate was associated with perioperative hypotension, bradycardia and stroke. A history of cerebrovascular disease was associated with an increased risk of stroke. Hypotension is related to high-dose metoprolol without dose titration.

In a meta-analysis that excluded the DECREASE trials,⁸⁵ perioperative beta-blockade was associated with a statistically significant 27% (95% CI 1–60) increase in mortality (nine trials, 10 529 patients). However, the POISE trial⁷⁸ again largely explained this result, and also the reduced incidence of non-fatal myocardial infarction and increased incidence of non-fatal strokes. Another recent meta-analysis, involving 12 928 patients, examined the influence of beta-blockade on all-cause and cardiovascular mortality according to surgery-specific risk

groups, beta-blocker treatment duration and whether beta-blockade was titrated to targeted heart rate.⁸⁶ The benefit of beta-blockade was found in five high-risk surgery studies and in six studies using titration to targeted heart rate, of which one and two trials, respectively, were of the DECREASE family.

Discrepancies in the effect of beta-blockers can be explained by differences in patient characteristics, type of surgery and the methods of beta-blockade (timing of onset, duration, dose titration and type of drug). Also, problems arise by the inclusion of trials not designed to assess the effect on perioperative cardiac risk or which used only a single beta-blocker dose before anaesthesia without continuation after surgery.⁸⁷ Two meta-analyses suggested that differences between trials on the cardioprotective effect of beta-blockers could be attributed to variability in heart-rate response.^{86,94} In particular, the decrease in postoperative myocardial infarction was highly significant with tight heart-rate control.

In patients with clinical risk factors undergoing high-risk (mainly vascular) surgery, randomized trials, cohort studies, and meta-analyses provide some evidence supporting a decrease in cardiac mortality and myocardial infarction with beta-blockers (mainly atenolol). Perioperative beta-blockade is also cost-effective in these patients. However, patients with myocardial ischaemia as demonstrated by stress testing are at high risk of perioperative cardiac complications despite perioperative beta-blocker use.

Conversely, in patients without clinical risk factors, randomized trials and cohort studies suggest that perioperative beta-blockade does not decrease the risk of cardiac complications and may even increase this risk. A possible increase in mortality has been suggested by a retrospective cohort.⁹⁵ Bradycardia and hypotension may be harmful in patients with atherosclerosis, and enhance the risk of stroke and death. Also, perioperative beta-blocker administration may enhance postoperative delirium in patients undergoing vascular surgery.

One cannot justify exposing low-risk patients to potential adverse effects in the absence of proven benefit. The issue remains debatable in intermediate-risk patients, i.e. those with one or two clinical risk factors. Increased mortality following preoperative beta-blocker withdrawal has been reported in four observational studies.^{96–99} Beta-blockers should be continued when prescribed for IHD or arrhythmias. When beta-blockers are prescribed for hypertension, the absence of evidence for a perioperative cardioprotective effect with other antihypertensive drugs does not support a change of therapy. Beta-blockers should not be withdrawn in patients treated for stable heart failure due to LV systolic dysfunction. In decompensated heart failure, beta-blocker therapy should be adjusted to the clinical condition. If possible,

non-cardiac surgery should be deferred so it can be performed under optimal medical therapy in a stable patient. Contraindications to beta-blockers (asthma, severe conduction disorders, symptomatic bradycardia, and symptomatic hypotension) should be respected. In patients with intermittent claudication, beta-blockers have not been shown to worsen symptoms and are therefore not contraindicated. In the absence of contraindications, beta-blocker dose should be slowly up-titrated, starting at a low dose of a beta₁-selective agent, to achieve a resting heart rate between 60 and 70 beats per minute. Beta₁-selective blockers without intrinsic sympathomimetic activity are favoured and evidence exists that atenolol and bisoprolol are superior to metoprolol,^{97,100–102} possibly due to the CYP2D6-dependent metabolism of metoprolol. Trials using metoprolol did not show a clear benefit.^{78,80–82} A recent single-centre cohort study in 2462 pair-matched patients suggested that metoprolol or atenolol (analysed together) are associated with increased risk of postoperative stroke, compared with bisoprolol.¹⁰²

Treatment onset and the optimal choice of beta-blocker dose are closely linked. Bradycardia and hypotension should be avoided. It is important to prevent overtreatment with fixed high initial doses, and doses should be decreased if this occurs. Beta-blocker dose should be slowly up-titrated and tailored to appropriate heart-rate and blood-pressure targets, requiring that treatment be initiated optimally more than 1 day (when possible at least 1 week and up to 30 days) before surgery, starting with a low dose.^{83,98,103} In patients with normal renal function, atenolol treatment should start with a 50 mg daily dose, then adjusted before surgery to achieve a resting heart rate between 60 and 70 beats per minute⁸⁶ with systolic blood pressure >100 mmHg.⁸³ The heart-rate goal applies to the whole perioperative period, using intravenous administration when oral administration is not possible. High doses should be avoided, particularly immediately before surgery. A retrospective study suggests that intraoperative mean arterial pressure should remain above 55 mmHg.¹⁰⁴ Postoperative tachycardia should firstly lead to treatment of the underlying cause, for example hypovolaemia, pain, blood loss, or infection, rather than simply increasing the beta-blocker dose.

When beta-blockers are indicated, optimal duration of perioperative beta-blockade cannot be derived from randomized trials. Occurrence of delayed cardiac events indicates a need to continue beta-blocker therapy for at least several months. For patients with a positive preoperative stress test, long-term beta-blocker therapy should be used.

A high priority needs to be given to new randomized clinical trials to better identify which patients derive benefit from beta-blocker therapy in the perioperative

setting, and to determine the optimal method of beta-blockade.¹⁰⁵

Recommendations on beta-blockers

Recommendations	Class ^a	Level ^b	Ref. ^c
Perioperative continuation of beta-blockers is recommended in patients currently receiving this medication.	I	B	96–99
Preoperative initiation of beta-blockers may be considered in patients scheduled for high-risk surgery and who have ≥2 clinical risk factors or ASA status ≥3. ^d	IIb	B	86, 95, 97
Preoperative initiation of beta-blockers may be considered in patients who have known IHD or myocardial ischaemia. ^d	IIb	B	83, 88, 106
When oral beta-blockade is initiated in patients who undergo non-cardiac surgery, the use of atenolol or bisoprolol as a first choice may be considered.	IIb	B	97, 100–102
Initiation of perioperative high-dose beta-blockers without titration is not recommended.	III	B	78
Preoperative initiation of beta-blockers is not recommended in patients scheduled for low-risk surgery.	III	B	86, 97

ASA, American Society of Anesthesiologists; IHD, ischaemic heart disease. ^aClass of recommendation. ^bLevel of evidence. ^cReference(s) supporting recommendations. ^dTreatment should be initiated optimally between 30 days and at least 2 days before surgery, starting at a low dose, and should be continued postoperatively.^{83,98,103} Target: resting heart rate 60–70 beats per minute,⁸⁶ systolic blood pressure >100 mmHg.^{79,83}

4.1.2. Statins

3-Hydroxy-3-methylglutaryl coenzyme A reductase inhibitors (statins) are widely prescribed in patients with or at risk of IHD. Patients with non-coronary atherosclerosis (carotid, peripheral, aortic, renal) should receive statin therapy for secondary prevention, irrespective of non-cardiac surgery. Statins also induce coronary plaque stabilization through pleiotropic effects, which may prevent plaque rupture and subsequent myocardial infarction in the perioperative period.

Multiple observational studies have suggested a beneficial effect of perioperative statin use on the 30-day rate of death or myocardial infarction and long-term mortality and cardiovascular event rates.^{107–110} In a prospective, randomized controlled trial, 100 patients scheduled for vascular surgery were allocated to 20 mg of atorvastatin or placebo once daily for 45 days, irrespective of their serum cholesterol concentration.¹¹¹ At 6-month follow-up, atorvastatin significantly reduced

the incidence of cardiac events (8% vs. 26%, $P=0.03$). Two meta-analyses showed a significant reduction in the risk of postoperative myocardial infarction following invasive procedures in patients in whom statins were introduced before intervention.^{112,113} However, these meta-analyses included more clinical trials concerning cardiac surgery or percutaneous procedures than non-cardiac surgery. All-cause postoperative mortality was not decreased in most series, except in one observational study that used propensity score adjustment to account for differences in patient characteristics according to the treatment.¹¹⁴ A recent Cochrane review focusing on vascular surgery in statin-naïve patients did not find any significant difference between statin-treated and control groups for the separate endpoints of all-cause mortality, cardiovascular mortality and myocardial infarction.¹¹⁵ However, these endpoints were assessed in only 178 patients. Statins have also been associated with a decreased risk of complications after endovascular repair of AAA and a decreased risk of stroke after carotid stenting.^{116,117}

Observational series suggest that perioperative statin therapy is also associated with a lower risk of acute renal failure and with lower mortality in patients experiencing postoperative complications or multiple organ dysfunction syndrome.¹¹⁴ Statins may decrease the risk of postoperative atrial fibrillation (AF) following major non-cardiac surgery.

Statin withdrawal more than 4 days after aortic surgery is associated with a threefold increased risk of postoperative myocardial ischaemia.¹¹⁸ A potential limitation of perioperative statin use is the lack of a parenteral formulation. Therefore, statins with a long half-life (e.g. atorvastatin) or extended release formulations (e.g. lovastatin) may be favoured to bridge the period immediately after surgery when oral intake is not feasible.

A concern related to the use of perioperative statin therapy has been the risk of statin-induced myopathy and rhabdomyolysis. Perioperatively, factors increasing the risk of statin-induced myopathy are numerous, e.g. the impairment of renal function after major surgery, and multiple drug use during anaesthesia. Early introduction of statins allows for better detection of potential side-effects.

According to current guidelines, most patients with peripheral artery disease (PAD) should receive statins. If they have to undergo open vascular surgery or endovascular intervention, statins should be continued after intervention. In patients not previously treated, statins should be initiated ideally at least 2 weeks before intervention for maximal plaque-stabilizing effects and continued for at least 1 month after surgery. In patients undergoing non-vascular surgery, there is no evidence to support preoperative statin treatment if there is no other indication.

Recommendations on statins

Recommendations	Class ^a	Level ^b	Ref. ^c
Perioperative continuation of statins is recommended, favouring statins with a long half-life or extended-release formulation.	I	C	
Preoperative initiation of statin therapy should be considered in patients undergoing vascular surgery, ideally at least 2 weeks before surgery.	IIa	B	112, 113, 115

^aClass of recommendation. ^bLevel of evidence. ^cReference(s) supporting recommendations.

4.1.3. Nitrates

Nitroglycerine is well known to reverse myocardial ischaemia. The effect of perioperative intravenous nitroglycerine on perioperative ischaemia is debated and no effect has been demonstrated on the incidence of myocardial infarction or cardiac death. Furthermore, perioperative use of nitroglycerine may pose a significant haemodynamic risk to patients as decreased preload may lead to tachycardia and hypotension.

4.1.4. Angiotensin-converting enzyme inhibitors and angiotensin-receptor blockers

Independently of the blood-pressure-lowering effect, angiotensin converting enzyme inhibitors (ACEIs) preserve organ function. However, data from an observational study suggested that ACEIs did not decrease the frequency of 30-day or 1-year death or cardiac complications after major vascular surgery in high-risk patients (revised cardiac index ≥ 3).¹¹⁰ This finding was observed regardless of the prescription of beta-blockers and statins. Despite the lack of specific data on angiotensin-receptor blockers (ARBs), the following recommendations apply to ACEIs and ARBs given their numerous common pharmacological properties.

Additionally, perioperative use of ACEIs or ARBs carries a risk of severe hypotension under anaesthesia, in particular following induction and concomitant beta-blocker use. Hypotension is less frequent when ACEIs are discontinued the day before surgery. Although this remains debatable, ACEI withdrawal may be considered 24 hours before surgery when they are prescribed for hypertension. They should be resumed after surgery as soon as blood volume and pressure are stable. The risk of hypotension is at least as high with ARBs as with ACEIs, and the response to vasopressors may be impaired. In patients with LV systolic dysfunction who are in a stable clinical condition, it seems reasonable to continue treatment with ACEIs during the perioperative period under close

monitoring. When LV dysfunction is discovered during preoperative evaluation in untreated patients in a stable condition, surgery should be postponed, if possible, to allow for diagnosis of the underlying cause and the introduction of ACEIs and beta-blockers.

Recommendations on use of ACEIs and ARBs

Recommendations	Class ^a	Level ^b
Continuation of ACEIs or ARBs, under close monitoring, should be considered during non-cardiac surgery in stable patients with heart failure and LV systolic dysfunction.	IIa	C
Initiation of ACEIs or ARBs should be considered at least 1 week before surgery in cardiac-stable patients with heart failure and LV systolic dysfunction.	IIa	C
Transient discontinuation of ACEIs or ARBs before non-cardiac surgery in hypertensive patients should be considered.	IIa	C

ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin receptor blocker; LV, left ventricular. ^aClass of recommendation. ^bLevel of evidence.

4.1.5. Calcium channel blockers

The effect of calcium channel blockers on the balance between myocardial oxygen supply and demand makes them theoretically suitable for risk-reduction strategies. It is necessary to distinguish between dihydropyridines, which do not act directly on heart rate, and diltiazem or verapamil, which lower the heart rate.

The relevance of randomized trials assessing the perioperative effect of calcium channel blockers is limited by their small size, lack of risk stratification, and the absence of systematic reporting of cardiac death and myocardial infarction. A meta-analysis pooled 11 randomized trials totalling 1007 patients. All patients underwent non-cardiac surgery under calcium channel blocker treatment. There was a significant reduction in the number of episodes of myocardial ischaemia and supraventricular tachycardia (SVT) in the pooled analyses. However, the decrease in mortality and myocardial infarction reached statistical significance only when both endpoints were combined in a composite of death and/or myocardial infarction (relative risk 0.35, 95% CI 0.08–0.83, $P < 0.02$). Subgroup analyses favoured diltiazem. Another study in 1000 patients having acute or elective aortic aneurysm surgery showed that dihydropyridine use was independently associated with an increased incidence of perioperative mortality.¹¹⁹ The use of short-acting dihydropyridines, in particular nifedipine capsules, should be avoided.

Thus, although heart-rate-reducing calcium channel blockers are not indicated in patients with heart failure and systolic dysfunction, the continuation or the introduction of heart-rate-reducing calcium channel blockers may be considered in patients not tolerating beta-blockers. Moreover, calcium channel blockers should be continued during non-cardiac surgery in patients with vasospastic angina.

4.1.6. Alpha₂ receptor agonists

Alpha₂ receptor agonists reduce postganglionic nor-adrenaline output and might therefore reduce the catecholamine surge during surgery. The European Mivazerol trial randomized 1897 patients with IHD who underwent intermediate- or high-risk non-cardiac surgery. Mivazerol did not decrease the incidence of death or myocardial infarction in the whole population. However, there was a reduction of postoperative death or myocardial infarction observed in a subpopulation of 904 patients undergoing vascular surgery. The international perioperative ischemic evaluation 2 (POISE-2) trial randomized 10010 patients undergoing non-cardiac surgery to clonidine or placebo. Clonidine did not reduce the rate of death or non-fatal myocardial infarction in general or in patients undergoing vascular surgery (relative risk 1.08, 95% CI 0.93–1.26, $P = 0.29$). On the other hand, clonidine increased the risk of clinically important hypotension (relative risk 1.32, 95% CI 1.24–1.40, $P < 0.001$) and non-fatal cardiac arrest (relative risk 3.20, 95% CI 1.17–8.73, $P = 0.02$).¹²⁰ Therefore, alpha₂ receptor agonists should not be administered to patients undergoing non-cardiac surgery.

4.1.7. Diuretics

Diuretics are frequently used in patients with hypertension or heart failure. In general, diuretics for hypertension should be continued to the day of surgery, and resumed orally when possible. If blood-pressure reduction is required before oral therapy can be continued, other antihypertensive agents may be considered. In heart failure, dosage increase should be considered if symptoms or signs of fluid retention are present. Dosage reduction should be considered in patients with hypovolaemia, hypotension, or electrolyte disturbances. In general, diuretic treatment, if necessary to control heart failure, should be continued to the day of surgery and resumed orally when possible. In the perioperative period, volume status in patients with heart failure should be monitored carefully and optimized by loop diuretics or fluids.

In any patient given diuretics, the possibility of electrolyte disturbance should be considered. Hypokalaemia is reported to occur in up to 34% of patients undergoing surgery (mostly non-cardiac). Hypokalaemia is well known to significantly increase the risk of ventricular fibrillation and cardiac arrest in cardiac disease. In a study

of 688 patients with cardiac disease undergoing non-cardiac surgery, hypokalaemia was independently associated with perioperative mortality. Importantly, the use of K^+ - and Mg^{++} -sparing aldosterone antagonists reduces the risk of mortality in severe heart failure. Special attention should be given to patients on diuretics and patients prone to develop arrhythmias. Any electrolyte disturbance – especially hypokalaemia and hypomagnesaemia – should be corrected in due time before surgery. Acute preoperative repletion in asymptomatic patients may be associated with more risks than benefits. Thus, minor asymptomatic electrolyte disturbances should not delay acute surgery.

4.2. Perioperative management in patients on antiplatelet agents

4.2.1. Aspirin

Perioperative evaluation of the impact of aspirin continuation or cessation on serious cardiovascular events or bleeding has disclosed controversial results with, on the one hand, a reduction of intra- and perioperative stroke, but without influence on myocardial infarction during non-cardiac surgery; and, on the other hand, no statistical significance for the combined endpoint of vascular events. Moreover, concerns of promoting perioperative haemorrhagic complications often led to the discontinuation of aspirin in the perioperative period. A large meta-analysis, including 41 studies in 49 590 patients, which compared periprocedural withdrawal versus bleeding risks of aspirin, concluded that the risk of bleeding complications with aspirin therapy was increased by 1.5-fold, but that aspirin did not lead to higher severity levels of bleeding complications.¹²¹ In subjects at risk of or with proven IHD, aspirin non-adherence/withdrawal was associated with a threefold higher risk of major adverse cardiac events. The POISE-2 trial randomized 10 010 patients undergoing non-cardiac surgery to aspirin or placebo.¹²² The patients were stratified according to whether they had not been taking aspirin before the study (initiation stratum, with 5628 patients) or they were already on an aspirin regimen (continuation stratum, with 4382 patients). In the POISE-2 trial, aspirin was stopped at least 3 days (but usually 7 days) preoperatively.

Patients within six weeks of placement of bare-metal coronary stents or within one year of placement of a drug-eluting coronary stent were excluded from the trial, and the number of stented patients outside these time intervals was too small to make firm conclusions as to the risk-benefit ratio. Additionally, the study population contained only 23% who had known prior CAD and excluded patients undergoing carotid endarterectomy surgery. Patients started taking aspirin (at a dose of 200 mg) or placebo just before surgery and continued it daily (at a dose of 100 mg) for 30 days in the initiation stratum and for 7 days in the continuation stratum, after which they

resumed their regular aspirin regimen. Aspirin did not reduce the rate of death or non-fatal myocardial infarction at 30 days (7.0% in the aspirin group vs. 7.1% in the placebo group; hazard ratio 0.99, 95% CI 0.86–1.15, $P=0.92$). Major bleeding was more common in the aspirin group than in the placebo group (4.6% vs. 3.8%, respectively; hazard ratio 1.23, 95% CI 1.01–1.49, $P=0.04$). The primary and secondary outcome results were similar in the two aspirin strata. The trial results do not support routine use of aspirin in patients undergoing non-cardiac surgery but it is uncertain whether patients with a low perioperative bleeding risk and a high risk of thromboembolic events could have a benefit of low-dose aspirin. Aspirin should be discontinued if the bleeding risk outweighs the potential cardiovascular benefit.^{121,123–125} For patients undergoing spinal surgery or certain neurosurgical or ophthalmological operations it is recommended to discontinue aspirin for at least 7 days.

In conclusion, the use of low-dose aspirin in patients undergoing non-cardiac surgery should be based on an individual decision, which depends on the perioperative bleeding risk weighed against the risk of thrombotic complications.

4.2.2. Dual antiplatelet therapy

Five to 25% of patients with coronary stents require non-cardiac surgery within 5 years after stent implantation. The prognosis of stent thrombosis appears to be worse than for de-novo coronary occlusion and premature cessation of dual antiplatelet therapy in patients with recent coronary stent implantation is the most powerful predictor for stent thrombosis. The consequences of stent thrombosis will vary according to the site of stent deployment, e.g. thrombosis of a left main stem stent is, in most cases, fatal.

The management of antiplatelet therapy in patients who have undergone recent coronary stent treatment and are scheduled for non-cardiac surgery should be discussed by both the surgeon and the cardiologist, so that the balance between the risk of life-threatening surgical bleeding on antiplatelet therapy, best understood by the surgeon, and the risk of life-threatening stent thrombosis off dual antiplatelet therapy, best understood by the cardiologist, can be considered. The 'standard' period for dual antiplatelet therapy after bare-metal stent (BMS) and drug-eluting stent (DES) treatment differs.¹²⁶

To reduce risk of bleeding and transfusion, current guidelines recommend delaying elective non-cardiac surgery until completion of the full course of dual antiplatelet therapy and to perform surgery without discontinuation of aspirin, whenever possible.⁷⁴ Patients with a previous percutaneous coronary intervention (PCI) may be at higher risk of cardiac events during or

after subsequent non-cardiac surgery, particularly in cases of unplanned or urgent surgery following coronary stenting. While non-cardiac surgery performed early after balloon angioplasty is not associated with an increased risk of cardiac events,¹²⁷ stenting dramatically changes the scenario. Accordingly, mortality rates up to 20% were reported in relation to perioperative stent thrombosis when surgery was performed within weeks after coronary stenting and dual antiplatelet therapy was discontinued.¹²⁸ Therefore, elective surgery should be postponed for a minimum of 4 weeks and optimally for up to 3 months after BMS implantation. Importantly, whenever possible aspirin should be continued throughout surgery.¹²⁹ In 2002, DES were introduced in Europe and became widely accepted as an efficient tool to reduce in-stent restenosis. However, the major drawback of the first-generation DES was the need for prolonged dual antiplatelet therapy (aspirin plus clopidogrel) for 12 months. A higher risk of non-cardiac surgery early after DES placement has been reported,¹²⁶ and a higher risk for major adverse cardiac event has also been shown during the first weeks after non-cardiac surgery in patients with implanted stents.^{126,130} But for the new-generation (second- and third-generation) DES, routine extension of DAPT beyond 6 months is no longer recommended based on currently available data. Observational data from new-generation zotarolimus-eluting and everolimus-eluting stents suggest that even shorter durations of DAPT may be sufficient,¹³¹ and a randomized study showed a similar outcome in patients treated with 3 and 12 months of dual antiplatelet therapy after PCI.¹³²

In patients undergoing myocardial revascularization for high-risk ACS, DAPT treatment is recommended for 1 year irrespective of stent type. Overall, in patients undergoing non-cardiac surgery after recent ACS or stent implantation, the benefits of early surgery for a specific pathology (e.g. malignant tumours, vascular aneurysm repair) should be balanced against the risk of stent thrombosis and the strategy should be discussed.

In summary, it is recommended to administer DAPT for at least 1 month after BMS implantation in stable CAD,¹³³ for 6 months after new-generation DES implantation,¹³³ and for up to 1 year in patients after ACS, irrespective of revascularization strategy.¹³³ Importantly, a minimum of 1 (BMS) to 3 (new-generation DES) months of DAPT might be acceptable, independently of the acuteness of coronary disease, in cases when surgery cannot be delayed for a longer period. However, such surgical procedures should be performed in hospitals where 24/7 catheterization laboratories are available in order to treat patients immediately in case of perioperative atherothrombotic events. Independently of the timeframe between DES implantation and surgery, single antiplatelet therapy (preferably with aspirin) should be continued.

In patients needing surgery within a few days, current ESC Guidelines recommend withholding clopidogrel and ticagrelor for 5 days and prasugrel for 7 days pre-operatively unless there is high risk of thrombosis.⁷⁴ In contrast, other guidelines¹³⁴ recommend using platelet function tests for optimal timing of surgery, as discussed in a recent publication.¹³⁵ However, the guidelines do not provide the 'ideal' platelet function assay or a 'bleeding cut-off', and more research in this area is needed.

For patients with a very high risk of stent thrombosis, bridging therapy with intravenous, reversible glycoprotein inhibitors such as eptifibatid or tirofiban should be considered. The new reversible intravenous P2Y₁₂-inhibitor cangrelor has been shown to provide effective platelet inhibition,¹³⁶ but is not yet available. The use of low-molecular-weight heparin (LMWH) for bridging in these patients should be avoided. Dual antiplatelet therapy should be resumed as soon as possible after surgery and if possible within 48 hours.

4.2.3. Reversal of antiplatelet therapy

For patients receiving antiplatelet therapy with excessive or life-threatening perioperative bleeding, transfusion of platelets is recommended.

4.3. Perioperative management in patients on anticoagulants

Anticoagulant therapy is associated with increased risk of bleeding during non-cardiac surgery. In some patients, this risk will be outweighed by the benefit of anticoagulant therapy, and drug therapy should be maintained or modified, whereas in patients at low risk of thrombosis, anticoagulation therapy should be stopped to minimize bleeding complications.

4.3.1. Vitamin K antagonists

Patients treated with oral anticoagulant therapy with vitamin K antagonists (VKAs) have an increased risk of peri- and post-procedural bleeding. If the international normalized ratio (INR) is ≤ 1.5 surgery can be performed safely. However, in anticoagulated patients with a high risk of thromboembolism (e.g. patients with AF with a CHA₂DS₂-VASc [Cardiac failure, Hypertension, Age ≥ 75 (Doubled), Diabetes, Stroke (Doubled) – Vascular disease, Age 65–74 and Sex category (Female)] score of ≥ 4 , mechanical prosthetic heart valves, newly inserted biological prosthetic heart valves, or mitral valvular repair [within the past 3 months], or recent venous thromboembolism [within 3 months]) and in patients with thrombophilia), discontinuation of VKAs is hazardous and these patients will need bridging therapy with unfractionated heparin (UFH) or therapeutic-dose LMWH.^{69,137} In general, there is better evidence for the efficacy and safety of LMWH in comparison with UFH in bridging to surgery.^{69,137} LMWH is usually administered subcutaneously and weight-adjusted for once- or twice-daily

administration without laboratory monitoring. In patients with a high thromboembolic risk, therapeutic doses of LMWH twice daily are recommended, and prophylactic once-daily doses in low-risk patients.¹³⁷ The last dose of LMWH should be administered no later than 12 hours before the procedure. Further adjustment of dose is necessary in patients with moderately to highly impaired kidney function. It is recommended that VKA treatment is stopped 3 to 5 days before surgery (depending on the type of VKA), with daily INR measurements, until ≤ 1.5 is reached, and that LMWH or UFH therapy is started 1 day after discontinuation of VKA, or later, as soon as the INR is < 2.0 .

In patients with mechanical prosthetic heart valves, the evidence for intravenous UFH is more solid. Thus, in some centres these patients are hospitalized and treated with UFH until 4 hours before surgery, and treatment with UFH is resumed after surgery until the INR is within the therapeutic range.⁶⁹ On the day of the procedure, the INR should be checked. Consideration should be given to postponing the procedure if the INR is > 1.5 . LMWH or UFH is resumed at the pre-procedural dose 1–2 days after surgery, depending on the haemostatic status, but at least 12 hours after the procedure. VKAs should be resumed on day 1 or 2 after surgery depending on sufficient haemostasis with the preoperative maintenance dose plus a boosting dose of 50% for 2 consecutive days; the maintenance dose should be administered thereafter. LMWH or UFH should be continued until the INR returns to therapeutic levels. Furthermore, the type of surgical procedure should be taken into consideration, as the bleeding risk varies considerably and affects the ability to ensure haemostatic control. Procedures with a high risk of serious bleeding complications are those where compression cannot be

performed. In these cases, discontinuation of oral anticoagulants and bridging therapy with LMWH are warranted. In patients undergoing surgery with a low risk of serious bleeding, such as cataract surgery or minor skin surgery, no change in oral anticoagulation therapy is needed. To keep INR levels in the lower therapeutic range is, however, wise.

4.3.2. Non-vitamin K antagonist oral anticoagulants

In patients treated with the non-VKA direct oral anticoagulants (NOACs) dabigatran (a direct thrombin inhibitor), rivaroxaban, apixaban, or edoxaban (direct factor Xa inhibitors), all of which have a well-defined 'on'- and 'off'-action, 'bridging' to surgery is not necessary in most cases due to their short biological half-lives (Table 6).¹³⁸

An exception to this rule is the patient with high thromboembolic risk, whose surgical intervention is delayed for several days for different reasons. The overall recommendation is to stop NOACs for 2–3 times the respective biological half-life before surgery in surgical interventions with 'normal' bleeding risk, and 4–5 times the biological half-life before surgery in surgical interventions with high bleeding risk.^{139,140} New tests for better quantification of activity levels of the respective NOACs are in development. In general, reduced kidney function or moderate-to-high increased bleeding risk should lead to earlier cessation of NOACs. If patients are pretreated with dabigatran, which has about an 80% renal excretion rate, the individual glomerular filtration rate determines the time of cessation of dabigatran before surgery.^{139,141} Kidney function is thus essential for tailoring dabigatran therapy, and earlier cessation is recommended for all NOACs if the bleeding risk is increased.

Restarting treatment after surgery should be delayed for 1–2 (in some cases 3–5) days until post-surgical bleeding

Table 6 Pharmacological features of non-vitamin K antagonist oral anticoagulants

	Dabigatran	Rivaroxaban	Apixaban	Edoxaban
Target	IIa (thrombin)	Xa	Xa	Xa
Application	Oral	Oral	Oral	Oral
Hours to C _{max}	1.25–3	2–4	3–4	1–2
Pro-drug	Yes	No	No	No
Food interactions	No	No	No	No
Bioavailability (%)	6.5	80–100	50	62
Drug interactions	P gp inhibitors or inducers	CYP3a4 inhibitors or inducers P gp inhibitors or inducers	CYP3a4 inhibitors or inducers P gp inhibitors or inducers	P gp inhibitors
Median half-life (hours)	12–14	7–11 (11–13 in the elderly)	12	6–11
Renal clearance (%)	85	33	27	37–50
Dose regimen	b.i.d.	q.d.	b.i.d.	q.d.

b.i.d., bis in die (twice daily); C_{max}, maximum concentration; CYP3a4, cytochrome P3a4 enzyme; P gp, platelet glycoprotein; q.d., once daily.

tendency is diminished because of the fast 'on'-effect of NOACs (in comparison with VKAs).

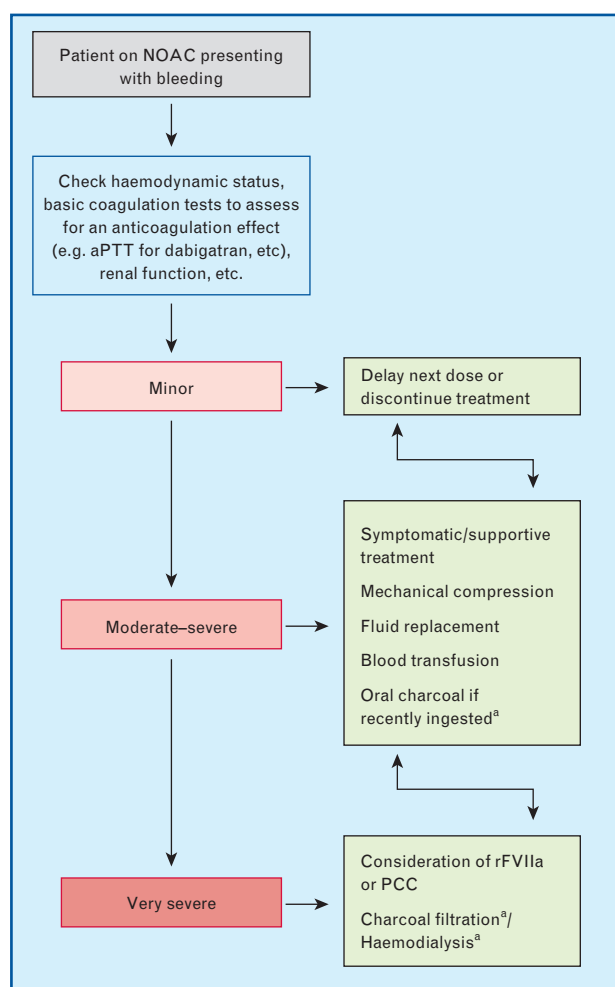
4.3.3. Reversal of anticoagulant therapy

4.3.3.1. Vitamin K antagonists

In patients who are receiving VKAs and require reversal of the anticoagulant effect for an urgent surgical procedure, low-dose (2.5–5.0 mg) intravenous or oral vitamin K is recommended. The effect of vitamin K on INR will first be evident after 6–12 hours. If more immediate reversal of the anticoagulant effect of VKAs is needed, treatment with fresh-frozen plasma or prothrombin complex concentrate (PCC) in addition to low-dose intravenous or oral vitamin K is recommended.

In patients receiving UFH and requiring reversal of the anticoagulant effect for an urgent surgical procedure,

Fig. 2



Management of bleeding in patients taking non-vitamin K antagonist direct oral anticoagulants. From Camm *et al.* 2012.¹⁴⁴ aPTT, activated partial thromboplastin time; NOAC, novel oral anticoagulant; PCC, prothrombin complex concentrate; PT, prothrombin time; rFIIa, activated recombinant factor VII. ^aWith dabigatran.

cessation of therapy is sufficient, because coagulation usually is normal 4 hours after cessation. When UFH is given subcutaneously, the anticoagulant effect is more prolonged. For immediate reversal, the antidote is protamine sulphate. The dose of protamine sulphate can be calculated by assessment of the amount of heparin received in the previous 2 hours (<http://www.medicines.org.uk/emc/medicine/10807/spc>). The dose of protamine sulphate for reversal of a heparin infusion is 1 U per 1 U of heparin sodium.

In patients who are receiving LMWHs, the anticoagulant effect may be reversed within 8 hours of the last dose

Recommendations on antiplatelet therapy

Recommendations	Class ^a	Level ^b	Ref. ^c
It is recommended that aspirin be continued for 4 weeks after BMS implantation and for 3–12 months after DES implantation, unless the risk of life-threatening surgical bleeding on aspirin is unacceptably high.	I	C	
Continuation of aspirin, in patients previously thus treated, may be considered in the peri-operative period, and should be based on an individual decision that depends on the peri-operative bleeding risk, weighed against the risk of thrombotic complications.	IIb	B	121, 122
Discontinuation of aspirin therapy, in patients previously treated with it, should be considered in those in whom haemostasis is anticipated to be difficult to control during surgery.	IIa	B	121, 122
Continuation of P2Y12 inhibitor treatment should be considered for 4 weeks after BMS implantation and for 3–12 months after DES implantation, unless the risk of life-threatening surgical bleeding on this agent is unacceptably high.	IIa	C	
In patients treated with P2Y12 inhibitors, who need to undergo surgery, postponing surgery for at least 5 days after cessation of ticagrelor and clopidogrel—and for 7 days in the case of prasugrel—if clinically feasible, should be considered unless the patient is at high risk of an ischaemic event.	IIa	C	

BMS, bare-metal stent; DES, drug-eluting stent. ^aClass of recommendation. ^bLevel of evidence. ^cReference(s) supporting recommendations.

because of the short half-life. If immediate reversal is required, intravenous protamine sulphate can be used, but anti-Xa activity is never completely neutralized (maximum 50%).

4.3.3.2. Non-vitamin K antagonist oral anticoagulants

When severe bleeding complications occur on NOACs, symptomatic treatment should be initiated (Fig. 2) because of the lack of specific antidotes (these are currently in development). Preliminary data have shown a potential benefit for the use of PCC or activated PCC when bleeding occurs under the direct factor Xa inhibitor rivaroxaban, and is also applicable to apixaban¹⁴² and dabigatran,¹⁴³ whereas haemodialysis is an effective method for eliminating dabigatran from the circulation but does not help when a direct factor Xa inhibitor has been used (Fig. 2).

4.4. Revascularization

The role for routine prophylactic invasive coronary diagnostic evaluation and revascularization for reducing coronary risk for non-cardiac surgery remains ill-defined. Indications for preoperative coronary angiography and revascularization in patients with known or suspected IHD who are scheduled for major non-cardiac surgery are similar to those in the non-surgical setting.⁷⁴ Control of myocardial ischaemia before surgery is recommended whenever non-cardiac surgery can be safely delayed. There is, however, no indication to routinely search for the presence of myocardial (silent) ischaemia in all patients before non-cardiac surgery.

The main reason for preoperative myocardial revascularization is the potential prevention of perioperative myocardial ischaemia leading to necrosis or electric/haemodynamic instability at the time of surgery. Coronary pathology underlying fatal perioperative myocardial infarctions revealed that two-thirds of the patients had significant left-main or three-vessel disease.¹⁴⁵ Most of the patients did not exhibit plaque fissuring and only one-third had an intracoronary thrombus. These findings suggest that a substantial proportion of the fatal perioperative myocardial infarctions may have resulted from low-flow, high-demand ischaemia due to the stress of the operation in the presence of fixed coronary artery stenoses and therefore amenable to revascularization. In patients who underwent coronary angiography before vascular surgery, a number of non-fatal perioperative myocardial infarctions occurred in arteries without high-grade stenosis as a consequence of plaque rupture. These results are not surprising considering the extreme and complex stress situation associated with surgery such as trauma, inflammation, anaesthesia, intubation, pain, hypothermia, bleeding, anaemia, fasting and hypercoagulability, which may induce multiple and complex pathophysiological responses.¹⁴⁶

The Coronary Artery Surgery Study (CASS) database included almost 25 000 patients with CAD initially allocated to either coronary artery bypass graft (CABG) surgery or medical management with a follow-up of >10 years and 3368 underwent non-cardiac surgery during follow-up.¹⁴⁷ A retrospective analysis of this population suggested that vascular, abdominal, and major head and neck surgeries were associated with a higher risk of perioperative myocardial infarction and death in the presence of non-revascularized CAD. Furthermore, the study showed that patients who were clinically stable in the years after CABG had a diminished risk of cardiac complications if they required non-cardiac surgery. This protective effect of previous coronary revascularization was more pronounced in patients with triple vessel CAD and/or depressed LV function as well as in those undergoing high-risk surgery and lasted for at least 6 years. However, the study was performed at a time when medical therapy did not meet current standards, so it can be concluded that asymptomatic patients who had CABG within the previous 6 years are relatively protected from myocardial infarction complicating non-cardiac surgery and may undergo non-cardiac surgery without routine preoperative stress testing. This may not be the recommendation for patients with decreased

Recommendations on timing of non-cardiac surgery in cardiac-stable/asymptomatic patients with previous revascularization

Recommendations	Class ^a	Level ^b	Ref. ^c
It is recommended that, except for high-risk patients, asymptomatic patients who have undergone CABG in the past 6 years be sent for non-urgent, non-cardiac surgery without angiographic evaluation. ^d	I	B	147, 148
Consideration should be given to performing non-urgent, non-cardiac surgery in patients with recent BMS implantation after a minimum of 4 weeks and ideally 3 months following the intervention. ^d	IIa	B	129
Consideration should be given to performing non-urgent, non-cardiac surgery in patients who have had recent DES implantation no sooner than 12 months following the intervention. This delay may be reduced to 6 months for the new-generation DES. ^d	IIa	B	149, 150
In patients who have had recent balloon angioplasty, surgeons should consider postponing non-cardiac surgery until at least 2 weeks after the intervention.	IIa	B	127, 151

BMS, bare-metal stent; CABG, coronary artery bypass graft surgery; DES, drug-eluting stent. ^aClass of recommendation. ^bLevel of evidence. ^cReference(s) supporting recommendations. ^dAspirin to be continued throughout perioperative period.

LV function as illustrated in a small cohort of 211 patients who underwent non-cardiac surgery within 1 year of CABG, in which perioperative predictors for mortality at 1 year were: LV ejection fraction (LVEF) <45% ($P<0.001$), elevated right ventricular systolic pressure ($P=0.03$), emergency operation (odds ratio 6.8), need for dialysis ($P=0.02$) or ventilator support ($P=0.03$).¹⁴⁸

As mentioned before, patients with a previous PCI may be at higher risk of cardiac events during or after subsequent non-cardiac surgery, particularly in cases of unplanned or urgent surgery following coronary stenting. Therefore, it is preferable to postpone elective surgery whenever possible for 12 months after DES implantation.¹⁴⁹ However, recent data have suggested that beyond 6 months of newer generation DES implantation, and for some specific DES devices beyond 3 months of DES implantation, the perioperative cardiac event rates may be acceptable.^{126,132,150} Independently of the time frame between DES implantation and surgery, aspirin should be continued and timing of non-cardiac, non-urgent surgery in cardiac-stable/asymptomatic patients with recent myocardial infarction treated with stenting will be in part dictated by the type of stent implanted.

4.4.1. Prophylactic revascularization in patients with asymptomatic or stable ischaemic heart disease

Clear recommendations regarding prophylactic revascularization in patients with asymptomatic or stable IHD remain challenging, as most of the data are derived from retrospective studies and registries.

The Coronary Artery Revascularization Prophylaxis (CARP) trial compared optimal medical therapy with revascularization (CABG or PCI) in patients with stable IHD before major vascular surgery.¹⁵² Of 5859 patients screened at 18 United States Veterans Affairs Centers, 510 patients were randomized. Patients were included based on increased risk for perioperative cardiac complications as assessed by the consultant cardiologist on the basis of a combination of cardiovascular risk factors and the detection of ischaemia on non-invasive testing; 28% of the study patients had three or more clinical risk factors and 49% had two or more variables defined by the revised cardiac risk index. There was no difference in either mortality or perioperative myocardial infarction at 2.7 years after randomization. The results of the CARP study indicated that systematic prophylactic revascularization before vascular surgery does not improve clinical outcomes in stable patients.

A second prospective randomized trial included 208 patients, selected on the basis of a revised cardiac risk index, scheduled for major vascular surgery.¹⁵³ Patients were randomly allocated to either a 'selective strategy', in whom coronary angiography was performed based on the

results of non-invasive tests, or to a 'systemic strategy', in which patients underwent systematically a preoperative coronary angiography. While the rate of myocardial revascularization was higher in the systemic-strategy group (58.1% vs. 40.1%), the perioperative in-hospital adverse cardiac event rate (defined as mortality, non-fatal myocardial infarction, cerebrovascular accident, heart failure and need for new cardiac revascularization procedures), although higher in the selective-strategy group, was not significantly different from that in the systemic-strategy group (11.7% vs. 4.8%, $P=0.1$). In contrast, the long-term outcome (after 58 ± 17 months) in terms of survival and freedom from cardiac events was significantly better in the systemic-strategy group.

A recent randomized prospective controlled trial, focusing on a particular homogeneous subset of non-cardiac surgical interventions (CEA), evaluated the role of preoperative coronary angiography and stenting in 426 patients with no history of CAD or cardiac symptoms and with normal cardiac ultrasound and electrocardiography results. The patients were randomized to preoperative coronary angiography and, if needed, revascularization, or to no coronary angiography. The primary combined endpoint was the incidence of any postoperative myocardial ischaemic events combined with the incidence of complications of coronary angiography and stenting. In the angiography group, 68 patients (31%) had a significant coronary artery stenosis; 66 of these patients underwent stenting (87% with a DES) and two underwent CABG, with no postoperative events. In the no-angiography group, nine ischaemic events were observed (4.2%, $P=0.01$). The results from this trial suggest a short-term benefit of systematic coronary angiography in this particular group of patients.⁷⁶

A meta-analysis comprising 3949 patients enrolled in 10 studies (nine observational and the CARP randomized trial) between 1996 and 2006, which addressed the value of preoperative coronary revascularization before non-cardiac surgery,¹⁵⁴ revealed no significant difference between coronary revascularization and medical management groups in terms of postoperative mortality and myocardial infarction (OR 0.85, 95% CI 0.48–1.50 and 0.95, 0.44–2.08, respectively). There were no long-term outcome benefits associated with prophylactic coronary revascularization (OR 0.81, 95% CI 0.40–1.63 for long-term mortality and OR 1.65, 95% CI 0.70–3.86 for late adverse cardiac events). Thus, in asymptomatic patients or those with stable CAD, prophylactic coronary angiography and, if needed, revascularization before non-cardiac surgery does not confer any beneficial effects when compared with optimal medical management in terms of perioperative mortality, myocardial infarction, long-term mortality and adverse cardiac events.

Successful achievement of a vascular procedure without prophylactic revascularization in a stable coronary patient does not imply that this patient would not need any revascularization afterwards. Despite the lack of more scientific data, myocardial revascularization may be recommended in patients presenting with persistent signs of extensive ischaemia before elective non-cardiac surgery according to the ESC Guidelines for non-surgical settings.⁵⁶

4.4.2. Type of prophylactic revascularization in patients with stable ischaemic heart disease

Occasionally, patients with stable IHD may require elective surgery, which may be postponed for several months and up to 1 year. There are no solid data to guide a revascularization strategy in this case. It seems reasonable to propose a cardiovascular work-up according to the ESC Guidelines on stable angina pectoris.⁵⁶ Revascularization should be considered in order to improve symptoms and prognosis in patients with obstructive CAD. All patients considered for revascularization should receive optimal medical treatment. The timing of revascularization critically depends on the clinical presentation – stable versus ACS. The type of revascularization – CABG versus PCI – depends on the extent of CAD and technical feasibility and is discussed in detail in the ESC myocardial revascularization guidelines,⁷⁴ of which a new edition will be published in 2014. PCI should be performed to improve symptoms in stable symptomatic patients with single or multivessel disease in whom intervention is technically suitable and procedural risk does not outweigh the potential benefit. The choice between PCI and CABG, often a matter of debate, will depend on several factors. According to the 5-year results of the Synergy between Percutaneous Coronary Intervention with TAXUS and Cardiac Surgery (SYNTAX) trial, CABG should remain the standard of care for patients with complex lesions (high or intermediate SYNTAX scores). For patients with less-complex disease (low SYNTAX scores) or left-main coronary disease (low or intermediate SYNTAX scores) PCI is an acceptable alternative.¹⁵⁵ In the presence of minimal or no symptoms these patients may be treated medically. If PCI is performed before non-cardiac surgery, according to the previous edition of these guidelines, BMS is advocated in order not to delay the surgery. However, if the data from recent trials evaluating newer DES devices are confirmed, this recommendation may no longer be valid and certain new-generation DES may be used in low-risk patients requiring early non-cardiac surgery.¹³² If non-cardiac surgery cannot be postponed, CABG should be favoured over BMS-based PCI in patients with a higher risk of restenosis (small diameter vessel, long lesions, multiple stents required, left-main trunk lesions) unless the need for a shorter duration of DAPT with new-generation DES devices is confirmed.

Recommendations for prophylactic revascularization in stable/asymptomatic patients

Recommendations	Class ^a	Level ^b	Ref. ^c
Performance of myocardial revascularization is recommended according to the applicable guidelines for management in stable coronary artery disease.	I	B	56
Late revascularization after successful non-cardiac surgery should be considered, in accordance with ESC Guidelines on stable coronary artery disease.	I	C	
Prophylactic myocardial revascularization before high-risk surgery may be considered, depending on the extent of a stress-induced perfusion defect.	IIb	B	147
Routine prophylactic myocardial revascularization before low- and intermediate-risk surgery in patients with proven IHD is not recommended.	III	B	152

IHD, ischaemic heart disease. ^aClass of recommendation. ^bLevel of evidence. ^cReference(s) supporting recommendations.

4.4.3. Revascularization in patients with NSTEMI-ACS

No trial has investigated the role of prophylactic revascularization in patients with NSTEMI-ACS requiring non-cardiac surgery. Therefore if the clinical condition requiring non-cardiac surgery is not life-threatening, priority should be given to the management of NSTEMI-ACS. In this case, the 2011 ESC Guidelines on the management of NSTEMI-ACS apply.⁷³ With respect to the type of coronary revascularization in patients later requiring non-cardiac surgery, most do undergo PCI. In the rare situation of NSTEMI-ACS and the need for subsequent early non-cardiac surgery, preference should be given at the time of PCI either to BMS in order not to delay surgery beyond 1 and preferably 3 months, or to new-generation DES if data from recent trials confirm non-inferiority.^{156,157} In rare cases, balloon angioplasty alone may be a reasonable strategy if a good acute result is expected because aspirin rather than dual antiplatelet therapy may be sufficient.¹⁵⁶

The value of coronary revascularization for NSTEMI-ACS in patients later requiring non-cardiac surgery has been addressed in a retrospective analysis comprising 16 478 patients between 1999 and 2004 who had a myocardial infarction and underwent hip surgery, cholecystectomy, bowel resection, elective AAA repair or lower extremity amputation in a period of maximum 3 years following the myocardial infarction. This study showed that patients who were revascularized before surgery had an approximately 50% decreased rate of reinfarction (5.1% vs. 10.0%; $P < 0.001$) as well as 30-day (5.2% vs. 11.3%, $P < 0.001$) and 1-year mortality (18.3% vs. 35.8%, $P < 0.001$) compared with those who were not revascularized. This large-sample, representing real-world

practice, suggests that patients with a recent myocardial infarction can benefit from preoperative revascularization.¹⁵⁸

Recommendations on routine myocardial revascularization in patients with NSTEMI-ACS

Recommendations	Class ^a	Level ^b	Ref. ^c
If non-cardiac surgery can safely be postponed, it is recommended that patients should be diagnosed and treated in line with the guidelines on NSTEMI-ACS.	I	A	73, 75, 133, 158
In the unlikely combination of a life-threatening clinical condition requiring urgent non-cardiac surgery and revascularization for NSTEMI-ACS, the expert team should discuss, case by case, the priority of surgery.	IIa	C	133
In patients who have undergone non-cardiac surgery, aggressive medical treatment and myocardial revascularization according to the guidelines on NSTEMI-ACS are recommended following surgery.	I	B	73
If PCI is indicated before semi-urgent surgery, the use of new-generation DES, BMS or even balloon angioplasty is recommended.	I	B	151, 156

ACS, acute coronary syndromes; BMS, bare-metal stent; DES, drug-eluting stent; NSTEMI-ACS, non-ST-elevation acute coronary syndromes; PCI, percutaneous coronary intervention. ^aClass of recommendation. ^bLevel of evidence. ^cReference(s) supporting recommendations.

5. SPECIFIC DISEASES

Several specific diseases merit special consideration regarding cardiovascular preoperative assessment.

5.1. Chronic heart failure

The diagnosis of heart failure requires the presence of symptoms and signs typical of heart failure and, in addition, evidence of reduced LV function (heart failure with reduced LVEF [HF-REF]) or a non-dilated left ventricle with normal or nearly normal systolic function and relevant structural disease and/or diastolic dysfunction (heart failure with preserved LVEF [HF-PEF]).¹⁵⁹ The prevalence of heart failure in developed countries is 1–2%, but rises to $\geq 10\%$ among persons ≥ 70 years of age.¹⁶⁰

Heart failure is a well-recognized factor for perioperative and postoperative cardiac events and is an

important predictor in several commonly used risk scores.^{41–43,161–164} In a large registry analysis of 160 000 Medicare procedures of patients aged ≥ 65 years, heart failure was present in 18% and was associated with a 63% increased risk of operative mortality and a 51% greater risk of 30-day all-cause readmission compared with the CAD group or comparison group.¹⁶³ A reduced LVEF of $\leq 35\%$ was found¹⁶⁵ to be an optimal predictor of postoperative cardiac events following vascular surgery. The prognostic impact of HF-PEF on perioperative morbidity and mortality is not well defined. One study did not find any significant differences in events between controlled HF-PEF and HF-REF patients undergoing non-cardiac surgery,¹⁶⁶ whereas another¹⁶⁷ found that only those with severely depressed LVEF ($<30\%$) had increased perioperative event rates compared to a group with moderate (LVEF 30–40%) or mildly (LVEF >40 , $<50\%$) reduced LV function. Compared with HF-REF patients, HF-PEF patients are more often older, female, more likely to have hypertension and AF, and less likely to have CAD. Generally, their prognosis is also better.¹⁶⁸ In the absence of evidence-based studies, the committee recommends similar perioperative management in patients with HF-PEF as in patients with HF-REF, with emphasis also on other parameters besides LVEF such as the general clinical status, evidence of volume overload, and increased levels of natriuretic peptides.

Transthoracic echocardiography (TTE) is a key element in the preoperative assessment of patients with known or suspected heart failure. LVEF as well as LV and atrial volumes should be measured with biplane or 3-dimensional echo.¹⁶⁹ Assessments of valve function and diastolic function (such as E/e' ratio) are likewise of major importance,¹⁷⁰ as is evaluation of inferior vena cava diameter for the determination of volume status and right atrial pressure. Deformation imaging with strain analysis may reveal dysfunction that is not apparent using traditional methods.¹⁶⁹ The information on cardiac structure and function obtained by TTE provides important prognostic information before non-cardiac surgery.^{59,171} Thus, routine preoperative echocardiography should be considered in high-risk surgical populations. However, routine echo is not indicated in every cardiac patient. In a large Canadian cohort study¹⁷² preoperative echocardiography was not associated with improved survival or shorter hospital stay after major non-cardiac surgery. In emergency non-cardiac surgery, a preoperative-focused TTE examination may significantly alter diagnosis and management.¹⁷³ In patients with a poor echocardiographic window, CMR imaging is an excellent method for the evaluation of both cardiac structure and function.¹⁷⁴

The preoperative levels of natriuretic peptides (BNP or NT-proBNP) are strongly correlated to the prognosis of heart failure and to perioperative and postoperative morbidity and mortality.^{3,175,176} Additional postoperative

natriuretic peptide measurement enhanced risk stratification for the composite outcomes of death or non-fatal myocardial infarction at 30 days and ≥ 180 days after non-cardiac surgery compared with a preoperative natriuretic peptide measurement alone.⁵⁵ Thus, the assessment of natriuretic peptides should form part of the routine preoperative evaluation when cardiac dysfunction is known or suspected.

The best assessment of a patient's overall functional capacity is by performing a cardiopulmonary exercise test (CPX/CPET).¹⁷⁷ Both the cardiac and pulmonary reserve and their interaction can then be evaluated. This is far more accurate than judging the capacity by interview alone. An anaerobic threshold of < 11 mL O₂/kg/min has been used as a marker of increased risk.¹⁷⁷ Two review papers have assessed the role of CPX as a preoperative evaluation tool.^{178,179} Meta-analyses are difficult due to heterogeneity in methodology and outcome measures. There are no blinded studies and the CPX results may influence the decision to operate on a patient with a potentially serious disease and prognosis. One paper¹⁷⁸ concludes that paucity of robust data precludes routine adoption of CPX in risk-stratifying patients undergoing major vascular surgery, while the other¹⁷⁹ reports that peak oxygen consumption and possibly anaerobic threshold are valid predictors of perioperative morbidity and mortality in patients undergoing non-cardiopulmonary thoracoabdominal surgery.

The current ESC Guidelines on acute and chronic heart failure¹⁵⁹ give a strong recommendation for the use of optimal tolerated doses of ACE inhibitors (or ARBs in the case of ACE intolerance), beta-blockers and aldosterone antagonists as primary treatment strategies in patients with HF-REF to improve morbidity and mortality. Digitalis is a third-level drug to be considered in patients treated optimally with recommended drugs.¹⁵⁹ All patients with heart failure scheduled for non-cardiac surgery should be treated optimally according to these recommendations. Furthermore, HF-REF patients with LVEF $\leq 35\%$ and left bundle branch block with QRS ≥ 120 ms should be evaluated with respect to cardiac resynchronization therapy (CRT) or CRT-defibrillator (CRT-D) therapy before major surgery.¹⁵⁹ Diuretics are recommended in heart failure patients with signs or symptoms of congestion (see section 4.1.7).¹⁵⁹

In patients with newly diagnosed severe systolic heart failure, it is recommended to defer non-urgent surgery for at least 3 months to allow new medical therapy and or intervention ample time for improvement of LV function and LV remodelling.¹⁶⁴ Rapid preoperative initiation of high doses of beta-blockers⁷⁸ and/or ACEIs without adequate time for dose titration is contraindicated. Patients with heart failure should preferably be euvoletic, with stable blood pressure and optimal end-organ perfusion before elective surgery.

Although continuation of ACEIs/ARBs until the operative day has been associated with an increased incidence of hypotension,¹⁸⁰ it is in general recommended to continue all heart-failure medications, such as ACE inhibitors, ARBs, and beta-blockers, and carefully monitor the patient's haemodynamic status and give appropriate volume replacement when necessary. In patients considered susceptible to hypotension, transient discontinuation the day before surgery may be considered. Evening dosage of ACEIs/ARBs the day before surgery, and not on the morning of surgery, may be considered in order to avoid hypotension, whereas beta-blockade should if possible be continued. Heart-failure medications should

Recommendations on heart failure

Recommendations	Class ^a	Level ^b	Ref. ^c
It is recommended that patients with established or suspected heart failure, and who are scheduled for non-cardiac intermediate or high-risk surgery, undergo evaluation of LV function with transthoracic echocardiography and/or assessment of natriuretic peptides, unless they have recently been assessed for these.	I	A	55, 165, 167, 175, 176
It is recommended that patients with established heart failure, who are scheduled for intermediate or high-risk non-cardiac surgery, be therapeutically optimized as necessary, using beta-blockers, ACEIs or ARBs, and mineralocorticoid antagonists and diuretics, according to ESC Guidelines for heart failure treatment.	I	A	159
In patients with newly diagnosed heart failure, it is recommended that intermediate- or high-risk surgery be deferred, preferably for at least 3 months after initiation of heart failure therapy, to allow time for therapy up-titration and possible improvement of LV function.	I	C	164
It is recommended that beta blockade be continued in heart failure patients throughout the perioperative period, whereas ACEIs/ARBs may be omitted on the morning of surgery, taking into consideration the patient's blood pressure. If ACEIs/ARBs are given, it is important to carefully monitor the patient's haemodynamic status and give appropriate volume replacement when necessary.	I	C	
Unless there is adequate time for dose-titration, initiation of high-dose beta-blockade before non-cardiac surgery in patients with heart failure is not recommended.	III	B	

ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin receptor blocker; ESC, European Society of Cardiology; LV, left ventricular. ^aClass of recommendation. ^bLevel of evidence. ^cReference(s) supporting recommendations.

be reinstated postoperatively, as soon as clinical conditions allow. Consider also the possibility to give the medications via nasogastric tube or bioequivalent intravenous dose. Regarding patients with LV assist devices scheduled for non-cardiac surgery, they should preoperatively be evaluated by the centre responsible for implantation and follow-up. Patients with HF-PEF have an increased stiffness of the left ventricle and are susceptible to pulmonary oedema with fluid overload. Adequate perioperative monitoring, attention to volume status, control of afterload and adequate diuretic treatment are important considerations for these patients.

Postoperative heart failure may pose diagnostic challenges as it often presents atypically and may have a different aetiology compared with the non-surgical setting. The evaluation should include physical examination, ECG, serial biomarker measurements for both ischaemic myocardial damage and natriuretic peptides, X-ray and echocardiography. Special attention should be given to the patient's volume status since high-volume infusion is often needed in the intraoperative and immediate postoperative setting. In the period after surgery, fluids given during the operation may be mobilized, causing hypervolaemia and pulmonary congestion. Careful attention to fluid balance is thus essential.

Once the aetiology of postoperative heart failure has been diagnosed, treatment is similar to the non-surgical setting. Patients who develop heart failure have a significantly increased risk of hospital readmission after surgical procedures, confirming the need for careful discharge planning and close follow-up, optimally using a multidisciplinary approach.¹⁵⁹

5.2. Arterial hypertension

In general, the presence of arterial hypertension is a risk factor, but not a very strong independent risk factor for cardiovascular complications in non-cardiac surgery. In a systematic review and meta-analysis of 30 observational studies preoperative hypertension was associated with a 35% increase in cardiovascular complications.¹⁸¹ However, uncontrolled blood pressure is one of the most common causes of deferred operation.¹⁸² When a raised blood pressure is found in preoperative evaluation, it is advised to search for target organ damage and evidence of associated cardiovascular pathology (ECG, renal function parameters and evidence of heart failure), and to initiate appropriate therapy to lower the blood pressure to an appropriate level. This is particularly important for those with concomitant risk factors. It is also important to validate the diagnosis by multiple measurements, considering ambulatory monitoring if necessary.¹⁸³

During the induction of anaesthesia, sympathetic activation can cause an increase in blood pressure of 20–30 mmHg and a heart-rate increase of 15–20 beats per minute in normotensive individuals.¹⁸⁴ This response

may be more pronounced in untreated hypertension. As the period of anaesthesia progresses, patients with pre-existing hypertension are more likely to experience intraoperative blood pressure lability, which may lead to myocardial ischaemia. Avoiding excessive peaks in pressure is important, but the hypertensive patient may also be volatile, and profound hypotension, especially when associated with baroreflex-mediated tachycardia, may be equally detrimental. In a study on hypertensive and diabetic patients undergoing non-cardiac surgery, a decrease in blood pressure of >20 mmHg for >1 hour was found to be a risk factor for complications.¹⁸⁵ It is recommended to keep blood pressure perioperatively at 70–100% of baseline and avoid excessive tachycardia. Post-surgery blood pressure elevation is frequently caused by anxiety and pain after awakening, and may normalize after treating these factors.

Common reasons to delay surgery in a patient with hypertension are poorly controlled blood pressure of grade 3 (systolic blood pressure ≥ 180 mmHg and/or diastolic blood pressure ≥ 110 mmHg), discovery of end-organ damage not previously evaluated or treated, or suspicion of secondary hypertension without properly documented aetiology. In patients with grade 1 or 2 hypertension (systolic blood pressure <180 mmHg, diastolic blood pressure <110 mmHg) there is no evidence that delay in surgery to optimize therapy is beneficial.¹⁸² In these cases, antihypertensive medications should be continued during the perioperative period. In patients with grade 3 hypertension, the potential benefits of delaying surgery to optimize the pharmacological therapy should be weighed against the risk of delaying the procedure. In a randomized study, immediate blood-pressure reduction with nifedipine was associated with similar complication

Recommendations on arterial hypertension

Recommendations	Class ^a	Level ^b	Ref. ^c
It is recommended that patients with a new diagnosis of hypertension preoperatively be screened for end-organ damage and cardiovascular risk factors.	I	C	
Large perioperative fluctuations in blood pressure in hypertensive patients should be avoided.	IIa	B	187
Clinicians may consider <i>not</i> deferring non-cardiac surgery in patients with grade 1 or 2 hypertension (systolic blood pressure <180 mm Hg; diastolic blood pressure <110 mm Hg).	IIb	B	182

^aClass of recommendation. ^bLevel of evidence. ^cReference(s) supporting recommendations.

rates but a shorter hospital stay when compared with deferred surgery.¹⁸⁶

There is no clear evidence favouring one mode of anti-hypertensive therapy over another in patients undergoing non-cardiac surgery. Patients with arterial hypertension should be managed according to existing ESC Guidelines.¹⁸³ For more information on perioperative use of antihypertensive medications see section 4.1.

5.3. Valvular heart disease

Patients with VHD are at increased risk of perioperative cardiovascular complications during non-cardiac surgery.⁶⁹ The risk is highly variable according to the type and severity of VHD and the type of non-cardiac surgery.

5.3.1. Patient evaluation

Echocardiography should be performed in any patient with known or suspected VHD who should undergo non-cardiac surgery, in particular in the presence of a cardiac murmur, to assess its severity and consequences. In the presence of severe VHD it is recommended that a clinical and echocardiographic evaluation be performed and, if needed, treated before non-cardiac surgery. As for the general evaluation of a patient with VHD, the key issues are to assess the severity of VHD, the symptoms and their relation to VHD, and the estimated risks of valvular intervention and of cardiac complications according to the type of non-cardiac surgery. The usual classification of non-cardiac surgery in the three risk groups defined in Table 3 should also be used in patients with VHD.

5.3.2. Aortic stenosis

Aortic stenosis is the most common VHD in Europe, particularly among the elderly. Severe aortic stenosis is defined according to an integrative approach taking into account valve area (severe if $<1.0\text{ cm}^2$ or $0.6\text{ cm}^2/\text{m}^2$ body surface area except in obese patients), and flow-dependent indices (maximum jet velocity 4 m/sec , and mean aortic pressure gradient $\geq 40\text{ mmHg}$).

Severe aortic stenosis constitutes a well-established risk factor for perioperative mortality and myocardial infarction. In the case of urgent non-cardiac surgery in patients with severe aortic stenosis, such procedures should be performed under more invasive haemodynamic monitoring, avoiding rapid changes in volume status and heart rhythm as far as possible. In the case of elective non-cardiac surgery, the presence of symptoms is key for decision-making.⁶⁹

In symptomatic patients, aortic valve replacement should be considered before elective non-cardiac surgery.⁶⁹ In patients who are not candidates for valve replacement due to either high risks associated with serious comorbidities or those who refuse, non-cardiac surgery should be performed only if it is essential. In patients at high risk or

contraindicated for aortic valve replacement, balloon aortic valvuloplasty or preferably transcatheter aortic valve implantation (TAVI) may be a reasonable therapeutic option before surgery.⁶⁹ The choice between balloon aortic valvuloplasty and TAVI should take into account the impact of non-cardiac disease on life expectancy and the degree of urgency of the non-cardiac surgery.

In asymptomatic patients, non-cardiac surgery of low- to intermediate-risk can be safely performed.¹⁸⁸ If possible, the absence of symptoms should be confirmed by exercise testing. If high-risk surgery is planned, further clinical assessment is necessary to assess the risk of aortic valve replacement. In those at high risk for aortic valve replacement, elective surgery under more invasive haemodynamic monitoring should be performed only if strictly needed. In the remaining patients, aortic valve replacement should be considered as the initial procedure.⁶⁹

5.3.3. Mitral stenosis

Non-cardiac surgery can be performed at relatively low risk in patients with non-significant mitral stenosis (valve area $>1.5\text{ cm}^2$) and in asymptomatic patients with significant mitral stenosis (valve area $<1.5\text{ cm}^2$) and systolic pulmonary artery pressure $<50\text{ mmHg}$. Preoperative surgical correction of mitral stenosis in these patients is not indicated. Control of heart rate is essential to avoid tachycardia, which may cause pulmonary oedema. Attentive control to prevent fluid overload is also important. Development of AF may cause serious clinical deterioration. With the high risk of embolism, anticoagulation control is important.^{69,189} In asymptomatic patients with significant mitral stenosis and systolic pulmonary artery pressure $>50\text{ mmHg}$ and in symptomatic patients, the risk related to the non-cardiac procedure is significantly higher, and these patients may benefit from percutaneous mitral commissurotomy (or open surgical repair), particularly before high-risk surgery.^{69,189}

5.3.4. Primary aortic regurgitation and mitral regurgitation

Non-significant aortic regurgitation and mitral regurgitation do not independently increase the risk of cardiovascular complications during non-cardiac surgery. In asymptomatic patients with severe aortic or mitral regurgitation and preserved LV function, non-cardiac surgery can be performed without additional risk. Symptomatic patients and those who are asymptomatic with severely impaired LVEF ($<30\%$) are at high risk of cardiovascular complications and non-cardiac surgery should be performed only if necessary.⁶⁹ Patients with severe aortic or mitral regurgitation and heart failure may benefit from optimization of pharmacological therapy to produce maximal haemodynamic stabilization before high-risk surgery (see section 5.1).

5.3.5. Secondary mitral regurgitation

Secondary mitral regurgitation is due to LV remodelling causing a distortion of the subvalvular apparatus on a structurally normal valve. In the case of non-cardiac surgery, these patients should undergo perioperative evaluation and management according to the recommendations for LV systolic dysfunction and IHD if secondary mitral regurgitation is due to IHD. Because of the variability of secondary mitral regurgitation according to loading conditions, particular attention should be placed on the assessment of volume status and heart rhythm during the perioperative period.

Recommendations on VHD

Recommendations	Class ^a	Level ^b	Ref. ^c
Clinical and echocardiographic evaluation is recommended in all patients with known or suspected VHD, who are scheduled for elective intermediate or high-risk non-cardiac surgery.	I	C	
Aortic valve replacement is recommended in symptomatic patients with severe aortic stenosis, who are scheduled for elective non-cardiac surgery, provided that they are not at high risk of an adverse outcome from valvular surgery.	I	B	69
Aortic valve replacement should be considered in asymptomatic patients with severe aortic stenosis, who are scheduled for elective high-risk non-cardiac surgery, provided that they are not at high risk of an adverse outcome from valvular surgery.	IIa	C	
Elective low or intermediate-risk non-cardiac surgery should be considered in asymptomatic patients with severe aortic stenosis if there has been no previous intervention on the aortic valve.	IIa	C	

Recommendations	Class ^a	Level ^b	Ref. ^c
In symptomatic patients with severe aortic stenosis who are scheduled for elective non-cardiac surgery, TAVI or balloon aortic valvuloplasty should be considered by the expert team if they are at high risk of an adverse outcome from valvular surgery.	IIa	C	
Elective non-cardiac surgery should be considered in patients with severe valvular regurgitation, who do not have severe heart failure or LV dysfunction.	IIa	C	
Percutaneous mitral commissurotomy should be considered in patients with severe mitral stenosis, who have symptoms of pulmonary hypertension and are scheduled for elective intermediate- or high-risk non-cardiac surgery.	IIa	C	

LV, left ventricular; TAVI, transcatheter aortic valve implantation; VHD, valvular heart disease. ^aClass of recommendation. ^bLevel of evidence. ^cReference(s) supporting recommendations.

5.3.6. Patients with prosthetic valve(s)

Patients who have undergone previous surgical correction of VHD and have a prosthetic valve can undergo non-cardiac surgery without additional risk when there is no evidence of valve or ventricular dysfunction. In current practice, the main problem is the need for a modification of the anticoagulation regimen in patients in the perioperative period, with oral anticoagulants being temporarily replaced by UFH or LMWH at therapeutic doses (see section 4.3).

5.3.7. Prophylaxis of infective endocarditis

Indications for antibiotic prophylaxis have been limited to high-risk patients undergoing dental care. However, non-specific prophylaxis remains recommended in all patients at intermediate or high risk of infective endocarditis. This is of particular importance in the field of non-cardiac surgery given the increasing burden of healthcare-associated infective endocarditis. Prophylaxis

of infective endocarditis is discussed in detail in specific ESC Guidelines.¹⁹⁰

5.4. Arrhythmias

Cardiac arrhythmias are a significant cause of morbidity and mortality in the perioperative period. Although the mechanisms for arrhythmias in patients with structural heart disease are reasonably well-defined, less certain is the modulating influence of transient physiological imbalance in patients undergoing surgery. Before surgery, patients with a history of arrhythmias should be reviewed by a cardiologist. Arrhythmias such as AF and ventricular tachycardia often indicate underlying structural heart disease; therefore findings of such preoperative arrhythmias should elicit evaluation, including echocardiography, before surgery.

5.4.1. New onset ventricular arrhythmias in the preoperative period

Ventricular arrhythmias, including ventricular premature beats (VPBs) and ventricular tachycardia (VT) are particularly common in high-risk patients. Monomorphic VT may result from myocardial scarring, and polymorphic VT is a common result of acute myocardial ischaemia. Detection of these arrhythmias preoperatively should therefore lead to evaluation including echocardiography, coronary angiography (with revascularization) and, in selected cases invasive electrophysiological study, as appropriate.

Treatment steps for VPBs include identifying and correcting the reversible causes (e.g. hypoxia, hypokalaemia, hypomagnesaemia). There is no evidence that VPBs or non-sustained VTs alone are associated with a worse prognosis or that suppressive therapy is beneficial.

The American College of Cardiology/American Heart Association/ESC Guidelines for management of patients with ventricular arrhythmias and the prevention of sudden cardiac death recommend that, regardless of the cause, sustained monomorphic VT with haemodynamic compromise must be treated promptly with electric cardioversion. Intravenous amiodarone can be used for initial treatment of patients with stable sustained monomorphic VT to prevent recurrences.¹⁹¹

Immediate defibrillation is required to terminate ventricular fibrillation and sustained polymorphic VT. Beta-blockers are useful for patients with recurrent sustained polymorphic VT, especially if ischaemia is suspected or cannot be excluded. Amiodarone is reasonable for patients with recurrent sustained polymorphic VT in the absence of long QT syndrome.¹⁹¹ Torsades de pointes may occur and withdrawal of any offending drugs and correction of electrolyte abnormalities are recommended. Management with magnesium sulphate should be considered for patients with torsades de pointes and long QT syndrome.¹⁹² Beta-blockade combined with

temporary pacing is suggested in patients with torsades de pointes and sinus bradycardia. Isoproterenol is recommended in patients with recurrent pause-dependent torsades de pointes who do not have congenital long QT syndrome.¹⁹¹

Wide-QRS tachycardia should be presumed to be VT if the diagnosis is unclear, until proven otherwise. Calcium channel blockers such as verapamil and diltiazem should not be used in patients to terminate wide-QRS-complex tachycardia of unknown origin, especially in patients with a history of myocardial dysfunction.¹⁹¹

5.4.2. Management of supraventricular arrhythmias and atrial fibrillation in the perioperative period

Supraventricular arrhythmias and AF are more common compared with ventricular arrhythmias in the perioperative period. The aetiology of these arrhythmias is multifactorial. Sympathetic activity as the primary autonomic mechanism can be responsible for triggering AF

While initiating specific drug therapy, possible aggravating factors such as respiratory failure or electrolyte imbalance should also be corrected. No medication is recommended to suppress supraventricular premature beats. Vagal manoeuvres may terminate SVT in some cases. They usually respond well to treatment with adenosine. In cases with incessant or commonly recurring SVT in the perioperative setting, where prophylactic treatment is needed, beta-blocker, calcium channel blocker or amiodarone treatment can be used. In rare cases (and taking into account the urgency and nature of planned surgery), preoperative catheter ablation of the arrhythmia substrate may be considered, e.g. for patients with Wolff-Parkinson-White syndrome and pre-excited AF.

The goal of management in perioperative AF is usually ventricular rate control. As recommended in the ESC Guidelines for management of AF, beta-blockers and calcium channel blockers (verapamil, diltiazem) are the drugs of choice for rate control in AF.¹⁴⁴ Amiodarone can be used as a first-line drug in patients with heart failure, since digoxin is frequently ineffective in high adrenergic states such as surgery. Beta-blockers have been shown to accelerate the conversion of AF to sinus rhythm in the intensive care unit after non-cardiac surgery.¹⁹³ Anticoagulation must be based on the individual clinical situation.

5.4.3. Perioperative bradyarrhythmias

Perioperative bradyarrhythmias usually respond well to short-term pharmacological therapy. Temporary cardiac pacing is rarely required. Prophylactic pacing before non-cardiac surgery is not commonly indicated. Preoperative establishment of temporary or permanent cardiac pacing may be appropriate for patients with complete heart block or symptomatic asystolic episodes. The indications

for temporary pacemakers during the perioperative period are generally the same as those for permanent pacemakers. Asymptomatic bifascicular block with or without first-degree atrioventricular block is not an indication for temporary pacing. However, the availability of an external pacemaker for transcutaneous pacing is appropriate.

5.4.4. Perioperative management of patients with pacemaker/implantable cardioverter defibrillator

Patients with a permanent pacemaker can undergo surgery safely if appropriate precautions are taken.¹⁹⁴

The use of unipolar electrocautery represents a significant risk as the electrical stimulus from electrocautery may inhibit demand pacemakers, or may reprogramme the pacemaker. These problems can be avoided or minimized by using bipolar electrocautery, or careful positioning of the ground plate for the electrical circuit. Keeping the electrocautery device away from the pacemaker, giving only brief bursts, and using the lowest possible amplitude may also decrease the interference. The pacemaker should be set in an asynchronous or non-sensing mode in patients who are pacemaker-dependent. This is most easily done in the operation room by placing a magnet on the skin over the pacemaker. Patients whose underlying rhythm is unreliable should have pacemaker interrogation after surgery to ensure appropriate programming and sensing-pacing thresholds.

Interference with implantable cardioverter defibrillator (ICD) function can also occur during non-cardiac surgery as a result of the electrical current generated by electrocautery. The ICD should be turned off during surgery and switched on in the recovery phase before discharge to the ward. The defibrillator function of an ICD can be temporarily inactivated by placing a magnet on the skin over the ICD. While the device is inactivated, an external defibrillator should be immediately available.

Recommendations for ventricular arrhythmias

Recommendations	Class ^a	Level ^b
Continuation of oral anti-arrhythmic drugs before surgery is recommended.	I	C
Anti-arrhythmic drugs are recommended for patients with sustained VT, depending on the patient's characteristics.	I	C
Anti-arrhythmic drugs are not recommended for patients with VPBs.	III	C

VT, ventricular tachycardia; VPB, ventricular premature beats. ^aClass of recommendation. ^bLevel of evidence.

Recommendations on supraventricular arrhythmias

Recommendations	Class ^a	Level ^b
Continuation of oral anti-arrhythmic drugs before surgery is recommended.	I	C
Electrical cardioversion when haemodynamic instability occurs is recommended.	I	C
Vagal manoeuvres and anti-arrhythmic therapy for termination of SVT in haemodynamically stable patients is recommended.	I	C

SVT, supraventricular tachycardia. ^aClass of recommendation. ^bLevel of evidence.

Recommendations on bradyarrhythmias and pacemakers

Recommendations	Class ^a	Level ^b
The indications for temporary pacemakers during the perioperative period are generally the same as those for permanent pacemakers.	I	C
It is recommended that the hospital nominate a person who is responsible for programming of the implanted arrhythmia devices before and after surgery.	I	C
Patients with ICDs, whose devices have been preoperatively deactivated, should be on continuous cardiac monitor throughout the period of deactivation. External defibrillation equipment should be readily available.	I	C
Patients who have asymptomatic bifascicular or trifascicular block are not recommended for routine management with a perioperative temporary pacing wire.	III	C

^aClass of recommendation. ^bLevel of evidence.

5.5. Renal disease

Impaired renal function is associated with a significantly increased risk of CVD and is an independent risk factor for adverse postoperative cardiovascular outcomes including myocardial infarction, stroke and progression of heart failure. The development of acute kidney injury (AKI) after major surgery reduces long-term survival in patients with normal baseline renal function.¹⁹⁵ Risk factors for the development of postoperative AKI following non-cardiac surgery have been evaluated, and include

age >56 years, male sex, active cardiac failure, presence of ascites, hypertension, emergency surgery, intraperitoneal surgery, preoperative creatinine elevation and diabetes mellitus. Patients with ≥ 6 of these factors have a 10% incidence of AKI, and a hazard ratio of 46.2 compared to those with <3 risk factors.¹⁹⁶ Further, the relationship between chronic kidney disease (CKD) and cardiovascular morbidity/mortality is independent of hypertension and diabetes.

CKD is defined as impaired kidney function or raised proteinuria confirmed on two or more occasions at least 3 months apart. Here, the estimated glomerular filtration rate (eGFR) should be calculated using the Chronic Kidney Disease Epidemiology Collaboration (CKD-EPI) formula, which uses sex, age, ethnic origin and serum creatinine concentration. Additionally, proteinuria should be assessed using the urinary albumin-creatinine ratio. CKD is thus classified into six stages of eGFR and three stages of proteinuria.¹⁹⁷ A comparison of the most recent definitions of AKI is shown in Table 7.

Renal function can be calculated routinely using the Cockcroft-Gault formula or an eGFR calculated from serum creatinine using the Modification of Diet in Renal Disease (MDRD) study or the CKD-EPI equations. The use of newer biomarkers in the diagnosis of AKI remains under investigation. Normal GFR values are 100–130 mL/min/1.73 m² in young men, and 90–120 mL/min/1.73 m² in young women, and vary depending on age, sex and body size. A cut-off GFR value of <60 mL/min/1.73 m² correlates significantly with major cardiovascular adverse events. Identification of patients at risk of perioperative worsening of renal function is important in order to initiate supportive measures such as maintenance of adequate intravascular volume for renal perfusion and vasopressor use.¹⁹⁸

Susceptibility to developing AKI after exposure to a specific insult has been identified according to a number of observational studies.¹⁹⁹ The most frequent causes for AKI in hospitalized cardiac patients relate to the combination of a low cardiac output/high venous pressure, and/or the administration of iodinated contrast media during diagnostic and interventional vascular procedures. Contrast-induced AKI (CI-AKI) is defined as a rise of serum creatinine of 44 $\mu\text{mol/L}$ (0.5 mg/dL) or a 25% relative rise from baseline at 48 hours (or 5–10% at 12 hours) following contrast administration. It occurs in up to 15% of patients with chronic renal dysfunction undergoing radiographic procedures.²⁰⁰ Although most cases of CI-AKI are self-limiting, with renal function returning to normal within 7 days of the procedure, infrequently (0.5–12%) these patients develop overt renal failure, associated with increased morbidity and mortality. In some, severe renal impairment necessitates renal replacement therapy and can lead to permanent renal injury. The pathogenesis of CI-AKI is multifactorial, and is thought to include a decrease in glomerular filtration and renal hypoperfusion together with renal medullary ischaemia, direct tubular toxicity via reactive oxygen species and direct cellular toxicity from the contrast agent.

A number of risk factor scoring systems exist for predicting CI-AKI. These include the urgency of the procedure, baseline renal function, diabetes and contrast volume. A range of strategies has been proposed to prevent CI-AKI, including minimizing contrast volume administration, use of less nephrotoxic contrast agents, provision of prophylactic renal-replacement therapy, patient hydration and use of pharmacological agents to counteract the nephrotoxicity of contrast agents.¹⁹⁸

The relationship between volume of contrast agent administered and development of CI-AKI is well known and exceeding the maximum contrast dose (contrast

Table 7 Summary of definitions of AKI

Urine output (common to all)	KDIGO stage ^{198, 199} Serum creatinine		AKIN stage Serum creatinine		RIFLE class Serum creatinine or GFR	
	Stage	Description	Stage	Description	Class	Description
<0.5 mL/kg/h for 6 h	Stage 1	Increase of 1.5–1.9 times baseline or $\geq 27 \mu\text{mol/L}$ ($\geq 0.3 \text{ mg/dL}$) increase	Stage 1	Increase to >150–200% (1.5–2-fold) from baseline or $\geq 27 \mu\text{mol/L}$ ($\geq 0.3 \text{ mg/dL}$) increase	Risk	Increase in serum creatinine 1.5-fold or GFR decrease >25%
<0.5 mL/kg/h for 12 h	Stage 2	Increase of 2–2.9 times baseline	Stage 2	Increase to >200–300% (>2–3-fold) from baseline	Injury	Increase in serum creatinine 2-fold or GFR decreased >50%
<0.3 mL/kg/h for 24 h or anuria for 12 h	Stage 3	Increase of >3 times baseline or increase in serum creatinine to $\geq 354 \mu\text{mol/L}$ ($\geq 4 \text{ mg/dL}$) or initiation of RRT	Stage 3	Increase to >300% (>3-fold) from baseline or $\geq 354 \mu\text{mol/L}$ ($\geq 4 \text{ mg/dL}$) with an acute increase of $\geq 44 \mu\text{mol/L}$ (>0.5 mg/dL) or initiation of RRT	Failure	Increase in serum creatinine 3-fold or serum creatinine $\geq 354 \mu\text{mol/L}$ (>4 mg/dL) with an acute rise $\geq 44 \mu\text{mol/L}$ (>0.5 mg/dL) or GFR decreased >75%
					ESRD	ESRD >3 months

AKI, acute kidney injury; AKIN, Acute Kidney Injury Network; ESRD, end-stage renal disease; GFR, glomerular filtration rate; KDIGO, Kidney Disease: Improving Global Outcomes; RIFLE, Risk, Injury, Failure, Loss, End-stage renal disease; RRT, renal replacement therapy.

volume/eGFR) is strongly associated with the development of CI-AKI, with the risk increasing significantly when the ratio >3.7 . The impact of the osmolality of contrast agent on nephrotoxicity has been evaluated in a number of randomized controlled trials, with dissimilar results. However, based on a number of meta-analyses, the use of low osmolar contrast media (LOCM) or iso-osmolar contrast media (IOCM) is recommended in patients with mild, moderate or severe CKD undergoing contrast-enhanced radiography. Numerous studies have addressed the use of renal-replacement therapies to prevent CI-AKI.²⁰¹ Although in patients with stage 4/5 CKD renal replacement therapy has a favourable effect in

Recommendations on renal function

Recommendations	Class ^a	Level ^b	Ref. ^c
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Patients undergoing contrast-enhanced radiographic procedures

Patients should be assessed for risk of CI-AKI.	IIa	C	
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Prevention of contrast-induced nephropathy in patients with moderate or moderate-to-severe CKD

Hydration with normal saline is recommended before administration of contrast medium.	I	A	198
Use of LOCM or IOCM is recommended.	I	A	198
It is recommended that the volume of contrast media be minimized.	I	B	198
Hydration with sodium bicarbonate should be considered before administration of contrast medium.	IIa	A	202
Short-term high-dose statin therapy should be considered.	IIa	B	203

Patients with severe CKD

In patients with stage 4 or 5 CKD, prophylactic haemofiltration may be considered before complex intervention or high-risk surgery.	IIIb	B	201
In patients with stage ≤ 3 CKD, prophylactic haemodialysis is not recommended.	III	B	201

CI-AKI, contrast-induced acute kidney injury; CKD, chronic kidney disease; GFR, glomerular filtration rate; IOCM, iso-osmolar contrast medium; LOCM, low-osmolar contrast medium. ^aClass of recommendation. ^bLevel of evidence. ^cReference(s) supporting recommendations.

terms of reducing CI-AKI (relative risk 0.19, $P < 0.001$), haemodialysis has been found to be non-beneficial (and potentially harmful) for the prevention of CI-AKI in those with baseline CKD stage ≤ 3 .

Preprocedural hydration with intravenous isotonic fluids is the most effective method of reducing the risk of CI-AKI.¹⁹⁸ Normal saline or isotonic sodium bicarbonate (1.26%) may be used and peripherally administered, with the advantage that it requires only 1 hour of pretreatment and may therefore present the preferred option in patients scheduled for urgent or outpatient procedures.²⁰² N-acetyl cysteine for prophylaxis of CI-AKI may be considered given its low cost and toxicity profile; however, the evidence for its benefit remains inconclusive. A number of small studies undertaking alkalinization of urine using a range of agents (bicarbonate, sodium/potassium citrate, acetazolamide) have shown a reduction in the incidence of contrast-induced nephropathy; recent data suggesting the use of high-dose statins in preventing CI-AKI are promising.²⁰³ Although there are theoretical benefits from the use of loop diuretics in early or established AKI, these have not been supported by data in studies, and therefore diuretics are not recommended for the prevention or treatment of AKI.¹⁹⁸

5.6. Cerebrovascular disease

The majority of literature on perioperative stroke focuses on cardiac surgery, with an event rate ranging from 2% to 10% according to the type of operation.²⁰⁴ With respect to non-cardiac surgery, perioperative stroke has been reported in 0.08–0.7% of patients undergoing general surgery, in 0.2–0.9% of patients requiring orthopaedic surgery, in 0.6–0.9% of lung operations, and in 0.8–3.0% of surgeries involving the peripheral vasculature.^{204,205} The associated mortality ranges from 18% to 26%.^{204,205} A more recent analysis on 523 059 patients undergoing non-cardiac surgery reported a lower incidence of perioperative stroke (0.1%).²⁰⁶ The occurrence of this adverse event was associated with an eightfold increase in perioperative mortality, corresponding to an absolute risk increase exceeding 20%. Multivariable analysis identified age, history of myocardial infarction within 6 months before surgery, acute renal failure, history of stroke, history of TIA, dialysis, hypertension, chronic obstructive pulmonary disease (COPD) and current tobacco use as independent predictors of perioperative stroke, while high body mass index was found to be protective.²⁰⁶

Perioperative strokes are mainly ischaemic and cardioembolic and the underlying leading condition is often AF. Triggers include the withdrawal of anticoagulation and the hypercoagulable state related to surgery. Additional aetiologies include atheroembolism, originating from the aorta or the supra-aortic vessels, and local atherothrombosis in the presence of intracranial small-vessel disease. Hypoperfusion, related to perioperative arterial

hypotension and/or severe stenosis of the cervicocranial vessels, is an unusual cause of perioperative stroke.²⁰⁷ Rarely, perioperative stroke may be due to air, fat or paradoxical embolisms.

In an attempt to attenuate the risk of perioperative stroke, the antiplatelet/anticoagulant treatments should be continued whenever possible throughout the perioperative period. Alternatively, the period of drug withdrawal should be kept as short as possible while weighting thromboembolic and haemorrhagic risks (see sections 4.2 and 4.3). Adequate selection of the anaesthetic technique (regional vs. neuraxial vs. general anaesthesia), prevention and treatment of AF, euglycaemic control (avoiding both hyperglycaemia and hypoglycaemia), as well as meticulous perioperative blood-pressure control may all contribute to lower the risk of perioperative stroke.

Patients undergoing non-cardiac surgery should be questioned about previous neurological symptoms and those with symptoms suggestive of TIA or stroke in the preceding 6 months should undergo preoperative neurological consultation as well as neurovascular and brain imaging, if appropriate. In the absence of dedicated studies addressing this issue, the criteria for carotid revascularization described in the 2011 ESC Guidelines on the diagnosis and treatment of peripheral artery disease should also guide the management of patients with carotid disease undergoing non-cardiac surgery.¹⁹ In patients with symptomatic carotid disease (i.e. with a stroke or TIA affecting the corresponding vascular territory in the preceding 6 months), carotid revascularization should be performed first and non-cardiac surgery postponed.

Owing to ageing of the population, an increasing number of patients referred for non-cardiac surgery may have associated asymptomatic carotid artery disease. According to a meta-analysis of studies including a total of 4573 patients with PAD, the rate of asymptomatic carotid stenosis >50% and >70% was 25% and 14%, respectively.²⁰⁸ Carotid imaging, while not indicated routinely in patients undergoing non-cardiac surgery, may be considered before vascular surgery due to the high prevalence of carotid artery disease in this patient group.

The question as to whether patients with severe asymptomatic carotid occlusive disease undergoing elective major non-cardiac surgery require preoperative carotid revascularization remains a matter of debate. Importantly, the purpose of carotid revascularization in this setting is more long-term stroke prevention than perioperative stroke reduction. Therefore, if carotid revascularization is indicated, this may be performed before or after the planned non-cardiac surgery. Independently of the revascularization strategy, patients with carotid artery stenosis benefit from aggressive cardiovascular risk-factor modification to prevent perioperative

myocardial ischaemia. Accordingly, patients with carotid artery disease have a high prevalence of CAD. In a prospective investigation in 390 patients undergoing elective carotid artery revascularization, systematic coronary angiography showed the presence of one-, two-, and three-vessel disease, and left main coronary stenoses in 17%, 15%, 22%, and 7% of patients, respectively.²⁰⁹ Consequently, statins should be continued, whenever possible aspirin and beta-blockers should not be withdrawn, and blood pressure should be carefully controlled (see sections 4.1 and 5.2).

Apart from TIA or stroke, transient or even permanent changes in mental status following non-cardiac surgery may occur, including spatiotemporal disorientation, memory loss, hallucinations, anxiety or depression. These findings may be encountered especially in patients with known cognitive impairment. The underlying mechanisms, often elusive, may include surgery-induced systemic inflammation and cerebral hypoperfusion.

Recommendations on patients with suspected or established carotid artery disease

Recommendations	Class ^a	Level ^b
Preoperative carotid artery and cerebral imaging are recommended in patients with a history of TIA or stroke in the preceding 6 months.	I	C
Preoperative, routine carotid artery imaging may be considered in patients undergoing vascular surgery.	IIIb	C
Whenever possible, continuation of anti-platelet and statin therapies should be considered throughout the perioperative phase in patients with carotid artery disease.	IIa	C
For patients with carotid artery disease undergoing non-cardiac surgery, the same indications for carotid revascularization should apply as for the general population.	IIa	C
Preoperative routine carotid artery imaging is not recommended in patients undergoing non-vascular surgery.	III	C

TIA, transient ischaemic attack. ^aClass of recommendation. ^bLevel of evidence.

5.7. Peripheral artery disease

Patients with PAD (defined as an ankle-brachial ratio of <0.9, or previously revascularized with surgery or percutaneous transluminal angioplasty) usually have advanced atherosclerotic disease affecting most vascular beds in varying degrees and have a worse prognosis than patients without PAD.^{210,211} Even in patients without known CAD, peripheral artery surgery is associated with an

increased incidence of perioperative acute myocardial infarction.²¹² PAD is thus an established risk factor for non-cardiac surgery and it is reasonable to assess the presence of IHD from the patient's history, and routine clinical examinations and tests. However, it is not recommended to routinely perform exercise or imaging test to detect cardiac ischaemia in PAD patients without clinical symptoms unless the patient has more than two of the clinical risk factors detailed in Table 4. In a randomized trial, prophylactic coronary revascularization before major vascular surgery in stable PAD patients did not reduce the incidence of major clinical endpoints.¹⁵² However, patients with severely reduced LV function or left main disease were excluded.

All patients with PAD should be treated with statins and platelet inhibitors according to guidelines.²¹¹ Blood pressure control and lifestyle measures should be attended to, as recommended in the ESC Guidelines on cardiovascular prevention.²¹⁰ It is not recommended to routinely initiate beta-blocker therapy preoperatively without other indications such as heart failure or ischaemic coronary disease (see section 4.1).

Recommendation on PAD

Recommendation	Class ^a	Level ^b
Patients with PAD should be clinically assessed for ischaemic heart disease and, if more than two clinical risk factors (<i>Table 4</i>) are present, they should be considered for preoperative stress or imaging testing.	IIa	C

PAD, peripheral artery disease. ^aClass of recommendation. ^bLevel of evidence.

5.8. Pulmonary disease

The coexistence of pulmonary disease in patients having non-cardiac surgery may increase the operative risk. Such diseases include acute respiratory infections, COPD, asthma, cystic fibrosis, interstitial lung disease and other conditions causing impairment of respiratory function. Pre-existing pulmonary disease has a significant impact on perioperative risk, but the most common effect is to increase the risk of postoperative pulmonary complications. These complications are in part a consequence of the development of atelectasis during general anaesthesia; however, factors that result in postoperative hypoventilation, reduced tidal volumes, and impaired lung expansion may cause persistent lung collapse and increase the risk of respiratory infection. These complications occur especially after abdominal or thoracic surgery, and the risk seems to be increased in smokers. Certain respiratory conditions are associated with cardiovascular pathology and may require special cardiac risk assessment and management in addition to dealing with pulmonary disease *per se*. Three such conditions are COPD, obesity hypoventilation syndrome (OHS), and pulmonary artery hypertension (PAH).

COPD is characterized by airflow obstruction that is usually progressive, not fully reversible, and does not change markedly over several months. The disease is predominantly caused by smoking and is well-recognized as a major cause of morbidity and mortality.²¹³ The prevalence of COPD in Europe is between 4% and 10% of adults, therefore up to one in 10 patients undergoing non-cardiac surgery may have COPD. Cor pulmonale with associated right-heart failure may be a direct complication of severe COPD; however, COPD is also associated with an increased risk of CAD. COPD is a risk factor for IHD and sudden death by unknown mechanisms, although there are several shared risk factors for both types of disease (smoking, diabetes, hypertension, systemic inflammation, increased plasma fibrinogen). Epidemiological evidence suggests that reduced forced expiratory volume in 1 second (FEV₁) is a marker for cardiovascular mortality, independent of age, gender and smoking history, with a 30% increase in cardiovascular mortality and 20% increase in non-fatal coronary events for every 10% decrease in FEV₁.²¹³ Although patients with COPD have an increased risk of CVD, there is no evidence that COPD is related to a higher risk of perioperative cardiac complications. Postoperative pulmonary complications result in significant mortality and morbidity, however. Preoperative evaluation using specific postoperative pulmonary complication tools can be used to stratify patients at risk and allow optimal preoperative and perioperative management.²¹⁴

In patients with COPD having non-cardiac surgery, the preoperative treatment goals are to optimize pulmonary function and minimize postoperative respiratory complications. This includes using the preoperative period for education, including possible smoking cessation (>2 months before surgery), instruction in chest physiotherapy and lung expansion manoeuvres, muscular endurance training, and re-nutrition if required. Beta-adrenergic agonists and anticholinergic agents should be continued until the day of surgery in all symptomatic COPD patients with bronchial hyper-reactivity. In some cases short-term systemic/inhaled steroids may be considered. Any associated ventricular failure should be managed accordingly. Where there is active pulmonary infection, appropriate antibiotics should be administered for at least 10 days, and if possible surgery should be delayed.²¹⁵

OHS is defined as the triad of obesity, daytime hypoventilation and sleep-disordered breathing. Although distinct from simple obesity and sleep apnoea, it is estimated that 90% patients with OHS also have obstructive sleep apnoea. The prevalence of OHS is between 0.15% and 0.3% of adults, and between 7% and 22% in patients undergoing bariatric surgery.²¹⁶ Obesity and obstructive sleep apnoea are associated with a number of comorbidities including CAD, heart failure, stroke and metabolic syndrome. OHS is associated with even higher morbidity, including heart failure (and obesity-related

cardiomyopathy), angina pectoris, pulmonary hypertension (30–88%) and cor pulmonale, and increased perioperative mortality.²¹⁶ Preoperatively, the presence of a high body mass index and apnoea–hypopnea index should alert the physician to screen for OHS, including the use of screening questionnaires, peripheral oxygen saturations and serum bicarbonate levels. Patients at high risk of OHS undergoing major surgery should be referred for additional specialist investigation for sleep disordered breathing and pulmonary hypertension, with preoperative initiation of appropriate positive airway pressure therapy, and planning of perioperative techniques (anaesthetic and surgical) and postoperative positive airway pressure management within an appropriate monitored environment.²¹⁶

Pulmonary hypertension is a haemodynamic and pathophysiological condition defined as an increase in mean pulmonary arterial pressure >25 mmHg at rest as assessed by right heart catheterization, and can be found in multiple clinical conditions.²¹⁷ PAH is a clinical condition characterized by the presence of precapillary pulmonary hypertension in the absence of other causes such as pulmonary hypertension due to lung diseases, chronic thromboembolic pulmonary hypertension or other rare diseases. PAH includes different forms that share a similar clinical picture and virtually identical pathological changes of the lung microcirculation.²¹⁷ From surveys and population studies, the prevalence of PAH is reported to be between 15–150 cases per million adults, with approximately 50% of cases being idiopathic. The prevalence is thus low and consequently the condition is uncommon in surgical practice. PAH is associated with increased postoperative complications, including right ventricular failure, myocardial ischaemia and postoperative hypoxia, and in patients undergoing cardiopulmonary bypass surgery a mean preoperative pulmonary artery pressure >30 mmHg is an independent predictor of mortality. In patients with pulmonary hypertension undergoing non-cardiac surgery, outcome predictors include New York Heart Association functional class >III, intermediate- to high-risk surgery, right ventricular dysfunction and duration of anaesthesia, with an associated perioperative cardiopulmonary complication rate of 38%, and mortality of 7%.^{218,219} The initial approach after diagnosing PAH is the adoption of general measures and supportive therapy, and referral to an expert centre for initiation of advanced pulmonary hypertensive therapies. Owing to the potential for anaesthesia and surgery to be complicated by acute right heart failure and pulmonary hypertensive crisis, surgical interventions in patients with PAH should be avoided unless absolutely necessary. Ideally patients with PAH undergoing surgery should have an optimized treatment regimen before any surgical intervention, and be managed in a centre with appropriate expertise. Interventions for high-risk patients should be planned within the multidisciplinary

pulmonary hypertension team. Patients receiving PAH-specific therapy must not have drugs withheld for the preoperative fasting state, and may require temporary conversion to intravenous and/or nebulized treatment until they are able to reliably absorb via the enteral route. As the highest mortality is in the postoperative period, it

Recommendations on PAH and pulmonary diseases

Recommendations	Class ^a	Level ^b	Ref. ^c
It is recommended that patients with severe PAH, who are undergoing elective surgery, be managed in a centre with appropriate expertise.	I	C	217
It is recommended that interventions for high-risk patients with PAH be planned by the multidisciplinary pulmonary hypertension team.	I	C	217, 220
It is recommended that patients with PAH have an optimized treatment regimen before any non-emergency surgical intervention.	I	C	217
It is recommended that patients receiving PAH-specific treatment continue this in the pre-, peri-, and postoperative periods without interruption.	I	C	217
It is recommended that monitoring of patients with PAH continue for at least 24 hours in the postoperative period.	I	C	
In the case of progression of right heart failure in the postoperative period of patients with PAH, it is recommended that the diuretic dose be optimized and, if necessary, intravenous vasoactive drugs be initiated under the guidance of a physician experienced in the management of PAH.	I	C	217, 221
In patients with COPD, smoking cessation (>2 months before surgery) is recommended before undertaking surgery.	I	C	
In the case of severe right heart failure that is not responsive to supportive therapy, the temporary administration of pulmonary vasodilators (inhaled and/or intravenous) is recommended, under the guidance of a physician experienced in PAH.	I	C	217
In patients at high risk of OHS additional specialist investigation before major elective surgery should be considered.	IIa	C	216

OHS, obesity hypoventilation syndrome; PAH, pulmonary artery hypertension.
^aClass of recommendation. ^bLevel of evidence. ^cReference(s) supporting recommendations.

is recommended that facilities for appropriate monitoring should be available, and monitoring continued for at least 24 hours. In case of progression of right heart failure in the postoperative period, it is recommended that the diuretic dose should be optimized and if necessary inotropic support with dobutamine be initiated. The role of starting new specific PAH drug therapy in the perioperative period has not been established. In the case of severe right heart failure not responsive to supportive therapy, the temporary administration of pulmonary vasodilators (inhaled and/or intravenous) may be considered with the guidance of a physician experienced in PAH.

5.9. Congenital heart disease

Children, adolescents and adults with congenital heart disease are generally regarded as having an increased risk when undergoing non-cardiac surgery, but this risk will vary enormously according to the degree of associated heart failure, pulmonary hypertension, arrhythmias and the complexity of the underlying condition causing shunting of blood with or without associated oxygen desaturation.²²² A thorough understanding of the underlying congenital heart disease, including anatomy, physiology and identification of risk factors, is vital before surgery. When the defect is simple, the circulation physiologically normal, and the patient well compensated, the risk may be quite low. However, complicated patients with congenital heart disease should only undergo non-cardiac surgery after thorough evaluation by a multidisciplinary team in a specialized centre. Endocarditis prophylaxis should be initiated according to the ESC Guidelines on congenital heart disease and infective endocarditis.^{190,222}

Recommendation on patients with congenital heart disease

Recommendation	Class ^a	Level ^b
It is recommended that patients with complex congenital heart disease be referred for additional specialist investigation before undergoing elective non-cardiac surgery, if feasible.	I	C

^aClass of recommendation. ^bLevel of evidence.

6. PERIOPERATIVE MONITORING

6.1. Electrocardiography

Continuous ECG monitoring is recommended for all patients undergoing anaesthesia. The patient should be connected to the ECG monitor before induction of anaesthesia or institution of a regional block. The duration of ST-segment changes correlates positively with the incidence of perioperative myocardial

infarction.²²³ Therefore, when ST-segment changes occur, the clinician should assume that myocardial ischaemia is present if the patient has a history of pre-existing cardiac disease or is undergoing surgery.

It is not clear, however, if ECG monitoring is sufficiently sensitive to identify patients with myocardial ischaemia. In addition, ECG monitoring is of limited value in patients who have intraventricular conduction defects and ventricular paced rhythms. In one study, Holter recordings were used as the reference standard for detection of intraoperative ischaemia and the ST-trending monitors were found to have overall sensitivity of 74% and specificity of 73%.²²⁴

The choice and configuration of the leads used for monitoring may influence the ability to detect significant ST-segment changes. Although V5 has been regarded as the best choice for the detection of intraoperative ischaemia for many years, one study found that V4 was more sensitive and appropriate than V5 for detecting prolonged postoperative ischaemia and infarction.²²⁵

As many ischaemic events are dynamic and may not always appear in the same lead, relying on a single lead for monitoring results in a greater risk of missing an ischaemic event. With the use of selected lead combinations, more ischaemic events can be precisely diagnosed in the intraoperative setting. In one study, although the best sensitivity was obtained with V5 (75%), followed by V4 (61%), combining leads V4 and V5 increased the sensitivity to 90%. When the leads II, V4 and V5 were used simultaneously, the sensitivity was greater than 95%.^{225,226} In another study, in which two or more precordial leads were used, the sensitivity of ECG monitoring was greater than 95% for detection of perioperative ischaemia and infarction.²²⁵ It was also shown that ECG monitoring with fewer leads (as few as three) has lower sensitivity than monitoring with 12 leads and there is a statistically significant association, independent of perioperative troponin values, between

Recommendations on ECG monitoring

Recommendations	Class ^a	Level ^b	Ref. ^c
Perioperative ECG monitoring is recommended for all patients undergoing surgery.	I	C	
Selected lead combinations should be considered for better detection of ischaemia in the operating room.	IIa	B	225, 226
When feasible, twelve-lead ECG monitoring should be considered for high-risk patients undergoing surgery.	IIa	B	227, 228

ECG, electrocardiogram. ^aClass of recommendation. ^bLevel of evidence. ^cReference(s) supporting recommendations.

perioperative ischaemia on a 12-lead ECG and long-term mortality.^{227,228} Thus, 12-lead ECG monitoring is recommended especially in high-risk patients, although correct positioning of 12 leads is not feasible in high abdominal and thoracic surgery.

6.2. Transoesophageal echocardiography

Transoesophageal echocardiography (TOE) has frequently been used as a monitoring tool during cardiac surgery. TOE has several advantages. It is rapidly available, relatively non-invasive, and provides more versatile and comprehensive information. However, although TOE is in general a safe procedure, serious adverse events can occur. The complication rates relate to the experience of the operator and the presence of oesophageal or gastric diseases. Specific training of users is mandatory to avoid inaccurate interpretation.

Myocardial ischaemia can be identified by abnormalities in regional wall motion and thickening. The concordance between intraoperative TOE and ECG is rather weak.²²⁹ Both ST-segment changes and regional wall motion abnormalities can be present in the absence of acute ischaemia. Wall motion abnormalities may be difficult to interpret in the presence of left bundle branch block, ventricular pacing or right ventricular overload. The resolution of ischaemia is not necessarily detectable if ischaemia is followed by myocardial stunning. Episodes of new or worsened wall motion abnormalities have been shown to be relatively infrequent (20%) in high-risk patients undergoing non-cardiac surgery.²²⁹ They were more common in patients submitted to aortic vascular surgery. Episodes were poorly correlated with postoperative cardiac complications.²²⁹

When compared with preoperative clinical data and intraoperative monitoring using a 12-lead ECG, routine monitoring for myocardial ischaemia with TOE or 12-lead ECG during non-cardiac surgery has little incremental clinical value in identifying patients at high risk of perioperative ischaemic outcomes.²³⁰

TOE is recommended if acute and severe haemodynamic instability or life-threatening abnormalities develop during or after surgery.²³¹ TOE is a useful technique in the context of hypotension during non-cardiac surgery. In a prospective study including 42 adults, TOE was performed before any other haemodynamic monitoring when severe hypotension developed. TOE was useful for determining the cause of severe hypotension: hypovolaemia, low ejection fraction, severe embolism, myocardial ischaemia, cardiac tamponade or dynamic LV outflow tract obstruction.²³² The role of TOE for systematic haemodynamic monitoring in patients at risk is more controversial. There is no evidence that haemodynamic monitoring by TOE accurately stratifies risk or

predicts outcome. TOE can be useful in the operating room in patients with severe valvular lesions. The loading conditions during general anaesthesia differ from those present in the preoperative evaluation. Secondary mitral regurgitation is usually reduced during general anaesthesia. Primary mitral regurgitation can, conversely, increase. In the setting of severe mitral regurgitation, the LVEF overestimates LV function and other parameters may be more accurate, such as myocardial deformation obtained by two-dimensional speckle tracking. More validation is needed before this method can be used routinely in this setting. In patients with severe aortic stenosis, appropriate preload is important during surgery. Monitoring of LV end-diastolic volume with TOE may be more accurate than that of pulmonary capillary pressure. An appropriate heart rate is crucial in patients with mitral stenosis and aortic regurgitation: a sufficient diastolic period in the former and an appropriate, not long, duration of diastole in the latter. When inappropriate control of heart rate occurs, the consequences should be assessed: changes in transmitral mean gradient and pulmonary artery pressures in mitral stenosis, and changes in LV volumes and indices of LV function in aortic regurgitation.

A governmental systematic review performed in the USA concluded that a strong level of evidence existed to support the utility of TOE in reducing the rate of major complications and the length of hospital stay after major surgery.²³³ A similar conclusion was drawn in a separate review commissioned by the National Health Service (NHS) Centre for Evidence-based Purchasing, performed in three NHS hospitals, with 626 patients being assessed before and 621 patients after implementation of an intraoperative TOE-guided fluid optimization strategy. Their findings showed a 67% decrease in intraoperative mortality, a 4-day reduction in mean duration of postoperative hospital stay, a 23% reduction in the need for central venous catheter insertion, a 33% decrease in complication rates and a 25% reduction in reoperation rate.²³⁴

Recommendations on intraoperative and/or perioperative TOE for detection of myocardial ischaemia

Recommendations	Class ^a	Level ^b	Ref. ^c
The use of TOE should be considered in patients who develop ST-segment changes on intraoperative or perioperative ECG monitoring.	IIa	C	230
The use of TOE may be considered in patients at high risk of developing myocardial ischaemia, who undergo high-risk non-cardiac surgery.	IIb	C	230

ECG, electrocardiogram; TOE, transoesophageal echocardiography. ^aClass of recommendation. ^bLevel of evidence. ^cReference(s) supporting recommendations.

Recommendations on intraoperative and/or perioperative TOE in patients with or at risk of haemodynamic instability

Recommendations	Class ^a	Level ^b	Ref. ^c
TOE is recommended when acute sustained severe haemodynamic disturbances develop during surgery or in the perioperative period.	I	C	235
TOE monitoring may be considered in patients at increased risk of significant haemodynamic disturbances during and after high-risk non-cardiac surgery.	IIb	C	
TOE monitoring may be considered in patients who present severe valvular lesions during high-risk non-cardiac surgery procedures accompanied by significant haemodynamic stresses.	IIb	C	

TOE, transoesophageal echocardiography. ^aClass of recommendation. ^bLevel of evidence. ^cReference(s) supporting recommendations.

6.3. Right heart catheterization

Despite more than 30 years' experience with the pulmonary artery catheter (PAC) and right heart catheterization, little evidence exists in the medical literature to demonstrate a survival benefit associated with PAC in perioperative patients. A case-control analysis carried out in a subset of patients from a large observational study who underwent PAC placement, and who were matched with a similar number of patients who did not undergo right heart catheterization, demonstrated a higher incidence of postoperative heart failure and non-cardiac events compared with that in the control group.²³⁶

Similarly, a Cochrane review of 12 randomized controlled clinical trials studying the impact of PAC in a large spectrum of patients – including patients who were undergoing surgery or who were admitted to the intensive care unit with advanced heart failure, acute respiratory distress syndrome or sepsis – failed to demonstrate a difference in mortality and length of hospital stay, suggesting that PAC does not provide information that is not otherwise available to select a treatment plan.²³⁷

Routine PAC and right heart monitoring is not therefore recommended in patients during non-cardiac surgery. The use of other non-invasive perioperative cardiac output monitoring techniques (including TOE with Doppler monitoring) to optimize cardiac output and fluid therapy in high-risk patients undergoing non-cardiac surgery seems to be associated with reduction in length of stay and complications,²³⁸ yet convincing data on hard end-points are still lacking.

6.4. Disturbed glucose metabolism

Diabetes mellitus is the most common metabolic disorder in Europe, with a prevalence of 6.4% in 2010, which is predicted to increase to 7.7% by 2030.²³⁹ Type 2 diabetes accounts for >90% of cases, and is expected to increase, probably due to the obesity epidemic in children and young adults. The condition promotes atherosclerosis, endothelial dysfunction, activation of platelets and synthesis of proinflammatory cytokines. According to the World Health Organization, approximately 50% of patients with type 2 diabetes die of CVD. It is well established that surgery in patients with diabetes is associated with longer hospital stay, higher healthcare resource use, and greater perioperative mortality. Elevated levels of glycosylated haemoglobin (HbA_{1c}) – a marker of poor glycaemic control – are associated with worse outcomes in the surgical and critical care patient populations.²⁴⁰ Further, surgical stress increases the prothrombotic state, which may present a particular issue in patients with diabetes. Thus diabetes is an important risk factor for perioperative cardiac complications and death. Critical illness is also characterized by dysglycaemia, which may develop in the absence of previously diagnosed diabetes, and has repeatedly been identified as an important risk factor for morbidity and mortality.²⁴⁰ More recently, the emphasis has shifted from diabetes to hyperglycaemia, where new-onset hyperglycaemia (compared with hyperglycaemia in known diabetics) may hold a much higher risk of adverse outcome.^{240,241} Studies in the field of critical care have demonstrated the detrimental effect of hyperglycaemia, due to an adverse effect on renal and hepatic function, endothelial function and immune response, particularly in patients without underlying diabetes. Oxidative stress (a major cause of macrovascular disease) is triggered by swings in blood glucose more than by sustained and persistent hyperglycaemia. Minimization of the degree of glucose variability may be cardioprotective, and mortality may correlate more closely with blood glucose variability than mean blood glucose itself.^{240,241}

A significant number of surgical patients will have previously undiagnosed prediabetes, and are at increased risk of unrecognised perioperative hyperglycaemia and the attendant adverse outcomes. Although there is no evidence that screening low- or moderate-risk adults for diabetes improves outcomes, it may reduce complications in high-risk adults. Screening patients using a validated risk calculator (FINDRISC) can be used to identify high or very high-risk adults, with subsequent screening with HbA_{1c} every 3–5 years.^{242,243} In patients with diabetes, preoperative or preprocedural assessment should be undertaken to identify and optimize comorbidities, and determine the periprocedural diabetes management strategy. Evidence for strict blood glucose control for patients without known diabetes undergoing non-cardiac surgery is derived largely from studies in

critically ill patients, and is controversial.^{240,241} Early randomized controlled trials of intensive insulin therapy maintaining strict glycaemic control showed morbidity benefits in medical patients in intensive care units, and reduced mortality and morbidity in surgical patients in intensive care units. Subsequent studies, however, found a reduction in mortality in those whose blood glucose control was less strict (7.8–10 mmol/L [140–180 mg/dL]) than in those in whom it was tightly controlled (4.5–6 mmol/L [81–108 mg/dL]), as well as fewer incidents of severe hypoglycaemia. Subsequent meta-analyses have demonstrated no benefit in 90-day mortality with intensive blood glucose control but a five- to sixfold increased risk of hypoglycaemia.^{240,241} Several proposals have been made to explain the differences in outcome between these studies, including enteral versus parenteral feeding, the target for insulin initiation, compliance with therapy, accuracy of glucose measurements, mechanism or site of insulin infusion, type of protocol used and nurse experience. In addition, the timing of initiation of insulin therapy is controversial: tight intraoperative glucose control may provide benefit but appears a challenge, and thus far studies have mainly been undertaken in patients undergoing cardiac surgery.

The correlation of poor surgical outcome with high HbA_{1c} suggests that screening patients and improving glycaemic control before surgery may be beneficial. Although recommendations for perioperative management of impaired glucose metabolism are extrapolated

Recommendations on blood glucose control

Recommendations	Class ^a	Level ^b	Ref. ^c
Postoperative prevention of hyperglycaemia [targeting levels at least <10.0 mmol/L (180 mg/dL)] by intravenous insulin therapy is recommended in adults after high-risk surgery that requires admission to the intensive care unit.	I	B	240, 241
In patients at high surgical risk, clinicians should consider screening for elevated HbA _{1c} before major surgery and improving preoperative glucose control.	IIa	C	
Intraoperative prevention of hyperglycaemia with insulin may be considered.	IIb	C	
Postoperative targets <6.1 mmol/L (110 mg/dL) are not recommended.	III	A	240, 241

HbA_{1c}, glycosylated haemoglobin. ^aClass of recommendation. ^bLevel of evidence. ^cReference(s) supporting recommendations.

largely from the critical care literature, general consensus is that interventions in the acutely unwell or stressed patient should be directed towards minimizing fluctuations in blood glucose concentration whilst avoiding hypoglycaemia and hyperglycaemia. In the intensive care unit setting, insulin infusion should be used to control hyperglycaemia, with the trigger for instigating intravenous insulin therapy of 10.0 mmol/L (180 mg/dL) and relative trigger of 8.3 mmol/L (150 mg/dL). Although the target glucose range remains controversial, targets below 6.1 mmol/L (110 mg/dL) are not recommended.^{240,241}

6.5. Anaemia

Anaemia can contribute to myocardial ischaemia, particularly in patients with CAD. In emergency surgery, transfusion may be needed and should be given according to clinical needs. In elective surgery, symptom-guided approach is recommended as no scientific evidence is available to support other strategies.

7. ANAESTHESIA

The optimal perioperative course for high-risk cardiovascular patients should be based on a close cooperation between cardiologists, surgeons, pulmonologists and anaesthesiologists. Preoperative risk assessment and preoperative optimization of cardiac disease should be performed jointly. Guidelines on preoperative evaluation of the adult patient undergoing non-cardiac surgery have been previously published by the European Society of Anaesthesiology.²⁴⁴ The present guidelines focus on patients with cardiovascular risk factors and diseases and also take into account more recent developments as well as perioperative management of patients at increased cardiovascular risk.

7.1. Intraoperative anaesthetic management

Most anaesthetic techniques reduce sympathetic tone, leading to a decrease in venous return due to increased compliance of the venous system, vasodilatation, and finally decreased blood pressure. Thus, anaesthesiological management must ensure proper maintenance of organ flow and perfusion pressure. Recent evidence suggests that there is no universal 'target blood pressure value' to define intraoperative arterial hypotension, but percentage decreases >20% of mean arterial pressure, or mean arterial pressure values <60 mmHg for cumulative durations of >30 minutes are associated with a statistically significant increase in the risk of postoperative complications that include myocardial infarction, stroke and death.^{104,245,246} Similarly, increased duration (>30 minutes) of deep anaesthesia level (bispectral index scale or values <45) was statistically associated with an increased risk of postoperative complications.²⁴⁶ Efforts should be made to prevent intraoperative arterial hypotension and an inappropriately deep anaesthesia level.

The choice of the anaesthetic agent has been considered of little importance with regard to patient outcome provided that vital functions are adequately supported. There is conflicting evidence, stemming from cardiac surgery, over whether a specific anaesthetic agent is advantageous in patients with cardiac disease, with the suggestion that volatile anaesthetic agents offer better cardioprotection than intravenous anaesthetic agents. A meta-analysis published in 2013 combining standard and Bayesian approaches on studies performed in adult cardiac surgery patients concluded that the use of inhaled anaesthetics, as opposed to total intravenous anaesthesia, was associated with a 50% decrease in mortality (from 2.6% in the total intravenous anaesthesia arm to 1.3% in the inhaled anaesthetics arm); the Bayesian meta-analysis concluded that sevoflurane was the most effective agent in decreasing mortality.²⁴⁷

For non-cardiac surgery, data are scarce. One small study observed a lower incidence of major cardiac events in vascular surgery patients anesthetized with a volatile anaesthetic agent compared with an intravenous anaesthetic agent,²⁴⁸ but two other studies in non-cardiac surgery patients observed no difference in outcome.^{249,250} However, the overall incidence of perioperative adverse events was too low to be able to address the relationship between choice of anaesthetic agent and patient outcome.²⁵¹

7.2. Neuraxial techniques

Spinal or epidural (globally known as neuraxial) anaesthesia also induces sympathetic blockade. When reaching the thoracic dermatome level 4, a reduction in cardiac sympathetic drive, with subsequent reduction in myocardial contractility, heart rate and change in cardiac loading conditions, may occur. The benefit of neuraxial anaesthesia versus general anaesthesia is highly debated in the literature, with proponents of a beneficial effect of neuraxial anaesthesia and proponents of the lack of effect on criteria such as mortality or severe morbidity (myocardial infarction, other cardiac complications, pulmonary embolism, pulmonary complications, etc.). The same debate applies to patients with CVDs who must undergo non-cardiac surgery. Given the ongoing debate on this subject we estimated that neuraxial anaesthesia and analgesia may be considered (grade IIb) for the management of patients with cardiovascular risk factors or diseases.

One meta-analysis reported significantly improved survival and reduced incidence of postoperative thromboembolic, cardiac and pulmonary complications with neuraxial blockade compared with general anaesthesia.²⁵² An analysis of a large cohort of patients undergoing colon resection also suggested improved survival with epidural analgesia.²⁵³ Randomized studies and a meta-analysis of several randomized clinical trials in non-cardiac surgery patients comparing outcomes with regional

and general anaesthetic techniques have shown some evidence of improved outcome and reduced postoperative morbidity with regional anaesthesia.^{254–256} A recent retrospective analysis published in 2013 of nearly 400 000 patients undergoing total hip or knee arthroplasty observed a significantly lower incidence of major morbidity and mortality in patients receiving neuraxial anaesthesia.²⁵⁷ The most recent meta-analysis stated that when epidurals or spinals were used to replace general anaesthesia (but not when used to reduce the quantity of drugs required to provide general anaesthesia), there was a significant 29% decrease in the risk of dying during surgery.¹⁰ In both situations there was a significant decrease in the risk of pneumonia (55% when replacing anaesthesia and 30% when decreasing the requirements of drugs used for general anaesthesia). In both situations neuraxial anaesthesia failed to decrease the risk of myocardial infarction. In another recent meta-analysis that targeted patients undergoing lower-limb revascularization (a category of patients with risk factors for CVD), there was no difference in mortality, myocardial infarction and lower-limb amputation between patients allocated to neuraxial anaesthesia versus general anaesthesia.²⁵⁸ Nevertheless, neuraxial anaesthesia was associated with a significantly lower risk of pneumonia.²⁵⁸ Both meta-analyses were based on relatively low numbers of studies (with a high risk of bias) and patients, and did not specifically target patients with documented cardiac disease. Although there are no studies analysing specifically the changes in outcome related to neuraxial anaesthetic techniques in patients with cardiac disease, the use of this technique may be considered in patients who do not have a contraindication after estimation of risk–benefit ratio. Cardiac patients are often on various types of drugs interfering with coagulation and care should be taken to assure sufficient coagulation ability when neuraxial blocks are applied.²⁵⁹ Furthermore, association of general anaesthesia with thoracic epidural anaesthesia has been shown to statistically increase the risk of arterial hypotension.²⁶⁰

7.3. Perioperative goal-directed therapy

There is accumulating evidence underlining the advantages of goal-directed fluid therapy in non-cardiac-surgery patients. Goal-directed therapy aims to optimize cardiovascular performance in order to achieve normal or even supranormal oxygen delivery to tissues by optimizing preload and inotropic function using predefined haemodynamic goals. In contrast to clinical signs or arterial pressure-orientated standard therapy, goal-directed therapy is based on flow or fluid responsiveness of haemodynamic variables, such as stroke volume, response to fluid challenges, stroke volume or pulse pressure variation, or similar cardiac output optimization. Although initially goal-directed therapy was based on the use of a pulmonary artery catheter, less invasive techniques have been developed, such as oesophageal

Doppler and transpulmonary dilution techniques, as well as advanced pressure waveform analysis. Early goal-directed fluid therapy, in the right patient cohort, and with a clearly defined protocol, has been shown to decrease postoperative mortality and morbidity.^{261,262} The mortality benefit of goal-directed fluid therapy was most pronounced in patients with an extremely high risk of death (>20%). All high-risk patients undergoing major surgery had a benefit from goal-directed fluid therapy in terms of complications.²⁶³ A meta-analysis published in 2014 demonstrated that in patients with CVDs, goal-directed therapy decreased major morbidity without any increase in adverse cardiovascular events.²⁶⁴

7.4. Risk stratification after surgery

Several recent studies demonstrated that it is possible to stratify the risk of postoperative complications and mortality with a simple surgical 'Apgar' score.²⁶⁵ This post-event stratification might allow patient redirection for higher intensity units or for selected postoperative measurements of natriuretic peptides and troponin.^{3,266}

7.5. Early diagnosis of postoperative complications

Several recent publications have demonstrated that differences between hospitals in terms of postoperative mortality are not due to the incidence of complications but to the way in which they are managed.²⁶⁷ These results suggest that early identification of postoperative complications and aggressive management could decrease postoperative morbidity and mortality. Several recent meta-analyses demonstrated that increased postoperative troponin²⁶⁸ and BNP^{55,266} concentrations after non-cardiac surgery were associated with a significantly increased risk of mortality. The prospective Vascular Events In Noncardiac Surgery Patients Cohort Evaluation (VISION) trial³ confirmed the results of these meta-analyses. Taken together, these results indicate that early troponin measurement in selected patients could trigger therapeutic consequences. A non-randomized trial demonstrated that a bundle of interventions aimed at promoting homeostasis was associated with a significantly decreased incidence of postoperative troponin elevation and decreased morbidity.²⁶⁹ Preoperatively and postoperatively, patients who could most benefit from BNP or high-sensitivity troponin measurements are those with METs ≤ 4 or with a revised cardiac risk index value >1 for vascular surgery and >2 for non-vascular surgery. Postoperatively, patients with a surgical Apgar score <7 should also be monitored with BNP or high-sensitivity troponin measurements in order to detect derangements early, independently of their revised cardiac risk index values.

7.6. Postoperative pain management

Severe postoperative pain, reported in 5–10% of patients, increases sympathetic drive and delays recovery.^{270,271}

Neuraxial analgesia with local anaesthetics or opioids and/or alpha₂-agonists, intravenous opioids alone, or in combination with non-steroidal anti-inflammatory drugs seem to be the most effective regimens. The benefit of invasive (neuraxial) analgesic techniques should be weighed against potential dangers; this is especially important when considering the use of neuraxial blockade in patients on chronic antithrombotic therapy due to the increased risk of developing a neuraxial haematoma. A meta-analysis published in 2013 that analysed the impact of epidural analgesia versus systemic analgesia concluded that epidural analgesia was associated with a significant 40% decrease in mortality and a significant decrease in the risk of AF, SVT, deep-vein thrombosis, respiratory depression, atelectasis, pneumonia, ileus, and postoperative nausea and vomiting, and also improved recovery of bowel function, but significantly increased the risk of arterial hypotension, pruritus, urinary retention and motor blockade.²⁷²

The transition from acute postoperative pain to chronic postsurgical pain is an unfortunate consequence of surgery that adversely impacts the patient's quality of life. The prevalence of chronic post-surgical pain differs in various types of surgery. Limited data suggest that local or regional analgesia, gabapentin or pregabalin, or intravenous lidocaine might have a preventive effect against persistent post-surgical pain and could be used in a high-risk population.²⁷³

Patient-controlled analgesia is an alternative for postoperative pain relief. Meta-analyses of controlled randomized trials showed that patient-controlled analgesia has some advantage with regard to patient satisfaction over nurse-controlled or on-demand analgesia. No difference with regard to morbidity or final outcome was demonstrated. Patient-controlled analgesia is an adequate alternative in patients not suited to regional anaesthesia. Routines for follow-up and documentation of effects should be in place.^{270,274–276}

Non-steroidal anti-inflammatory drugs and cyclo-oxygenase-2 inhibitors have the potential for promoting heart and renal failure as well as thromboembolic events and should be avoided in patients with myocardial ischaemia or diffuse atherosclerosis. Recently, an increased risk of diclofenac for cardiovascular events specifically in a high-risk population was detected.²⁷⁷ The cyclo-oxygenase-2 inhibitors cause less gastrointestinal ulceration and bronchospasm compared with the cyclo-oxygenase-1 inhibitors. The final role for these drugs in the treatment of postoperative pain in cardiac patients undergoing non-cardiac surgery has not been defined. These drugs should be avoided in patients with renal and heart failure, in elderly patients, patients on diuretics, as well as in patients with unstable haemodynamics.²⁷⁸

Recommendations on anaesthesia

Recommendations	Class ^a	Level ^b	Ref. ^c
Patients with high cardiac and surgical risk should be considered for goal-directed therapy.	IIa	B	261–264
The measurement of natriuretic peptides and high-sensitivity troponin after surgery may be considered in high-risk patients to improve risk stratification.	IIb	B	3, 55, 266, 268, 272
Neuraxial anaesthesia (alone), in the absence of contraindications and after estimation of the risk–benefit ratio, reduces the risk of perioperative mortality and morbidity compared with general anaesthesia and may be considered.	IIb	B	10, 252–257
Avoiding arterial hypotension (mean arterial pressure <60 mm Hg) for prolonged cumulative periods (>30 minutes) may be considered.	IIb	B	104, 245, 246
Neuraxial analgesia, in the absence of contraindications, may be considered to provide postoperative analgesia.	IIb	B	272
Avoiding non-steroidal anti-inflammatory drugs (especially cyclo-oxygenase-2 inhibitors) as the first-line analgesics in patients with IHD or stroke may be considered.	IIb	B	279

IHD, ischaemic heart disease. ^aClass of recommendation. ^bLevel of evidence. ^cReference(s) supporting recommendations.

8. GAPS IN EVIDENCE

The Task Force has identified several major gaps in evidence:

- (1) There is lack of data on how non-cardiac risk factors (frailty, extreme low or high body mass index, anaemia, immune status) interact with cardiovascular risk factors and how they impact on outcomes of non-cardiac surgery.
- (2) There is a need for risk scores that can predict mortality from non-cardiac causes.
- (3) Interventional or outcome studies that take into consideration increased preoperative or postoperative high-sensitivity troponin, BNP and other biomarkers must be performed.

- (4) Areas of uncertainty remain in terms of the optimal type, dose and duration of perioperative beta-blocker therapy in patients undergoing high-risk non-cardiac surgery.
- (5) Whether or not patients at intermediate surgical risk derive benefit from perioperative beta-blocker therapy remains unknown.
- (6) Areas of uncertainty remain in terms of the potential benefit of the introduction of statins in patients undergoing high-risk surgery.
- (7) Interventional or outcome studies must be performed on the prevention or correction of haemodynamic abnormalities or low bispectral index values that are statistically associated with worse outcome.
- (8) Identifying the respective roles of patient status, operating team volume or skills, and procedure invasiveness on outcomes after non-cardiac surgery is lacking and will require investigation in procedure-specific, large, randomized multicentre studies.

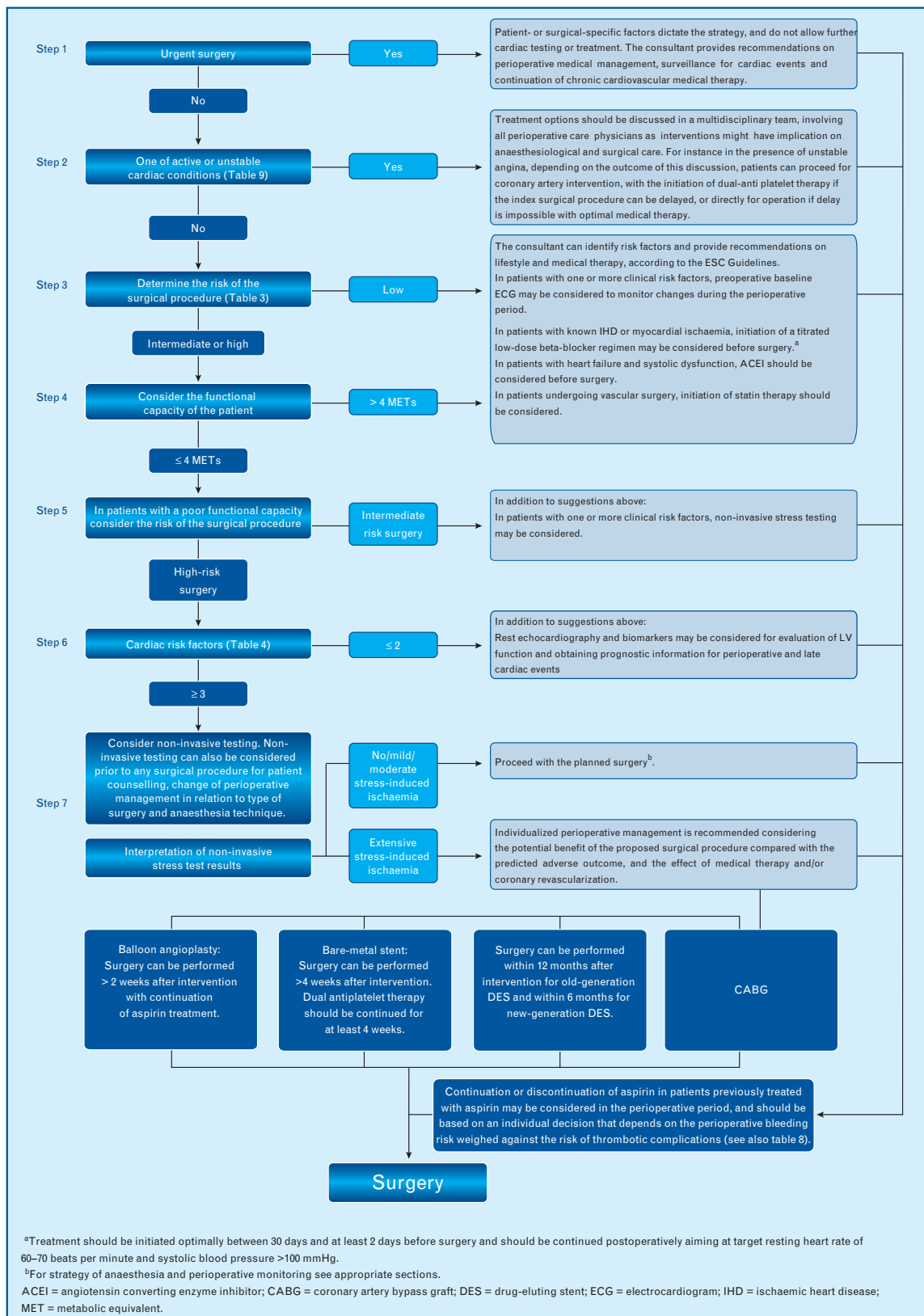
9. SUMMARY

Figure 3 presents, in algorithmic form, an evidence-based, stepwise approach for determining which patient benefits from cardiac testing, coronary artery revascularization and cardiovascular therapy before surgery. For each step, the committee has included the level of the recommendations and the strength of evidence in the accompanying Table 8.

Step 1. The urgency of the surgical procedure should be assessed. In urgent cases, patient- or surgery-specific factors dictate the strategy and do not allow further cardiac testing or treatment. In these cases, the consultant provides recommendations on perioperative medical management, surveillance for cardiac events, and continuation of chronic cardiovascular medical therapy.

Step 2. If the patient is unstable, this condition should be clarified and treated appropriately before surgery. Examples are unstable coronary syndromes, decompensated heart failure, severe arrhythmias or symptomatic valvular disease. This usually leads to cancellation or delay of the surgical procedure. For instance, patients with unstable angina pectoris should be referred for coronary angiography to assess the therapeutic options. Treatment options should be discussed by a multidisciplinary expert team, including all perioperative care physicians, because interventions might have implications for anaesthesiological and surgical care. For example, the initiation of dual antiplatelet therapy after coronary artery stent placement might complicate locoregional anaesthesia or specific surgical procedures. Depending on the outcome of this discussion, patients can proceed for coronary artery intervention, namely CABG, balloon angioplasty or stent placement with the initiation of

Fig. 3



Summary of preoperative cardiac risk evaluation and perioperative management.

Table 8 Summary of preoperative cardiac risk evaluation and perioperative management

Step	Urgency	Cardiac condition	Type of surgery ^a	Functional capacity	Number of clinical risk factors ^b	ECG	LV echo ^c	Imaging stress testing ^d	BNP and TnT ^c	β-blockers ^{e,f}	ACE-inhibitors ^g	Aspirin ^g	Statins ^g	Coronary revascularization
1	Urgent surgery	Stable					III C	III C		I B (continuation)	IIa C ^h (continuation)	IIb B (Continuation)	I C (Continuation)	III C
2	Urgent surgery	Unstable ^g												IIa C
2	Elective surgery	Unstable ^g				I C ^g	I C ^g	III C	IIb B					I A
3	Elective surgery	Stable	Low risk (<1%)		None	III C	III C	III C	III C	III B	IIa C ^h	I C ^m	IIa B ^j	III B
3	Elective surgery	Stable	Low risk (<1%)		≥1	IIb C	III C	III C		IIb B ⁱ	IIa C ^h	I C ^m	IIa B ^j	III B
4	Elective surgery	Stable	Intermediate (1–5%) or High risk (>5%)	Excellent or good			III C	III C	III C		IIa C ^h	I C ^m	IIa B ^j	III B
5	Elective surgery	Stable	Intermediate risk (1–5%)	Poor	None	IIb C	III C ^k		III C ^k	IIb B ⁱ	IIa C ^h	I C ^m	IIa B ^j	III B
5	Elective surgery	Stable	Intermediate risk (1–5%)	Poor	≥1	I C	III C ^k	IIb C		IIb B ⁱ	IIa C ^h	I C ^m	IIa B ^j	III B
6	Elective surgery	Stable	High risk (>5%)	Poor	1–2	I C	IIb C ^k	IIb C	IIb B ^{l,k}	IIb B ^{l,i}	IIa C ^h	I C ^m	IIa B ^j	IIb B
6	Elective surgery	Stable	High risk (>5%)	Poor	3	I C	IIb C ^k	I C	IIb B ^k	IIb B ^{l,i}	IIa C ^h	I C ^m	IIa B ^j	IIb B

ACE, angiotensin converting enzyme; BNP, brain natriuretic peptide; ECG, electrocardiogram; IHD, ischaemic heart disease; LV, left ventricular. Hatched areas: treatment options should be considered in multidisciplinary Expert Team. ^aType of surgery (Table 3): risk of myocardial infarction and cardiac death within 30 days of surgery. ^bClinical risk factors presented in Table 4. ^cIn patients without signs and symptoms of cardiac disease or ECG abnormalities. ^dNon-invasive testing, not only for revascularization but also for patient counselling, change of perioperative management in relation to type of surgery, and anaesthesia technique. ^eInitiation of medical therapy, but in the case of emergency surgery continuation of current medical therapy. ^fTreatment should be initiated optimally between 30 days and at least 2 days before surgery and should be continued postoperatively aiming at target heart rate of 60–70 beats per minute and systolic blood pressure >100 mmHg. ^gUnstable cardiac conditions presented in Table 9. Recommendations based on current guidelines recommending assessment of LV function and ECG in these conditions. ^hIn the presence of heart failure and systolic LV dysfunction (treatment should be initiated at least 1 week before surgery). ⁱIn patients with known IHD or myocardial ischaemia. ^jIn patients undergoing vascular surgery. ^kEvaluation of LV function with echocardiography and assessment of BNP are recommended in patients with established or suspected HF before intermediate or high risk surgery in patients with established or suspected HF (I A) ^lIn the presence of American Society of Anesthesiologists class ≥3 or revised cardiac risk index ≥2. ^mAspirin should be continued after stent implantation (for 4 weeks after BMS and 3 – 12 months after DES implantation).

dual antiplatelet therapy if the index surgical procedure can be delayed, or directly for operation if delay is incompatible with optimal medical therapy. Step 3. In cardiac-stable patients, determine the risk of the surgical procedure (Table 3). If the estimated 30-day cardiac risk of the procedure in cardiac-stable patients is low (<1%), it is unlikely that test results will change management and it would be appropriate to proceed with the planned surgical procedure. The physician can identify risk factors and provide recommendations on lifestyle and medical therapy to improve long-term outcome, as outlined in Table 8. Initiation of a beta-blocker regimen may be considered before surgery in patients with known IHD or myocardial ischaemia. Treatment should be initiated optimally between 30 days and at least 2 days before surgery and should be continued postoperatively. Beta-blocker should be started with a low dose, slowly

up-titrated and tailored to achieve resting heart rate between 60 and 70 beats per minute with systolic blood pressure >100 mmHg. In patients with heart failure and systolic LV dysfunction, evidenced by LVEF <40%, ACEIs (or ARBs in patients intolerant of ACEIs) should be considered before surgery. In patients undergoing vascular surgery, initiation of statin therapy should be considered. Discontinuation of aspirin therapy should be considered in those patients in whom haemostasis is difficult to control during surgery.

Step 4. Consider the functional capacity of the patient. If an asymptomatic or cardiac-stable patient has moderate or good functional capacity (>4 METs), perioperative management is unlikely to be changed on the basis of test results, irrespective of the planned surgical procedure. Even in the presence of clinical risk factors, it is appropriate to refer the patient for

surgery. The recommendations for medication are the same than in Step 3.

Step 5. In patients with a moderate or poor functional capacity, consider the risk of the surgical procedure, as outlined in Table 3. Patients scheduled for intermediate-risk surgery can proceed for surgery. In addition to the suggestions above, in patients with one or more clinical risk factors (Table 4), a pre-operative baseline ECG is recommended to monitor changes during the perioperative period.

Step 6. In patients scheduled for high-risk surgery, consider non-invasive testing in patients with more than two clinical risk factors (Table 4). Non-invasive testing can also be considered before any surgical procedure for patient counselling, or change of perioperative management in relation to type of surgery and anaesthesia technique. Risk factors can be identified and medical therapy optimized as in step 3.

Step 7. Interpretation of non-invasive stress test results: patients without stress-induced ischaemia, or with mild-to-moderate ischaemia suggestive of one- or two-vessel disease, can proceed with the planned surgical procedure. In patients with extensive stress-induced ischaemia, as assessed by non-invasive testing, individualized perioperative management is recommended, taking into consideration the potential benefit of the proposed surgical procedure compared with the predicted adverse outcome. Also, the effect of medical therapy and/or coronary revascularization must be assessed, not only for immediate post-operative outcome, but also for long-term follow-up. In patients referred for percutaneous coronary artery intervention, the initiation and duration of antiplatelet therapy will interfere with the planned surgical procedure (see sections 4.2 and 4.4).

Table 9 Unstable cardiac conditions

• Unstable angina pectoris
• Acute heart failure
• Significant cardiac arrhythmias
• Symptomatic valvular heart disease
• Recent myocardial infarction ^a and residual myocardial ischaemia

^aMyocardial infarction within past 30 days, according to the universal definition⁴⁹.

Appendix

ESC National Cardiac Societies actively involved in the review process of the 2014 ESC/ESA Guidelines on non-cardiac surgery: cardiovascular assessment and management

Austria, Austrian Society of Cardiology, Bernhard Metzler - **Azerbaijan**, Azerbaijan Society of Cardiology,

Rahima Gabulova - **Belarus**, Belorussian Scientific Society of Cardiologists, Alena Kurlianskaya - **Belgium**, Belgian Society of Cardiology, Marc J Claeys - **Bosnia and Herzegovina**, Association of Cardiologists of Bosnia & Herzegovina, Ibrahim Terzić - **Bulgaria**, Bulgarian Society of Cardiology, Assen Goudev - **Cyprus**, Cyprus Society of Cardiology, Petros Agathangelou - **Czech Republic**, Czech Society of Cardiology, Hana Skalicka - **Denmark**, Danish Society of Cardiology, Lone Due Vestergaard - **Estonia**, Estonian Society of Cardiology, Margus Viigimaa - **Finland**, Finnish Cardiac Society, Kai Lindgren - **France**, French Society of Cardiology, Gérald Vanzetto - **Georgia**, Georgian Society of Cardiology, Zurab Pagava - **Germany**, German Cardiac Society, Malte Kelm - **Greece**, Hellenic Cardiological Society, Costas Thomopoulos - **Hungary**, Hungarian Society of Cardiology, Robert Gabor Kiss - **Iceland**, Icelandic Society of Cardiology, Karl Andersen - **Israel**, Israel Heart Society, Zvi Vered - **Italy**, Italian Federation of Cardiology, Francesco Romeo - **Kyrgyzstan**, Kyrgyz Society of Cardiology, Erkin Mirrakhimov - **Latvia**, Latvian Society of Cardiology, Gustavs Latkovskis - **Lebanon**, Lebanese Society of Cardiology, Georges Saade - **Libya**, Libyan Cardiac Society, Hisham A. Ben Lamin - **Lithuania**, Lithuanian Society of Cardiology, Germanas Marinskis - **Malta**, Maltese Cardiac Society, Mark Sammut - **Poland**, Polish Cardiac Society, Janina Stepinska - **Portugal**, Portuguese Society of Cardiology, João Manuel Pereira Coutinho - **Romania**, Romanian Society of Cardiology, Ioan Mircea Coman - **Russia**, Russian Society of Cardiology, Dmitry Duplyakov - **Serbia**, Cardiology Society of Serbia, Marina Deljanin Ilic - **Slovakia**, Slovak Society of Cardiology, Juraj Dúbrava - **Spain**, Spanish Society of Cardiology, Vicente Bertomeu - **Sweden**, Swedish Society of Cardiology, Christina Christersson - **The Former Yugoslav Republic of Macedonia**, Macedonian FYR Society of Cardiology, Marija Vavlukis - **Tunisia**, Tunisian Society of Cardiology and Cardio-Vascular Surgery, Abdallah Mahdhaoui - **Turkey**, Turkish Society of Cardiology, Dilek Ural - **Ukraine**, Ukrainian Association of Cardiology, Alexander Parkhomenko - **United Kingdom**, British Cardiovascular Society, Andrew Archbold.

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